

IL EE Stakeholder Advisory Group Large Group SAG Evaluation Plan Meeting (Day 2)

**Wednesday, December 4, 2023
10:00 am – 12:00 pm**

Webex Link to Join the Meeting:

<https://celiajohnson.webex.com/celiajohnson/j.php?MTID=m77584856493797483c082e8c1f0c9677>

Meeting number: 2532 279 4038 / Password: q6GpXnjAu84

To join by phone, dial: 650-479-3208 // access code: 253 227 94038

Time	Agenda Item	Discussion Leader
10:00 – 10:10 am	<p><u>Opening and Introductions</u></p> <p>Purpose of the December 4th meeting: For independent evaluators for Nicor Gas, Peoples Gas and North Shore Gas to provide an overview of and request feedback on draft evaluation plans (EM&V work plans) for the 2025 program year.</p> <ul style="list-style-type: none"> • This annual process is required by Illinois Energy Efficiency Policy Manual Section 10.1, EM&V Work Plans. • SAG will also meet on Tuesday, December 3rd to discuss draft evaluation plans for Ameren Illinois and ComEd. 	Celia Johnson, SAG Facilitator
10:10 – 11:00 am	<p><u>Nicor Gas Evaluation Plan</u></p> <ul style="list-style-type: none"> • Introduction to 2025 evaluation activities and timeline • Key evaluation activities in 2025 • Program-Level Research: <ul style="list-style-type: none"> ○ Impact ○ Process ○ Income Eligible / Income Qualified ○ Net-to-Gross (NTG) ○ Market Transformation • Portfolio-Level Research: <ul style="list-style-type: none"> ○ IL-TRM ○ Non-Energy Impacts (NEI) • Budget allocation • Coordination • Q&A + discuss initial stakeholder feedback <p>Purpose: To provide SAG participants with an overview of the draft Nicor Gas evaluator EM&V work plan for 2025; discuss feedback and questions.</p>	Laura Agapay-Read, Guidehouse

Time	Agenda Item	Discussion Leader
11:00 – 11:10 am	<u>Break</u>	
11:10 – 11:55 am	<p><u>Peoples Gas and North Shore Gas Evaluation Plan</u></p> <ul style="list-style-type: none"> • Introduction to 2025 evaluation activities and timeline • Key evaluation activities in 2025 • Program-Level Research: <ul style="list-style-type: none"> ○ Impact ○ Process ○ Income Eligible / Income Qualified ○ Net-to-Gross (NTG) ○ Market Transformation • Portfolio-Level Research: <ul style="list-style-type: none"> ○ IL-TRM ○ Non-Energy Impacts (NEI) • Budget allocation • Coordination • Q&A + discuss initial stakeholder feedback <p>Purpose: To provide SAG participants with an overview of the draft Peoples Gas and North Shore Gas evaluator EM&V work plan for 2025; discuss feedback and questions.</p>	Laura Agapay-Read, Guidehouse
11:55 am – 12:00 pm	<p><u>Closing and Next Steps</u></p> <ul style="list-style-type: none"> • SAG participants will have an opportunity to review and provide comments on written draft EM&V work plans. Draft EM&V work plans will be posted on the SAG website and circulated to SAG. 	Celia Johnson, SAG Facilitator

Meeting Materials

- Nicor Gas Evaluation Plan Presentation (Guidehouse)
- Peoples Gas and North Shore Gas Evaluation Plan Presentation (Guidehouse)

Additional Questions to Address

- **Program-Level Research:** Highlight process evaluations that are planned for Income Qualified (IQ) programs, and any other IQ-specific research, including any research related to updating the IL-TRM.
- **Portfolio-Level Research:**
 - *Net-to-Gross (NTG) Research:* Provide an overview of NTG research that will inform the 2026 NTG update (in September 2025), including the timing for research results.
 - *Non-Energy Impact (NEI) Research:*
 - What is the plan for NEI research in 2025, if any?
 - Are there any new programs that will be assessed for NEIs?
- **Budget:** Provide a breakdown of the 2025 evaluation budget and the general approach for prioritizing resources.
- **Coordination:** Provide information on coordination with other utility evaluators.