

IL EE Stakeholder Advisory Group Large Group SAG Evaluation Plan Meeting (Day 1)

**Tuesday, December 2, 2025
9:30 am – 12:00 pm**

Webex Link to Join the Meeting:

<https://celiajohnson.webex.com/celiajohnson/j.php?MTID=m800a27b5139a9969e371ece566c0c036>

Meeting number: 2537 091 4896 // Password: UXggsHe4f36

Join by phone: 650-479-3208 // Access code: 253 709 14896

Time	Agenda Item	Discussion Leader
9:30 – 9:40 am	<p><u>Opening and Introductions</u></p> <p>Purpose of the December 2nd meeting: For independent evaluators for Ameren Illinois and ComEd to provide an overview of and request feedback on draft evaluation plans (EM&V work plans) for the 2026 program year.</p> <ul style="list-style-type: none"> • This annual process is required by Illinois Energy Efficiency Policy Manual Section 10.1, EM&V Work Plans. • SAG will also meet on Wednesday, December 3rd to discuss draft evaluation plans for Nicor Gas, Peoples Gas & North Shore Gas. 	Celia Johnson, SAG Facilitator
9:40 – 10:55 am	<p><u>Ameren Illinois Evaluation Plan</u></p> <ul style="list-style-type: none"> • Introduction to 2026-2029 evaluation activities and timeline • Impacts to evaluation planning due to the Clean and Reliability Grid Affordability (CRGA) Act • Key evaluation activities for 2026-2029 • Program-Level Research: <ul style="list-style-type: none"> ○ Impact ○ Process ○ Income Qualified ○ Net-to-Gross (NTG) ○ Pilots ○ Market Transformation ○ Market Effects • Portfolio-Level Research: <ul style="list-style-type: none"> ○ IL-TRM • Budget allocation • Coordination • Q&A + initial stakeholder feedback 	Zach Ross, Evan Tincknell, Tyler Sellner, and Lauren Bates, Opinion Dynamics

Time	Agenda Item	Discussion Leader
	<p>Purpose: To provide SAG participants with an overview of the draft Ameren Illinois evaluator EM&V work plan for 2026-2029; discuss feedback and questions.</p>	
10:55 – 11:05 am	<p>Break</p>	
11:05 – 11:55 am	<p>ComEd Evaluation Plan</p> <ul style="list-style-type: none"> • Introduction to 2026 evaluation activities and timeline • Impacts to 2026 evaluation planning due to the CRGA Act • Key evaluation activities for 2026 • Program-Level Research: <ul style="list-style-type: none"> ○ Impact ○ Net-to-Gross (NTG) ○ Pilots ○ Market Transformation • Portfolio-Level Research: <ul style="list-style-type: none"> ○ Additional Research Projects ○ IL-TRM ○ Non-Energy Impacts (NEI) • Budget allocation • Coordination • Q&A + initial stakeholder feedback <p>Purpose: To provide SAG participants with an overview of the draft ComEd evaluator EM&V work plan for 2026; discuss feedback and questions.</p>	Jeff Erickson, Guidehouse
11:55 am – 12:00 pm	<p>Closing and Next Steps</p> <ul style="list-style-type: none"> • SAG participants will have an opportunity to review and provide comments on written draft EM&V work plans. Draft EM&V work plans will be posted on the SAG website and circulated to SAG by December 15, 2025. 	Celia Johnson, SAG Facilitator

Meeting Materials

- Ameren Illinois Evaluation Plan Presentation (Opinion Dynamics)
- ComEd Evaluation Plan Presentation (Guidehouse)

Additional Questions to Address

- **Program-Level Research:** Highlight process evaluations that are planned for Income Qualified (IQ) programs, and any other IQ-specific research, including any research related to updated the IL-TRM.
- **Portfolio-Level Research:**
 - *Net-to-Gross (NTG) Research:* Provide an overview of NTG research that is anticipated to inform the 2027 NTG update (in September 2026), including the timing for research results.
 - *Non-Energy Impact (NEI) Research:*

- What is the plan for NEI research in 2026, if any?
 - Are there any new programs that will be assessed for NEIs?
- **Budget:** Provide a breakdown of the 2026 evaluation budget and the general approach for prioritizing resources.
- **Coordination:** Provide information on coordination with other utility evaluators.