IL EE Stakeholder Advisory Group
Large Group SAG Evaluation Plan Meeting (Day 1)

Monday, December 7, 2026
9:30 – 11:30 am

Webex Link to Join the Meeting:
https://celiajohnson.webex.com/celiajohnson/j.php?MTID=m0db6aab048f17cf94ebddb27099fe9de
Meeting number: 2536 086 5579 // ***Password:*** wSniNFj39M4
Join by phone: 650-479-3208 // ***Access code:*** 253 608 65579

Time	Agenda Item	Discussion Leader
9:30 – 9:40 am	**Opening and Introductions** **Purpose of the December 7th meeting:** For independent evaluators for Ameren Illinois and ComEd to provide an overview of and request feedback on draft evaluation plans (EM&V work plans) for the 2027 program year. • This annual process is required by Illinois Energy Efficiency Policy Manual Section 10.1, EM&V Work Plans. • SAG will also meet on Tuesday, Dec. 8th to discuss draft evaluation plans for Nicor Gas, Peoples Gas & North Shore Gas.	Celia Johnson, SAG Facilitator

9:40 – 10:30 am	**Ameren Illinois Evaluation Plan**
	• Introduction to 2027 evaluation activities and timeline
	• Key evaluation activities
	• Program-Level Research:
	  ○ Impact
	  ○ Process
	  ○ Income Qualified
	  ○ Net-to-Gross (NTG)
	  ○ Market Transformation
	  ○ Market Effects
	• Portfolio-Level Research:
	  ○ Additional Research Projects (if any)
	  ○ IL-TRM
	  ○ Non-Energy Impacts (NEI)
	• Tentative outline of evaluation activities for 2028 and 2029
	• Budget allocation
	• Coordination
	• Q&A + initial stakeholder feedback
	
	Purpose: To provide SAG participants with an overview of the draft Ameren Illinois evaluator
		Zach Ross, Evan Tincknell, and Tyler Sellner, E Source
		
		Lauren Bates, Magma Research, Evaluation, and Innovation

Time	Agenda Item	Discussion Leader
	EM&V work plan for 2027; discuss feedback and questions.	

10:30 – 11:25 am	**ComEd Evaluation Plan**
	• Introduction to 2027 evaluation activities and timeline
	• Key evaluation activities
	• Program-Level Research:
	  ○ Impact
	  ○ Process
	  ○ Net-to-Gross (NTG)
	• Portfolio-Level Research:
	  ○ Additional Research Projects (if any)
	  ○ IL-TRM
	  ○ Non-Energy Impacts (NEI)
	• Tentative outline of evaluation activities for 2028 and 2029
	• Budget allocation
	• Coordination
	• Q&A + initial stakeholder feedback
	
	Purpose: To provide SAG participants with an overview of the draft ComEd evaluator EM&V work plan for 2027; discuss feedback and questions.
		Neil Curtis, Courtney Golino, Charles Ampong, Sagar Phalke, Natasha Houston and Parini Shah, Guidehouse

11:25 – 11:30 am	**Closing and Next Steps** • SAG participants will have an opportunity to review and provide comments on written draft EM&V work plans. Draft EM&V work plans will be posted on the SAG website and circulated to SAG by December 15, 2026.	Celia Johnson, SAG Facilitator

Meeting Materials

- Ameren Illinois Evaluation Plan Presentation (E Source)
- ComEd Evaluation Plan Presentation (Guidehouse)

Additional Questions to Address

- **Program-Level Research:** Highlight process evaluations that are planned for Income Qualified (IQ) programs, and any other IQ-specific research, including any research related to update the IL-TRM.
- **Portfolio-Level Research:**
  - *Net-to-Gross (NTG) Research:* Provide an overview of NTG research that is anticipated to inform the 2027 NTG update (in September 2027), including the timing for research results.
  - *Non-Energy Impact (NEI) Research:*
    - What is the plan for NEI research in 2027, if any?
    - Are there any new programs that will be assessed for NEIs?
- **Budget:** Provide a breakdown of the 2027 evaluation budget and the general approach for prioritizing resources.
- **Coordination:** Provide information on coordination with other utility evaluators.