

Illinois EE Stakeholder Advisory Group Net-to-Gross Meeting #3

Thursday, September 17, 2026

10:00 – 11:00 am

Teleconference

Attendees and Meeting Notes

Meeting Materials	1
Attendees	1
Meeting Notes	2
Annual SAG Net-to-Gross Update Process.....	2
ComEd NTG Recommendation Follow-Up.....	3
Closing and Next Steps.....	4

Meeting Materials

Meeting materials are posted on the [2027 NTG page](#):

- [Thursday, September 17 Large Group SAG Agenda](#)
- [SAG Facilitator Presentation: Introduction to NTG Meeting #3](#)

Attendees

Name	Company or Organization
Celia Johnson	Facilitator (Celia Johnson Consulting)
Zoe Knaus	SAG Facilitation Support (Inova Energy Group)
Abigail Miner	Office of the Illinois Attorney General
Adam Roche	Cascade Energy
Amy Buege	Verdant Associates
Brad Fortsons	ICF
Cherlyn Seruto	EcoSpark
Colin Santel	Ameren Illinois
Courtney Golino	Guidehouse
Danish Murtaza	Peoples Gas and North Shore Gas
Dave Bluestein	Guidehouse
Elder Calderon	ComEd
Elizabeth Horne	ICC Staff
Erin Daughton	ComEd
Erin Kempster	Power TakeOff
Ian Champ	ComEd
Jonathan Kleinman	47N Energy
Joshua Ramos	Nicor Gas
Kennon Moy	Nicor Gas
Kim Swan	ComEd

Name	Company or Organization
Kristina Murphy	ComEd
Kumar Chittory	Verdant Associates
Laura Agapay-Read	Guidehouse
Laura Pettersen	Cascade Energy
Neil Curtis	Guidehouse
Nick Warnecke	Ameren Illinois
Nicole Popejoy	IL Association of Community Action Agencies (IACAA)
Parini Shah	Guidehouse
Phil Halliburton	ComEd
Prateek Munankarmi	Guidehouse
Rose Williamson	E Source
Sagar Phalke	Guidehouse
Sarah Ardell	Verdant Associates
Seth Craig-Snell	SCS Analytics
Zach Ross	E Source

Meeting Notes

See **red text** for follow-up items.

Annual SAG Net-to-Gross Update Process

Celia Johnson, SAG Facilitator

NTG Update Process

- Annual SAG process required by the Policy Manual to discuss NTG ratios prepared by independent evaluators
 - NTG ratios finalized by October 1 will be effective for the program year **beginning on January 1, 2027**
 - Evaluators share initial recommended NTG ratios **by September 1**
 - During the month of September, interested SAG participants review and discuss NTG recommendations
 - NTG ratios must be finalized **by October 1**
 - All meeting materials for this year's NTG process are posted on a dedicated page on the SAG website: <https://www.ilsag.info/evaluator-ntg-recommendations-for-2027/>
- Consensus
 - The goal is to reach consensus on all NTG values for the 2027 program year
 - If the SAG reaches consensus regarding an appropriate NTG value, that value will be used for 2027, even if it differs from the evaluators' initial recommendation
- Non-Consensus
 - If consensus on a NTG value cannot be reached by SAG, then the evaluators' final recommended value will be deemed for the upcoming program year
 - In developing the evaluators' final recommended deemed NTG ratios, evaluators review SAG feedback, take into account all comments and discussions, with the intent of making their best estimate of future actual NTG ratio values for the upcoming program year

Recap: NTG Meeting #2

- On Thursday, September 10, there was a follow-up discussion on NTG recommendations for Ameren Illinois, ComEd, Nicor Gas, Peoples Gas and North Shore Gas
 - Ameren Illinois NTG Values
 - Consensus reached during Sept. 10 meeting
 - Nicor Gas NTG Values
 - Consensus reached during Sept. 10 meeting
 - Peoples Gas and North Shore Gas NTG Values
 - Consensus reached during Sept. 10 meeting
 - ComEd NTG Values
 - The Office of the Illinois Attorney General raised questions during and after the September 10 meeting regarding Data Center New Construction

Purpose of NTG Meeting #3

- To follow-up on open issues and discuss consensus on NTG values for ComEd
 - At the end of today's meeting, we will discuss whether NTG Meeting #4 (Thursday, September 24 from 1:00 – 3:00 pm) is needed

ComEd NTG Recommendation Follow-Up

Parini Shah, Guidehouse

Follow-Up on Business Sector NTG Recommendations:

- Data Center New Construction: 0.18 kWh and 0.18 kW
- All but Street Lights and Data Centers New Construction: 0.71 kWh and 0.75 kW

Follow-Up on Residential and Income Eligible NTG Recommendations:

- Spray Foam Insulation (DIY Big Box & Warehouse): 0.42
- Caulking (DIY Big Box & Warehouse): 0.41
- All income-eligible measures have a NTG of 1.0 based on the NTG for Disadvantaged areas policy.

Discussion on Open Residential NTG Recommendations for ComEd:

Parini Shah: Outstanding questions remain on both Data Center New Construction and All but Street Lights and Data Centers New Construction measures. We received questions from the Office of the Illinois Attorney General and have provided answers as well as memo updates. We are working to finalize written responses to other questions that came through. We did not receive questions on Spray Foam Insulation and Caulking. Are there any questions?

- *Abigail Miner: What were the 2026 NTG values for Spray Foam Insulation and Caulking measures?*
- *Parini Shah: Spray Foam Insulation was previously 0.42, and Caulking was previously 0.8. If there are no other questions on Spray Foam Insulation and Caulking measures, we can mark as consensus*.*

*No questions were raised; the ComEd Spray Foam Insulation and Caulking measures were marked as consensus.

Discussion on Open Business NTG Recommendations for ComEd:

Abigail Miner: We received responses to some of our questions [on Data Center New Construction] yesterday and have not heard back on others. I will defer to Celia on what the next best step is. If the Office of the Illinois Attorney General is the only entity with questions, we can schedule a meeting with Guidehouse and ComEd or discuss via email.

- *Celia Johnson: Does anyone else have questions about the Data Center New Construction NTG values?*
- *Jonathan Kleinman: Is this discussion about the Custom program, or only data centers?*
- *Abby Miner: The questions from the AG are specifically about the Data Center NTG value.*
- *Parini Shah: If all remaining questions are specific to Data Center New Construction, can we mark All but Street Lights and Data Centers New Construction as consensus*?*

*No questions were raised; the ComEd All but Street Lights NTG value was marked as consensus.

Celia Johnson: The AG has additional questions on Data Center New Construction, and is reviewing responses from Guidehouse on previous questions. Are there others in this meeting that are interested in the Data Center New Construction NTG value? Should we keep the Large Group SAG meeting next week (Thurs. Sept. 24), or ask AG and Guidehouse/ComEd to resolve the issue offline?

- *Zach Ross: If there is a change to this NTG value, it would be beneficial for other SAG participants to receive an update, including the rationale.*
- *Celia Johnson: We will keep next week's meeting in case there is a change to the ComEd Data Center New Construction NTG value that needs to be shared with SAG. I ask that Guidehouse and the AG keep me posted on the discussions.*
- *Abigail Miner: After receiving answers to outstanding questions, we will review all materials and follow-up directly via email.*
- *Zach Ross (via chat): I would also be fine with a written summary if we want to avoid a meeting. if nothing changes, we just want to stay informed.*

Next Steps for ComEd NTG Values:

- Data Center New Construction NTG value will be discussed during NTG Meeting #4 (Thursday, September 24), if needed.

Closing and Next Steps

Celia Johnson, SAG Facilitator

Net-to-Gross Process Next Steps

- NTG Meeting #4 is scheduled on Thursday, September 24 (1:00 – 2:00 pm) – this is the final meeting to reach consensus on NTG values for the 2027 program year.
 - Open issue – ComEd Data Center New Construction NTG value. The AG is reviewing Guidehouse responses to questions. If there is a change to this NTG value, it will be discussed during NTG Meeting #4. If there is no change and consensus is reached with the AG, NTG Meeting #4 will be cancelled.