

Illinois EE Stakeholder Advisory Group Large Group SAG Meeting

Wednesday, July 17, 2024
9:30 am – 12:30 pm

Webex Link to Join the Meeting:

<https://celiajohnson.webex.com/celiajohnson/j.php?MTID=m39885fdcd28edc76cac2af92a193c3fc>

Meeting number: 2532 847 6298 // Password: fnHm5gSfd93

To join by phone, dial: 650-479-3208 // access code: 253 284 76298

Time	Agenda Item	Discussion Leader
9:30 – 9:40 am	<p><u>Opening and Introductions</u></p> <p>Purpose of July 17th meeting:</p> <ol style="list-style-type: none"> 1. For Illinois utilities to follow-up on Total Resource Cost Test non-measure level inputs changes for the 2026-2029 EE Plans; 2. To educate participants on market effects evaluation efforts for Ameren Illinois; and 3. For Illinois utility evaluators to educate SAG on the approach to tracking the Net-to-Gross for Disadvantaged Areas policy. <p>SAG Facilitator Planning Process Reminder</p>	Celia Johnson, SAG Facilitator
9:40 – 10:20 am	<p><u>Total Resource Cost Test (TRC) Non-Measure Level Inputs</u></p> <ul style="list-style-type: none"> • Follow-up to June 12 SAG meeting – utilities present update on TRC non-measure level inputs for 2026-2029 EE Plans (Ameren Illinois, ComEd, Nicor Gas, Peoples Gas & North Shore Gas) • Q&A <p>Question for Discussion: Do SAG participants have questions or feedback on TRC non-measure level inputs planned for the utilities' 2026-2029 EE Plans?</p> <p>Purpose: To provide an overview of TRC non-measure level inputs; discuss feedback and questions.</p>	<p>Ted Weaver, First Tracks Consulting Service, Inc and Randy Opdyke, Nicor Gas</p> <p>Zach Froio, AEG and Jean Gibson, Peoples Gas & North Shore Gas</p> <p>Dylan Royalty, ScottMadden</p> <p>Elder Calderon, ComEd</p>
10:20 – 11:00 am	<p><u>Ameren Illinois Market Effects Evaluation Update</u></p> <ul style="list-style-type: none"> • Background on Market Effects and Midstream HVAC Channel • Overview of Market Effects framework and approach 	<p>Nick Warnecke, Ameren Illinois</p> <p>Evan Tincknell, Opinion Dynamics</p>

Time	Agenda Item	Discussion Leader
	<ul style="list-style-type: none"> • Update on recent and ongoing research activities, followed by Q&A • Q&A <p>Purpose: To educate participants on Market Effects evaluation efforts for Ameren Illinois.</p>	Selena Bell-Heise, Brio
11:00 – 11:10 am	<u>Break</u>	
11:10 am – 12:25 pm	<p><u>Tracking Approach for Net-to-Gross (NTG) for Disadvantaged Areas for IL Utility EE Programs</u></p> <ul style="list-style-type: none"> • Overview of NTG for Disadvantaged Areas Policy, added to IL EE Policy Manual Version 3.0 in 2023 • Guidehouse overview of evaluation approach to tracking for ComEd, Nicor Gas, Peoples Gas and North Shore Gas • Opinion Dynamics overview of evaluation approach to tracking for Ameren Illinois • Q&A <p>Purpose: For Illinois utility evaluators to educate SAG on the approach to tracking the NTG for Disadvantaged Areas policy.</p>	<p>Jeff Erickson and Christopher Frye, Guidehouse</p> <p>Zach Ross, Opinion Dynamics</p>
12:25 – 12:30 pm	<p><u>Closing and Next Steps</u></p> <p>Next Large Group SAG Meeting:</p> <ul style="list-style-type: none"> • Tuesday, August 13 – Ameren Illinois, ComEd, and Nicor Gas draft baseline and potential study results <p>Visit the SAG website for additional information about the 2024 SAG Portfolio Planning Process</p>	Celia Johnson, SAG Facilitator

Meeting Materials:

- Joint Utility Presentation: Total Resource Cost Test Non-Measure Level Inputs for 2026-2029 EE Plans
- Summary Spreadsheet for Illinois Utility Total Resource Cost Test Non-Measure Level Inputs
- Ameren Illinois Market Effects Presentation
- Guidehouse Presentation: Tracking Approach for NTG for Disadvantaged Areas for ComEd, Nicor Gas, Peoples Gas and North Shore Gas
- Opinion Dynamics Presentation: Tracking Approach for NTG for Disadvantaged Areas for Ameren Illinois