**Joint Stakeholders’ Updated Policy Proposal: IQ Multifamily Reporting**

**November 9, 2022**

Each Program Administrator (PA) will report on the effectiveness of its efforts to deliver efficiency improvements to the Income Qualified Multi-Family housing sector. In addition to standard program reporting on spending and savings, the PAs will report on a statewide set of metrics designed to provide insight into a variety of other program and policy objectives including:

* **The mix of buildings being treated**. This would include breakdowns between public housing, subsidized housing and unsubsidized housing; the type/size of buildings.
* **Levels of joint delivery and/or coordinated delivery between gas and electric utilities**.
* **The comprehensiveness of efficiency upgrade opportunities being addressed in participating buildings**. This would include a particular emphasis on understanding the level of uptake of building envelop, HVAC equipment, water heating equipment and other major measures (vs. just lower cost measures through direct installation and/or other delivery mechanisms) and barriers encountered in increasing uptake of such major measures.
* **Uptake of new technologies**. This would include, but not be limited to cold climate heat pumps and heat pump water heaters.
* **Leveraging of other funding sources to support IQ MF retrofits**
* **Geographic distribution.** This would include where buildings are served, which could be provided by zip code and/or census tract.

The specific reporting metrics used to inform understanding of these issues will be developed collaboratively with interested stakeholders and may evolve over time.