

# Illinois EE Stakeholder Advisory Group Large Group SAG Meeting

Tuesday, June 16, 2020

10:30 am – 4:30 pm

## Teleconference Meeting

Webinar registration: <https://attendee.gotowebinar.com/register/7018860423971690764>

Call-In Number: (213) 929-4232

Access code: 558-614-510 (audio PIN shown after joining)

*Participants may also use their computer's microphone and speakers (VoIP).*

Time	Agenda Item	Discussion Leader
10:30 – 10:40 am	<p><b>Opening and Introductions</b></p> <p><b>Purpose of June 16 Meeting:</b></p> <ol style="list-style-type: none"> <li>1. For utilities to provide an initial response to Energy Efficiency Idea proposals presented during the May 12 and June 3 SAG meetings.</li> <li>2. To discuss market effects, raised during the <a href="#">Nov. 2019 SAG meeting</a> on Cumulative Persisting Annual Savings (CPAS).</li> <li>3. To discuss “big picture” energy efficiency evaluation.</li> <li>4. To discuss Total Resource Cost test (TRC) non-measure level inputs.</li> </ol>	Celia Johnson, SAG Facilitator
10:40 am – 12:00 pm	<p><b><u>Utility Responses to EE Idea Proposals</u></b></p> <p>Responses to proposed Energy Efficiency Ideas presented to SAG on May 12 and June 3:</p> <ul style="list-style-type: none"> <li>• Ameren Illinois; ComEd; Nicor Gas; and Peoples Gas &amp; North Shore Gas</li> </ul> <p><b>Purpose:</b> For utilities to share initial responses to Energy Efficiency Idea proposals presented on May 12 and June 3; answer questions.</p>	<p>Kristol Simms and Matt Armstrong, Ameren Illinois</p> <p>Molly Lunn, ComEd;</p> <p>Randy Opdyke, Nicor Gas</p> <p>Christina Pagnusat, Peoples Gas &amp; North Shore Gas</p>
12:00 – 12:40 pm	<b>Lunch Break</b>	
12:40 – 1:40 pm	<p><b><u>Utility Responses to EE Idea Proposals (cont.)</u></b></p> <p>Complete utility responses to proposed Energy Efficiency Ideas presented to SAG on May 12 and June 3:</p> <ul style="list-style-type: none"> <li>• Ameren Illinois; ComEd; Nicor Gas; and Peoples Gas &amp; North Shore Gas</li> </ul>	<p>Kristol Simms and Matt Armstrong, Ameren Illinois</p> <p>Molly Lunn, ComEd</p> <p>Randy Opdyke, Nicor Gas</p>

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	<p><b>Purpose:</b> For utilities to share initial responses to Energy Efficiency Idea proposals presented on May 12 and June 3; answer questions.</p>	Christina Pagnusat, Peoples Gas & North Shore Gas
1:40 – 1:50 pm	<p><b>Break (Transition Presenters)</b></p>	
1:50 – 2:30 pm	<p><b><u>Cumulative Persisting Annual Savings Follow-Up</u></b></p> <p><b>Ameren Illinois Presentation on Market Effects:</b></p> <ul style="list-style-type: none"> <li>• Should studies incorporate the market outside of Ameren Illinois service territory, in areas that do not have EE programs (e.g., can savings from market effects be claimed)?</li> <li>• How is “market effect” defined? How are market effects measured? What are examples of market effects? What is the difference between market effects and market transformation?</li> <li>• Q&amp;A</li> </ul> <p><b>Purpose:</b> To hold a follow-up discussion on market effects, raised during the Nov. 2019 SAG meeting; discuss questions and feedback.</p>	Matt Armstrong, Ameren Illinois
2:30 – 2:40 pm	<p><b>Break (Transition Presenters)</b></p>	
2:40 – 3:20 pm	<p><b><u>Energy Efficiency Evaluation: Big Picture</u></b></p> <p><b>Discussion Topics:</b></p> <ol style="list-style-type: none"> <li>1. Opportunities for more integration of EM&amp;V work across utility service territories.</li> <li>2. The level of emphasis on different kinds of evaluation (process vs. impact, NTG vs. other, peak vs. energy, value of NEBs, etc.). <ol style="list-style-type: none"> <li>a. <i>Where should evaluation research be prioritized?</i></li> <li>b. <i>Should there be any dedicated shifts in the type of research conducted by evaluators?</i></li> </ol> </li> <li>3. Opportunities for better integration and prioritization of evaluation research with the IL-TRM update process.</li> </ol> <p><b>Joint Evaluator Presentation:</b></p> <ul style="list-style-type: none"> <li>• How Guidehouse and Opinion Dynamics coordinate EM&amp;V work;</li> <li>• Historical overview of when various types of evaluations are completed and how often; and</li> <li>• How evaluation research is utilized in annual IL-TRM update process.</li> </ul> <p><b>Questions for Discussion:</b></p> <ol style="list-style-type: none"> <li>1. Do SAG participants have feedback on coordinated EM&amp;V work, the levels of emphasis</li> </ol>	<p>Jeff Erickson, Guidehouse</p> <p>Zach Ross, Opinion Dynamics</p>

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	<p>on different kinds of evaluation, and / or how evaluation research is utilized for the IL-TRM?</p> <p>2. Are there any changes that should be considered on coordination, type of evaluation, etc. for the 2022-2025 EE Plans?</p> <p><b>Purpose:</b> To introduce “big picture” evaluation topics; discuss stakeholder feedback and questions.</p>	
3:20 – 3:30 pm	<b>Break (Transition Presenters)</b>	
3:30 – 4:20 pm	<p><b><u>TRC Non-Measure Level Inputs</u></b></p> <ul style="list-style-type: none"> <li>• Utilities present current TRC non-measure level inputs – Ameren Illinois, ComEd, Nicor Gas, Peoples Gas &amp; North Shore Gas.</li> <li>• Discuss whether there are any non-measure level input changes being considered for 2022-2025 EE Plans.</li> <li>• Q&amp;A</li> </ul> <p><b>Question for Discussion:</b> Do SAG participants have questions or feedback on TRC non-measure level inputs for the next 4-year EE Plan (2022-2025)?</p> <p><b>Purpose:</b> To educate SAG on TRC non-measure level inputs; feedback and questions.</p>	<p>Matt Armstrong, Ameren Illinois</p> <p>Molly Lunn, ComEd</p> <p>Randy Opdyke, Nicor Gas</p> <p>Christina Pagnusat, Peoples Gas &amp; North Shore Gas</p>
4:20 – 4:30 pm	<b>Closing and Next Steps</b>	Celia Johnson, SAG Facilitator

**Meeting Materials**

- Energy Efficiency Ideas Tracking Spreadsheet – Initial Utility Responses
- Ameren Illinois Presentation: Market Effects
- Joint Evaluator Presentation (Guidehouse and Opinion Dynamics)
- Joint Utility TRC Non-Measure Level Inputs Spreadsheet