

1. IL EPA to confirm the total cost of rebates for a multi-family building cannot exceed \$14,000 per unit.
  - a. The \$14,000 max amount is specifically for 50122 the Home Electrification & Appliance Rebates. It's possible a dwelling could also receive the energy efficiency rebate (50121) as well, so a dwelling could get up to \$8,000 from the 50121 program too. We believe these programs will work together. One thing to note on the energy efficiency rebate program is the State may increase the amounts and pay for 100% of the project for low income (Below 80% AMI). This can be changed with DOE approval. We provided more information from DOE below.

Section 50121 Home Efficiency Rebate Allocations

Multifamily		
Modeled Energy Savings	Income Level	Rebate Amount
20%-34%	A building with at least 50% of households with incomes less than 80% AMI*	Lesser of \$4,000 per dwelling unit or 80% of project cost
	A building with at least 50% of households with incomes 80% AMI and greater	\$2,000 per dwelling unit up to \$200,000 per building
35% or greater	A building with at least 50% of households with incomes less than 80% AMI *	Lesser of \$8,000 per dwelling unit or 80% of project cost
	A building with at least 50% of households with incomes 80% AMI and greater	\$4,000 per dwelling unit up to \$400,000 per building

Section 50122 Electrification & Appliance Rebate Requirements, p. 50 [USDOE Instructions](#) & Pg. 51 outlines special considerations for Multifamily buildings

- A rebate may be paid only for a qualified electrification project (QEP) initiated after the State receives authorization from DOE for rebate program launch.
- A rebate must not exceed the product-specific maximum rebate amounts consistent with those in Table 7.
- A rebate must not exceed the rebate limits based on 1) eligible entities, 2) income level, and 3) project cost consistent with Table 7.
- Each dwelling unit is eligible to receive a rebate for any given qualified product only once.
- A dwelling unit may receive a rebate for only one of the following products: electric stove, cooktop, range, or oven.
- An eligible entity representative must deduct the total eligible rebate amount from the total project cost prior to calculating the final cost to the eligible entity; the total project cost, rebates applied, and remaining project cost documentation must be provided to both the eligible entity and building owner, if different.
- Rebates paid must not exceed a collective total of:
  - \$14,000 for a dwelling unit, if the eligible entity is a LMI household
  - \$14,000 per LMI dwelling unit in a multifamily building, if the eligible entity is a multifamily building owner
  - \$14,000 per dwelling unit for eligible entity representatives representing individual LMI households
  - \$14,000 per LMI dwelling unit in a multifamily building for eligible entity representatives representing multifamily building owner(s). For mixed-use buildings where the State has defined the residential portion of the building as a multifamily building, upgrades can only be applied for the residential portion (including in unit and common areas) of the building. For central systems that serve both residential and commercial spaces, rebates must be allocated in proportion to the residential units relative to the commercial space. Retain a copy of the invoice for work performed at the eligible address. The invoice must show the specific work performed, the address where the work was performed, the name and contact information for the contractor(s) performing the work, the dates on which the work was performed, the total project cost prior to the rebate, and the rebate amount. Additional requirements apply if the work is being funded by rebates from more than one source. See section 4.3.2.
- All rebate limitations apply for the duration of the rebate program.

Product Rebates		
Upgrade Type	Qualified Product	Rebate Amount Not to Exceed
Appliance	Heat Pump Water Heater	\$1,750
	Heat Pump for Space Heating or Cooling	\$8,000
	Electric Stove, Cooktop, Range, Oven, or Heat Pump Clothes Dryer	\$840
Building Materials	Electric Load Service Center	\$4,000
	Insulation, Air Sealing, and Ventilation	\$1,600
	Electric Wiring	\$2,500
Maximum Rebate		\$14,000
Rebate Limitations		
Eligible Rebate Recipient	Income Level	Rebate Amount Not to Exceed
LMI Household or Eligible entity representative representing LMI household	Less than 80% AMI	100% of qualified project cost
	80%-150% AMI	50% of qualified project cost
Owner of multifamily building or Eligible entity representative representing owner of multifamily building	At least 50% of residents with income less than 80% AMI	100% of qualified project cost
	At least 50% of residents with income of 81%-150% AMI	50% of qualified project cost

2. A question was raised about reviewing multi-family application information. IL EPA will send a link to the application instructions.

Direct link: [https://www.energy.gov/sites/default/files/2023-10/home-energy-rebate-programs-requirements-and-application-instructions\\_10-13-2023.pdf](https://www.energy.gov/sites/default/files/2023-10/home-energy-rebate-programs-requirements-and-application-instructions_10-13-2023.pdf)

USDOE State Application Guidance Resources: <https://www.energy.gov/scep/home-energy-rebates-application-guidance>

USDOE Program Guidance: <https://www.energy.gov/scep/home-energy-rebates-program-design-and-implementation>

3. Has IL EPA thought about strategies for managing the available funding through the entire period? Is the expectation that there would be limitations on the spending on an annual basis or that the funding would be spent through as quickly as the market will allow?

Per USDOE's [Home Energy Administrative and Legal Requirements Document](#) (ALRD), the state awards are anticipated to span a maximum of 8 years (no later than September 30, 2031).

USDOE is releasing the total funding award in Tranches based on state performance and milestones. IL EPA Office intends to distribute the program funding as allowed based on meeting the outlined USDOE targets. Below is the expected performance minimums for releasing funding.

Tranche #	Portion of awarded grant funds released	Required Deliverable(s) or Milestone(s)	LI Target*	LI Minimum†	LI MF Target*	LI MF Minimum†
1	25% funds	Negotiated and approved state grant application				
2	30% funds (55% total)	Approved Program Launch Approved State Implementation Blueprint	10-15%	5%		
3	25% funds (80% total)	Approved Market Transformation Plan	50-60%	35%	25%	5%
4	20% funds (100% total)	Approved independent privacy and security review Approved review of QA Plan Completed review of incentive implementation	80%	60%	70%	25%

\* Targets indicate DOE's expected performance towards expending low-income (LI) and low-income multifamily (LI MF) allocations. Applicants should strive to achieve targets.

† Minimums must be met to receive next tranche of funds.