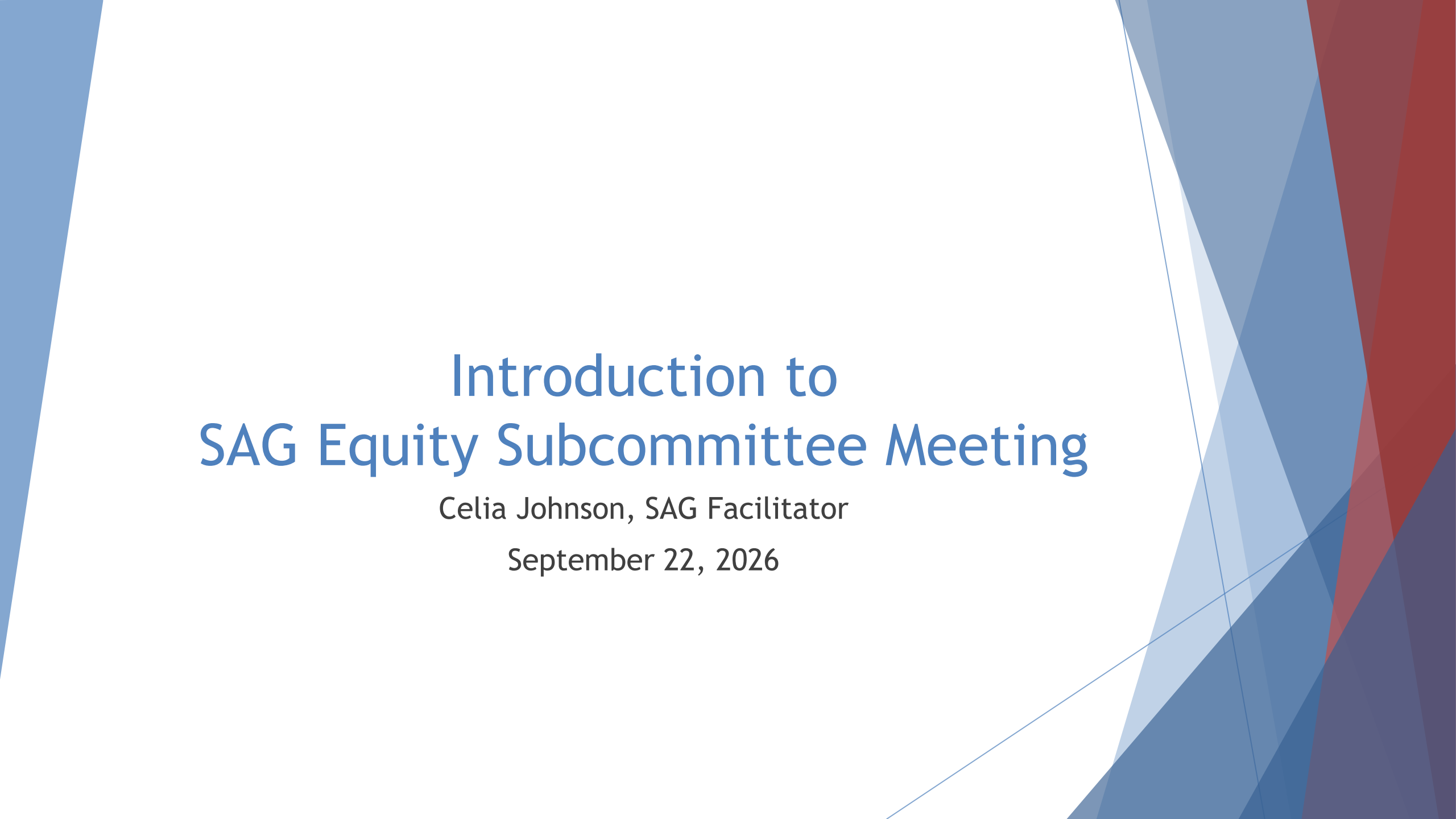




Introduction to SAG Equity Subcommittee Meeting

Celia Johnson, SAG Facilitator

September 22, 2026

Administrative Reminders

Meeting Materials

- Posted on the [September 22 SAG Equity Subcommittee meeting page](#) of the SAG website

Meeting Notes

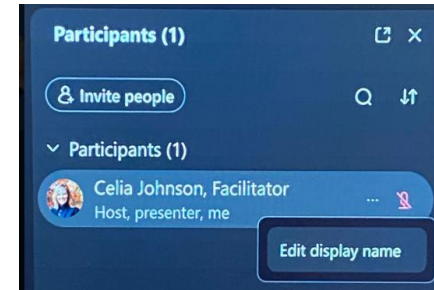
- SAG meetings are not recorded - discussion will be captured in written notes and notes will identify follow-up items
- Webex's AI assistant will be used to capture a transcript in case it is needed to finalize meeting notes; the transcript will not be posted

Meeting Discussion

- There will be an opportunity for questions and discussion at the end of each presentation
- If you have a question or comment, please raise your hand or add a question to the chat

Webex Name

- Update your Webex name to include your first + last name, and company or organization



Open Dockets

- Due to open EE Plan dockets and ex parte concerns, we will not discuss specifics about 2027-2029 revised utility EE Plans or items from a utility stipulation
- Due to the confidentiality of individual utility EE Plan negotiations, do not raise discussions that occurred during recent EE Plan negotiations

Meeting Best Practices

Listen and speak with an open mind

- Seek first to understand, then to be understood
- Collaboration and inclusive participation are goals of the SAG
- Keep your phone or computer audio muted if you are not engaging in the discussion
- Be patient when listening to others speak; do not interrupt
- Avoid using acronyms or phrases that may be misunderstood
- Use professional and respectful language when participating

SAG Equity Subcommittee Background

Purpose: To discuss topics related to equity in EE portfolios

- Creation of this Subcommittee was referenced in several of the 2022-2025 utility EE Plan Stipulated Agreements
- Majority of meetings focus on Market Development Initiative (MDI) updates and coordination with the Low Income Energy Efficiency Accountability Committee (LIEEAC) with joint meetings, as needed
 - LIEEAC = IQ North Advisory Committee and IQ South Advisory Committee

Website:

<https://www.ilsag.info/meetings/subcommittees/equity-subcommittee/>

Meetings: Two planned in 2026

Q3 Meeting: Tuesday, September 22 (joint meeting with IQ South and IQ North)

- IQ South Committee update
- IQ North Committee update
- Ameren Illinois MDI Phase 2 assessment

Q4 Meeting: Wednesday, October 28

- MDI report-out presentations from several Illinois utilities, including Ameren Illinois, ComEd, Peoples Gas and North Shore Gas

Agenda for September 22 Meeting

1. IQ South EE Committee Report-Out on 2026 Activities

- *Theresa Collins, Senior Services Plus, representing IQ South Leadership Team*
- *Annette Beitel and Sara Beauchamp, IQ South Facilitation*
- *Tori Brigham, East Central Illinois Community Action Agency*

2. IQ North EE Committee Report-Out on 2026 Activities

- *Briana Moore, Will County Land Use Department, representing IQ North Leadership Team*

10-minute meeting break

3. Ameren Illinois Phase 2 Market Development Initiative (MDI) Assessment

- *Andrew Dieck, The JPI Group*
- *Alan Elliott, E Source*

2027 SAG Preview

Annual SAG Plan

A plan for SAG is developed annually, with an opportunity for feedback - this includes the Large Group SAG and any SAG Subcommittee and SAG Working Group activities

- Please reach out with any suggested topics for the **SAG Equity Subcommittee in 2027** - quarterly meetings are anticipated
- Draft SAG Plan for 2027 will be presented to the SAG Steering Committee in **December**
- Draft SAG Plan will be presented to the Large Group SAG on **Wednesday, January 6**
 - Written feedback opportunity
 - SAG Plan finalized by January 31

Policy Manual Updates

- **2026:** The Illinois EE Policy Manual will be updated in 2026 to correct errors due to the passage of the Clean and Reliable Grid Affordability (CRGA) Act in 2025; CRGA was effective June 1, 2026
- **2027:** A comprehensive Policy Manual update process will occur in 2027 through the **SAG Policy Manual Subcommittee** - including an opportunity for any interested SAG participant to propose a new policy or a change to an existing policy (if needed)
 - **Proposed Policy Deadline:** Friday, February 19
 - **SAG Policy Manual Subcommittee Meetings:** Anticipated to begin in March

Contact Information

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