**SAG Policy Manual Subcommittee**

**Electrification Bill Impacts Policy**

**Final (8/28/23)**

**Policy:**

1. Section 8-103B(b-27) requires: “Prior to installing an electrification measure, the utility shall provide a customer with an estimate of the impact of the new measure on the customer's average monthly electric bill and total annual energy expenses.”
2. In complying with this requirement, electric utilities shall provide transparent and accurate information that allows customers to assess electrification choices.
3. Electric utilities shall provide estimates of the average monthly electric bill and total annual energy expenses of all measures offered through the implementer. For projects involving multiple measures (i.e., electrification and non-electrification measures), electric utilities shall provide bill impacts separately for electrification measures, including any bill savings resulting from eliminating fixed charges through the installation of multiple measures. To the extent that there are interactive effects between electrification and non-electrification measures, the electrification portion of such multi-measure project savings shall be estimated in the manner specified in the interactive effects policy of this Manual.
4. When providing estimates of bill impacts directly to individual customers, program administrators shall reflect specific customer circumstances, using all readily available relevant data. Utilities may use default supply rates for ARES customers and propane users (with disclosure of those assumptions to customers). When not working directly with individual customers, or when customer-specific data is unavailable, default assumptions may be used.
5. At least once per year, electric utilities shall share algorithms, models, and assumptions used to calculate bill impacts, including how they are presented to customers, with participants in the IL-SAG. The electric utilities will present their approaches to interested SAG parties (leveraging existing meetings where possible), consider and discuss feedback, and provide responses.

**Effective Date:** January 1, 2024