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AN EXELON COMPANY

CY2026

THIRD QUARTER REPORT

ComEd customers have saved more than $14.8 billion on energy bills and avoided over 94 billion pounds of carbon through its energy efficiency programs.

Data presented in this document is based on preliminary results and is subject to revision and evaluation adjustments. ComEd Energy Efficiency is funded by ComEd customers in compliance with Illinois Public Act 95-0481. For 2026, the emission conversion factor used to calculate pounds carbon equivalent per kWh is 0.7726.

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Portfolio Summary

1,148,247

Actual Net MWh YTD

1,522,806

2026 MWh Forecast

$330,328,481

Actual Spend YTD

$454,187,928

2026 Budget

PORTFOLIO

- Through Q3, the portfolio has achieved approximately 75% of its 2026 savings forecast.
- Since its inception in 2008, the ComEd Energy Efficiency Program has saved ComEd customers over $14.8 billion on their electric bills.

RESIDENTIAL IMPLEMENTATION

- Through Q3, market rate residential programs have achieved 75% of their combined 2026 savings forecast of 207,526 MWh, not including converted therms.
- Through Q3, income eligible residential programs have achieved 71% of their combined 2026 savings forecast of 215,996 MWh, excluding converted therms.
- Customers have received over 1,500,000 incentives through Q3. That included over 840,000 incentives delivered to income-eligible customers.

C&I IMPLEMENTATION

- Through Q3, private sector programs have achieved 77% of their combined 2026 savings forecast of 764,793 MWh, not including therms.
- Through Q3, public sector programs have achieved 69% of their combined 2026 savings forecast of 130,756 MWh, not including therms.
- Through Q3, 6,300 private sector projects and over 1,040 public sector projects have been completed.

Residential Implementation Programs

Residential Direct to Consumer Program Highlights

- **Home Energy Savings (HES) (Income Eligible Assessment, Income Eligible Retrofits) –** HES continued strong performance through the first three quarters of 2026, completing 2,597 Home Energy Assessments (HEAs), 249 braided Illinois Home Weatherization Assistance Program (IHWAP) projects, and 472 comprehensive non-braided Retrofits, while maintaining an average customer satisfaction score of 4.82 out of 5.0, above the 4.5 goal. In Q3, outreach and marketing efforts expanded to support increased HEAs through email marketing campaigns. The offering updated its customer satisfaction survey to support language access and customer accessibility. HEA delivered approximately 1.27 million kWh in Q3 savings and continues to exceed its year-to-date savings goal, while IHWAP completed 105 projects contributing 265,000 kWh in savings. 187 non-braided comprehensive Retrofits were completed in Q3, up from 176 in Q2, and delivered 258,358 kWh in savings, its strongest quarter to date. In Q3, the offering conducted EESP training focused on best practices for comprehensive weatherization.

  Funding for the non-braided Retrofits pathway serving income-eligible customers has been fully allocated for 2026 in the Nicor and North Shore Gas service territories as of August. “Fully allocated” means that enough eligible customers have been identified to utilize the full 2026 non-braided Retrofits incentive budget in those territories. Funding remains available for the non-braided Retrofits pathway in the Peoples Gas territory and is currently expected to last through October. Customers in the Nicor and North Shore Gas service territories may continue to participate in Home Energy Savings (HES) and receive a Home Energy Assessment (HEA). Following the assessment, eligible customers will be referred to the braided IHWAP pathway if their community action agency is accepting referrals. If the braided pathway is not available, the customer’s participation will conclude with the HEA. The HEA also collects information that may help identify customers for deeper energy-efficiency services in the future. As services become available, HES may conduct outreach to these customers. Once Energy Efficiency Service Providers (EESPs) have signed their 2027 participation agreements, HES expects to begin placing eligible HEA participants in the queue for non-braided Retrofits to be completed in 2027.
- **Multi-Family Energy Savings (MFES) (Income Eligible, Public Housing) –** MFES delivered strong Q3 results across the Income Eligible and Public Housing paths, with continued emphasis on weatherization and fully incentivized measures that provide meaningful energy savings and customer comfort benefits. The Income Eligible path delivered $8.2 million in ComEd incentives across 553 projects, with more than half involving weatherization upgrades. Despite severe weather causing scheduling delays for several large projects in July and August, production recovered by September, meeting monthly forecasted savings and incentive spend targets. Contractor referrals also supported a strong pipeline, accounting for approximately 40% of Q3 Income Eligible projects and about $2.8 million in ComEd incentives. The Public Housing path completed 27 electric projects totaling more than $641,000 in ComEd incentives.

Residential Implementation Programs

- **Whole Home Electric (WHE) (Single Family and Multi-Family - IE) –** Through Q3, the WHE offering delivered strong electrification and energy efficiency results, including $9.7M in incentives and 16 GWh in energy savings through the installation of 628 heat pumps and 343 heat pump water heaters across income eligible single family (SF) homes and multi-family properties; these measures are the biggest driver of the overall program savings. Demand for single family electrification projects has been strong among customers with natural gas space heat as their baseline system, resulting in the 2026 budget for that component being fully allocated as of Q3 and enrollment currently paused. It is anticipated that budget for SF electric resistance heat (ERH) upgrades will be fully allocated in October; enrollment for that component is expected to continue through year-end with those projects anticipated to complete in 2027. The offering launched a monthly energy efficiency service provider (EESP) performance scorecard, creating a standardized and transparent framework that strengthens performance management. The WHE team engaged customers through the Chicago Bungalow Association's Pullman Railroad Days event in July showcasing home electrification benefits through induction cooking demonstrations and increasing program awareness in historically underserved communities.

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Home Energy Savings – Income Eligible Assessment	3,073	59%	2,597	Homes
Home Energy Savings – Income Eligible Retrofits	1,349	73%	721	Homes
Multi-Family Energy Savings – Income Eligible	13,432	86%	Tenant Direct Installation: 6,911 Site Assessments: 388 Building Upgrades: 1,574	Projects
Multi-Family Energy Savings – Public Housing	736	69%	Tenant Direct Installation: 0 Site Assessments: 7 Building Upgrades: 113	Projects
Whole Home Electric	17,007	59%	Single Family Homes: 306 Multi-Family Buildings: 22 Tenant Unit Conversions: 321	Projects

Residential Implementation Programs

Residential Channels Program Highlights

- **Home Energy Products (Market Rate and Income Eligible)**
  - **Retail (Market Rate and Income Eligible) –** For Q3, the program remains on track to achieve incentive and energy savings goals. During Q3, demand for room air purifiers increased significantly during the summer due to poor air quality from wildfire smoke, resulting in nearly 20,000 incentivized units. Effective July 1, 2026, the Retail offering expanded to include Heat Pump Water Heaters (HPWHs) as a new measure, providing customers with opportunities to adopt energy-efficient heat pump water heating technologies. Eligible HPWHs can receive an incentive of up to $750. To qualify, HPWHs must meet ENERGY STAR Version 5.0 performance requirements for electric storage domestic water heaters, including a First Hour Rating of at least 45 gallons per hour and the applicable minimum Uniform Energy Factor (UEF) requirement. In Q3, the program has incentivized 8 units totaling $6,000 in incentives.
    - The Retail Field Team completed 60 customer engagement events reaching more than 1,400 customers and supporting retailers serving income-eligible and market-rate communities. These events provided education on energy-saving products and available ComEd programs while strengthening retailer partnerships. Additional outreach included Kids Workshop events and collaborations with Rheem at select Menards locations to educate customers and store associates on the benefits of heat pump water heaters and available ComEd rebates.
  - **Food Bank Distribution –** The program distributed more than 352,000 products in Q3, including more than 120,000 LED Night Lights, over 140,000 weatherization items, and over 89,000 advanced power strips and smart plugs. This activity occurred through 401 participating food pantries associated with 4 major food bank partners (Greater Chicago Food Depository; Northern Illinois Food Bank; River Bend Food Bank; and Illinois Partners in Hope) plus an extended independent partner network. Outreach staff interacted directly with income eligible customers at 17 in-person events that reached an average of 125 customers per event. These events, hosted at local food pantries during food distribution, provided patrons with free weatherization and smart home products.
  - **Income Eligible Kits –** More than 4,600 kits were shipped to eligible customers in Q3. These energy saving kits were distributed to income eligible customers throughout the communities served by ComEd, with 49% jointly funded through ComEd's partnership with the local natural gas utilities. Community Action Agencies (CAAs) were the primary providers of customer outreach, recruitment, and enrollment leads for joint kit distribution efforts, with the Community and Economic Development Association of Cook County (CEDA) and Community Action Partnership of Lake County organizations accounting for much of this activity. A unique kit funded solely by ComEd accounted for the other 51% of the total kits distributed throughout Q3. The ComEd-only kit version was made available to individuals who were contacted and responded to direct outreach (emails) that specifically targeted income eligible customers who had not previously received a kit during ComEd's Plan 6 energy efficiency cycle.

  - **School Kits –** In Q3, the program distributed 1,500 school kits to students within Disadvantaged Area Communities (DAC) across Northern Illinois. In total, 26 schools participated, providing students with educational material focused on ways to conserve electricity, natural gas-saving tips, and the importance of water conservation.

- **Affordable Housing New Construction (AHNC) –** Q3 demonstrated continued program growth and impact, with 7 new projects enrolled, 9 developments completed, and 337 income-eligible units delivered. Strategic industry outreach also expanded awareness and potential future project opportunities, including an architect Lunch & Learn attended by 29 participants. The team further strengthened community and industry relationships through the Illinois Green Alliance (IGA) Summer Social and participation in four AHNC project grand openings.
- **Electric Homes New Construction (EHNC) –** Q3 marked continued progress in advancing all-electric new construction, with 29 all-electric homes completed across 23 projects. Reclaiming Chicago creates affordable homeownership opportunities through all-electric single-family homes on vacant lots in disadvantaged communities across Chicago. Projects use a common home design and are concentrated in Back of the Yards, North Lawndale, and Roseland, representing a growing component of EHNC. This quarter marked the completion of the first seven Reclaiming Chicago projects for 2026, with at least 25 additional projects anticipated to be completed by year end. Reclaiming Chicago creates affordable homeownership opportunities through all-electric single-family homes on vacant lots in disadvantaged communities across Chicago. Projects use a common home design and are concentrated in Back of the Yards, North Lawndale, and Roseland, representing a growing component of EHNC. EHNC also completed three projects with Habitat for Humanity, a first-time program participant, establishing a new partnership with opportunities for continued participation and future projects.
- **Home Heating and Cooling (HH&C) –** In Q3, the HH&C Program processed 2,305 incentives, including 1,596 air source heat pumps, 589 ductless mini-split heat pumps, 110 ENERGY STAR® smart thermostats, 7 geothermal heat pump full loop systems, and 3 geothermal heat pump indoor replacements. Effective July 1, 2026, the HH&C offering expanded to include Heat Pump Water Heaters (HPWHs) as a new measure, providing customers with additional opportunities to adopt energy-efficient heat pump technologies. Eligible HPWHs can receive an incentive of up to $750. To qualify, HPWHs must meet ENERGY STAR Version 5.0 performance requirements for electric storage domestic water heaters, including a First Hour Rating of at least 45 gallons per hour and the applicable minimum Uniform Energy Factor (UEF) requirement. Since the measure was launched, 1 HPWH project has been submitted to the HH&C offering.
- **Home Energy Report (HER) –** The energy efficiency online widgets (Compare My Bill, Neighbor Comparison, View My Usage, and What Uses Most) were aesthetically updated to a more contemporary look, transitioning from a boxed or squared format to a softer rounded format. A Google Ad campaign provided an increase in impressions of those widgets (93,262 in August) and clicks (45,140 in August). In addition, the ComEd website home page featured a promotional box on energy efficiency widgets, which resulted in 1,006 clicks. From these efforts, most widgets had an increase in unique visits from Q2 to Q3, ranging from 36.7% to 110%; the only widget to see a decrease was the bill forecast widget.

Residential Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Home Energy Products – Retail – Market Rate	34,135	72%	680,537	Appliances, Air Sealing
Home Energy Products – Retail – Income Eligible	70,070	68%	831,093	Appliances, Air Sealing
Home Energy Products - School Kits	2,530	76%	7,738	School Kits
Home Energy Products - Food Bank Distribution / IE Kits	36,990	76%	851,633	Food Bank Measures
			20,944	IE Kits
Residential New Construction – Affordable Housing	10,255	83%	21	Projects
Residential New Construction – All Electric	1,674	56%	101	Homes
Home Heating and Cooling	51,112	76%	Air Source Tier 1: 1,074	Units
			Air Source Tier 2: 2,682	
			Mini-Split: 1,152	
			ENERGY STAR® Smart Thermostats: 315	
			Geothermal Full Loop: 25	
			Geothermal Indoor Replacement: 17	
Home Energy Report	65,628	76%	Home Energy Reports (print): 7,841,711	Reports and Alerts
			Home Energy Reports (email): 12,134,579	
			High Usage Alerts: 2,151,071	
			Weekly Usage Reports: 54,336,222	

C&I Implementation Programs

Business Program Highlights

- **Incentives – Custom (CUST) –** In Q3, the Custom team announced the New Construction Data Center Incentives for 2027. The new incentive structure will be implemented based on percent improvement over baseline Power Usage Effectiveness (PUE), a standard industry metric that measures how efficiently a data center uses energy. Incentives will range from $.04/kWh to $.15/kWh. Retrofits will still be eligible through Custom at the $.18/kWh rate. In August, the Midwest Cogeneration Association awarded a ComEd Custom project as the 2026 Combined Heat and Power Project of the Year. The awardee, PVS Chemical Solutions Inc., closed out the final phase of their CHP project in July, with a savings of 2,113,809 net kWh and an incentive of $567,889.
- **Small Business (SBO) –** SBO had a successful third quarter bringing in 1,107 projects totaling 42.3 net GWh in savings. Following the Pilsen outreach event in May, the SBO Marketing team partnered with ComEd to host a second event on July 14th at Joe's Auto & Truck Repair in Elmhurst, recognizing local small businesses in the Elmhurst, Villa Park, and Addison communities that completed upgrades through the program. The event featured ComEd CEO Gil Quinones, State Senator Suzy Glowiak Hilton, local business owners and community leaders, and was promoted through ComEd's social media channels and was picked up by multiple news outlets. In September, the Small Business and Standard Offerings partnered to provide new resources to help customers by deploying a post-installation Networked Lighting Control Tips email and web page. The email reached approximately 1,200 customers with a 26% open rate. Energy Efficiency Service Providers also have access to a customized NLC Tips Fact Sheet to leave behind with customers, which should reduce customer confusion about how to operate their Networked Lighting Control systems.
- **Incentives – Standard (STND) –** In Q3, the Kickstart campaign drove the strongest public sector application inflow for both August and September. The public segment submission deadline for the campaign was adjusted this year to late September to support summer K-12 school district project completions. Application submissions increased by 30% compared to the average inflow over the last three years. As the final Kickstart deadline of 10/31 approaches, an influx of final applications, including Straight-to-Final submissions which have increased 24% compared to 2025 is anticipated. At present, just over 90% of Kickstart funds are either reserved or paid out.
- **C&I New Construction (CINC) –** In Q3, the CINC team closed out a major renovation project at 111 W. Illinois in downtown Chicago (207,124.32 net kWh and $36,717 incentives). This building was previously mixed-use retail and office space and has been converted into a 153 multi-unit multifamily building. The units will be conditioned by VRF heat pumps and hot water will be provided by central, tankless gas water heaters. This quarter, the CINC team contacted 70+ architect and engineering firms to share program updates and check in on project statuses, resulting in connections with 25% of these firms and 6 project applications.

C&I Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Incentives - Custom - Private	7,074	51%	38	Projects
Incentives - Custom - Public	760	14%	6	Projects
Small Business - Private	119,375	74%	3,401	Projects
Small Business - Public	13,247	68%	296	Projects
Incentives - Standard - Private	72,604	67%	1,236	Projects
Incentives - Standard - Public	14,078	54%	288	Projects
C&I New Construction - Private	2,555	68%	19	Projects
C&I New Construction - Public	851	48%	12	Projects

C&I Implementation Programs

Technical Program Highlights

- **Retro-Commissioning (RCx) –** The team released a new MBCx case study and marketing campaign highlighting Rate Field, which is saving approximately 1.6 GWh or $160,000 annually. Furthermore, the team issued a Request for Qualifications (RFQ), resulting in the recruitment of four new Energy Efficiency Service Providers (EESPs) to expand the RCx service provider network.
- **Industrial Systems (IS) –** With a strong Q3, Industrial Systems completed projects with savings over 24.5 GWh which pushed YTD over 75% of the YE target. The engineer led outreach continues to drive a strong pipeline of comprehensive studies with over 30 GWh so far this year. A key new tool is Selling Energy by Mark Jewell to train EESPs on how to improve the selling of EE projects to customers with a one-page proposal and additional financial metrics specific to the customer.
- **Strategic Energy Management (SEM) –** Strong momentum continues into Q3 with 5 new customers enrolled in SEM. Five SEM customer workshops were held covering SEM topics and employee engagement. DOE 50001 Ready continues its strong momentum with seven customers receiving their first DOE 50001 Ready recognition this year, with an overall total of 33 SEM customers participating. ComEd SEM was represented at the North American SEM Collaborative (NASEMC) Summit in August with a poster illustrating the success of Commercial Real Estate participation in SEM. The SEM offering has realized energy savings every month through Q3 this year.
- **Midstream/Upstream (Instant Discounts) –** Instant Discounts launched a new basic lighting control (BLC) measure in Q3. BLC measures include occupancy, daylight, and multi-functional fixture embedded controls. The offering team continues to expand the Qualified Products List (QPL) and FAQ documents to support adoption. Additionally, Instant Discounts had its first fork truck fleet submission this quarter for a 13-truck fleet. Fork Truck Fleet was a new measure configuration introduced in 2026 and is expected to expedite adoption.
- **Commercial Food Services (CFS) –** During Q3, the program strengthened operations, expanded participation, and implemented a claims process improvement. The outstanding gas utility contracts were finalized, allowing previously delayed dual-fuel claims to be processed and savings recognized. The program also supported continued growth by onboarding new dealers and strengthening its participant network. In addition, a standardized claims procedure was implemented for large, multi-site equipment projects, improving processing efficiency while preserving the documentation required to verify installation locations and associated energy savings.

C&I Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Retro-commissioning – Private	17,555	69%	140	Projects
Retro-commissioning – Public	14,663	74%	82	Projects
Industrial Systems - Private	41,119	74%	761	Projects
Industrial Systems - Public	125	66%	2	Projects
Strategic Energy Management – Private	20,141	52%	282	Projects
Strategic Energy Management – Public	4,085	49%	218	Projects
Midstream/Upstream – Private	307,130	88%	495,953	Products Sold
Midstream/Upstream – Public	42,132	85%	296,266	Products Sold
Commercial Food Services - Private	629	53%	292	Units
Commercial Food Services - Public	27	36%	6	Units

C&I Implementation Programs

Engineering Program Highlights

- **Business Energy Analyzer (BEA) –** In Q3, the BEA program recruited 51 users for a total user count of 569, continuing to expand visibility into energy efficiency opportunities and support customer action. BEA recruiting efforts in Q3 included facility assessment engagements, direct customer outreach, and ongoing marketing initiatives. Expected energy savings per BEA user have been downgraded as a result of preliminary evaluation results.

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Business Energy Analyzer - Private	1,200	50%	427	Projects
Business Energy Analyzer - Public	400	100%	142	Projects

Voltage Optimization

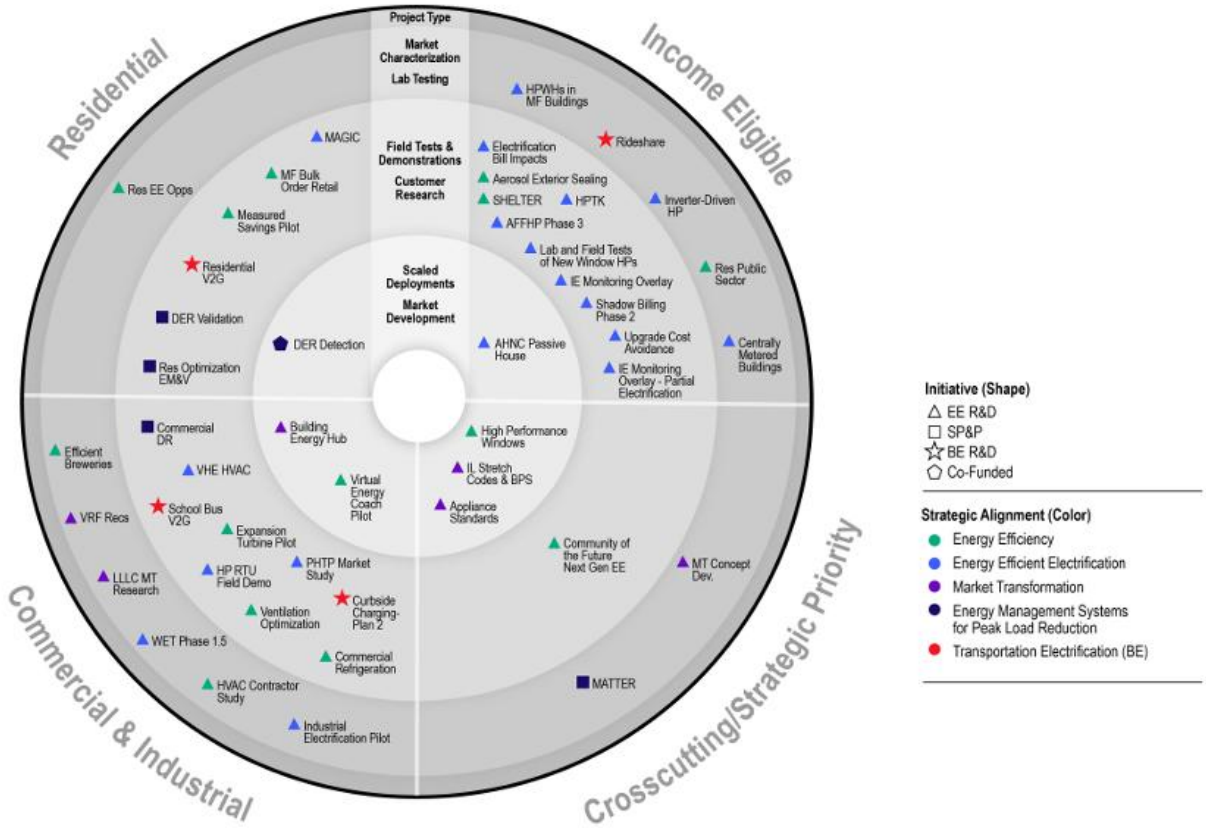
Voltage Optimization Highlights

- Savings below are equivalent to 15.04 million pounds of carbon dioxide reduction or removing 1,586 passenger vehicles driven each year.

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Voltage Optimization	19,421	32%	7 stations; 43 feeders	Stations Activated; Feeders Activated

Emerging Technologies and Market Transformation ("R&D")

ComEd Customer Innovation Portfolio Summary 2026 Q3



R&D Highlights

The mission of the R&D team is to identify, test, validate, and integrate new energy-saving technologies and program delivery strategies into the ComEd Energy Efficiency Program so that it continues to meet customers' needs and its energy savings goals cost-effectively. This quarterly report also includes projects active with Special Programs and Pilots, a parallel team within ComEd Customer Solutions focused on the non-EE range of demand side management innovation concepts, such as peak load reduction, distributed energy resources, and home energy management systems. The report is renamed "Customer Innovation" to reflect this broader scope, but energy efficiency R&D projects are still identified throughout.

- Please refer to the *Customer Innovation* section in the Appendix for a summary of active Energy Efficiency Emerging Technologies and Market Transformation projects.

Marketing Education & Awareness

Marketing Education & Awareness Highlights

Energy Efficiency Business Campaign 2026 (Education & Awareness/Private Sector)
Overview: The campaign promotes awareness of energy efficiency offerings for business customers. Customers are driven to ComEd.com/Biz to learn more.

- In-market: 6/29/2026 – 9/27/2026
- 2026 Q3 paid media consisted of the media channels below and generated a total of 21.9M impressions:
  - Google SEM: 13,620 impressions
  - LinkedIn: 442,588 impressions
  - Digital Video: 2,200,000 impressions
  - Digital Display: 13,370,246 impressions
  - Radio: 452,000 impressions
  - Out of Home (OOH): 5,015,263 impressions
  - Print: 427,965 impressions
- Total Impressions YTD: 82.8M impressions

Energy Efficiency Education & Awareness Campaign, Residential 2026
Overview: This campaign drives customers (market rate & LMI) education and awareness of residential offerings of the ComEd Energy Efficiency Program. Customers were driven to ComEd.com/HomeSavings to learn more.

- In-market: 6/29/2026 – 9/27/2026
- 2026 Q3 paid media consisted of the media channels below and generated a total of 83M impressions:
  - Meta (Facebook + Instagram): 1,389,991 impressions
  - Broadcast TV: 17,727,000 impressions
  - Digital Video: 3,900,000 impressions
  - Streaming Audio: 1,147,126 impressions
  - NextDoor: 3,570,968 impressions
  - Digital Display: 26,154,659 impressions
  - Radio: 3,705,000 impressions
  - OOH: 24,608,689 impressions
  - Print: 824,597 impressions
- Total Impressions YTD: 216.6M impressions

Marketing Education & Awareness

Energy Efficiency (EE) Retail Campaign, 2026

Overview: This campaign drives market rate and LMI customer awareness of energy efficiency rebates and discounts on ENERGY STAR® certified appliances and home products being offered by the ComEd Energy Efficiency Program. Customers were driven to ComEd.com/HomeSavings to learn more.

- In-market: 6/29/2026 – 9/27/2026
- 2026 Q3 paid media consisted of the media channels below and generated a total of 5.1M impressions:
  - Google SEM: 171,723 impressions
  - Amazon Prime/Streaming Video: 1,264,371 impressions
  - Amazon Music: 1,031,628 impressions
  - Amazon Display: 2,498,468 impressions
  - Providers App: 149,015 impressions
- Total Impressions YTD: 35M impressions

Stipulations

Plan 7 Stipulations

As part of the Approved 2026-2029 Energy Efficiency & Demand Response Plan 7 Stipulation Agreement (“RSA”), and in compliance with the Clean Energy Jobs Act (“CEJA”), ComEd has agreed to report out on the following stipulations:

Q3 Updates

- Progress toward stipulation agreement is reported bi-annually in the Q2 and Q4 reports.

Stipulations

Third-party Programs

The independent bid evaluator completed bid scoring and selection of third-party proposals in Q3. ComEd intends to contract with the selected vendor directly in 2027-2029, as permitted by CRGA.

Quarterly SAG Reporting Metrics

Quarterly SAG Reporting Metrics

Quarterly SAG Reporting Policy Manual Version 3.1 Metrics

Per Illinois Energy Efficiency Policy Manual Version 3.1, Quarterly template reports may also contain the following information:
§ 6.8 (ii) If applicable, low-income energy efficiency accountability committee reporting, including tracking and reporting on how input from the committee has led to new approaches and changes in Energy Efficiency Portfolios.

Q3 Updates

- In Q3, ComEd received input from the Low-Income Energy Efficiency Accountability Committee (LIEEAC) North focused on reducing barriers to participation through simplified income verification, expanded language and non-digital enrollment support, community-based outreach partnerships, and increased use of upfront/instant incentives. Committee feedback reinforced many customer-focused approaches already embedded across ComEd's Energy Efficiency portfolio, including self-reported income eligibility, Spanish-language and enrollment support, community-based partnerships, no-cost offerings for income-eligible customers, and instant discounts through channels such as participating retailers. ComEd is also using the feedback to identify opportunities for continued enhancement while increasing awareness of existing portfolio practices. Q3 LIEEAC activities also focused on the delivery of education and outreach by LIEEAC grantees targeting income-eligible households. Since the start of the year, over 30 organizations have been awarded funding to engage income-eligible residents on energy efficiency. The competitive grants are being administered through the Metropolitan Mayors Caucus (MMC), the chosen facilitator for the IQ-N committee, with oversight from ICC Staff.

Quarterly SAG Reporting Policy Manual Version 3.0 Metrics

In June 2024, the SAG Reporting Working Group finalized metrics for the Illinois Energy Efficiency Policy Manual Version 3.0. These include metrics from the Income Qualified Multi-Family Reporting Principles Policy ("IQ Multi-Family"), Income Qualified Health and Safety Reporting Principles Policy ("IQ H&S"), Equity and Affordability Reporting Principles Policy ("EQ&A"), and the Diverse Contracting Reporting Principles Policy ("Div"). ComEd reports out on these metrics as follows:

IQ Multi-Family § 6.8 (ii) In the Program Descriptions section of the quarterly report, briefly describe whether the IQ MF program is jointly delivered, or coordinated. If joint or coordinated, include additional explanation on how the utilities work together including addressing the following questions:

- Is there a single vendor? Franklin Energy is the Prime Implementation Contractor for Multi-Family Energy Savings. They subcontract with other entities for certain services to deliver the offering. Resource Innovations is the Prime Implementation Contractor for Whole Home Electric, which includes a multi-family program element. They subcontract with other entities for certain services to deliver the offering.
- Is it a joint program? Multi-Family Energy Savings is jointly delivered by ComEd, Nicor Gas, Peoples Gas and North Shore Gas. In 2026 ComEd is not funding the market rate component of the program; market rate is being funded solely by the gas utilities. Whole Home Electric, which includes a multi-family program element, is delivered exclusively by ComEd.
- Is there a single point of contact? Yes - Multi-Family building owners are assigned a single Multi-Family Energy Savings project lead that they work with throughout the lifecycle of their journey through the Multi-Family Energy Savings offering. Similarly, the Whole Home Electric offering assigns building owners a single point of contact through the Energy Efficiency Service Provider (EESP) from assessment through installation and post-project activities; however, due to installation-specific nuances, properties may also need to coordinate with other teams depending on the scope of work.
- Is there a single application form? Multi-Family Energy Savings provides a single program intake form. There are different rebate applications based on the energy efficiency measure type. Whole Home Electric has a single enrollment form for multi-family building owners and property managers.

Q3 Updates

- *See Program Descriptions* Section in the Appendix under program *Multi-Family Energy Savings (Multi-Family Upgrades)*.

IQ H&S § 6.9 [..] requires each Program Administrator report on the effectiveness of its efforts to address health and safety improvements necessary to enable Energy Efficiency retrofits – particularly building envelop upgrades, HVAC equipment upgrades and other major Measures – in income qualified single family and multi-family buildings. The reporting will be on a

statewide set of metrics designed to provide insight into the following issues for both single family and multi-family buildings.

Metric 1. Report Program Administrator Health and Safety spending broken down between single family (SF), multi-family (MF), and mobile homes (if the Program Administrator has a mobile homes offering, or if the Program Administrator is able to track whether a mobile home participated).

Metric 2. Report a qualitative narrative describing health and safety trends, successes and challenges, including differences by building type, where notable.

Q3 Updates

- *Metric 1:* The following table (*Table 12*) shows health and safety related spend year to date broken out by Income Eligible Single- and Multi-Family program offerings:

Table 12

Health and Safety Related Spend 2026	
IE Single Family Home Energy Savings	$1,458,757
IE Multi-Family Energy Savings	$3,362,822
IE Single Family Whole Home Electric	$3,294,007
IE Multi-Family Whole Home Electric	$1,180,210

Note: the IE Single-Family Whole Home Electric year-to-date health and safety (H&S) spend shown above includes $35,395 in H&S spend for mobile homes.

- *Metric 2*: The most common health and safety (H&S) issues identified in income eligible single-family homes served through Home Energy Savings (HES) are a lack of functioning CO/smoke detectors and issues with exhaust and venting that need correction as well as permit fees. Other H&S issues addressed include vapor barrier, mold remediation, and improper flue venting.

  For Whole Home Electric (WHE) single family customers, common H&S measures include electrical panel upgrades, permit fees, and bathroom exhaust fans. Many of the WHE multi-family projects also needed bathroom exhaust fans, smoke detectors, and panel upgrades to support the additional electrical load in full electrification projects.

  For Multi-Family Energy Savings (MFES), Ceiling Mitigation was the most utilized H&S measure in Q3, accounting for 39% of total MFES H&S funds. Duct Insulation was another impactful H&S measure in Q3, accounting for 20% of H&S funding. Completed H&S enabled an additional $4.2M in projects for Q3.

Div § 6.11 (i-ii) ComEd commits to report the following diverse contracting metrics bi-annually:

1) Number of diverse contractors, broken out by tiered contract level (primary contract (direct with a Program Administrator) or secondary contract (subcontract to a primary), as applicable). With the caveat that if there are only one or two primary contractors, the number can be a single bundled number of both primary and secondary contractors.
2) For each tier:
   a. Number of women-owned businesses
   b. Number of minority-owned businesses
   c. Number of veteran-owned businesses
   d. Number of both woman and minority-owned businesses (to the extent possible)
   e. Number of both woman and veteran-owned businesses (to the extent possible)
3) Spending, excluding pass-through incentives; and separately for incentives or other fees being paid directly by the program (cumulative YTD in each quarterly report), separately for contractors broken out by tier:
   a. All contractors
   b. Women-owned businesses
   c. Minority-owned businesses
   d. Veteran-owned businesses
   e. Woman and minority-owned businesses (to the extent possible)
   f. Woman and veteran-owned businesses (to the extent possible)

Q3 Updates

- This data reports the diversity metrics for Tiers 1 and 2 for Q3 YTD and is compiled by ComEd's external vendor, Supplier.io.

Quarterly SAG Reporting Metrics

Tier 1 YTD 2026		
Tier 1 Diverse Category	Spend	# of Vendors YTD
MBE	$18,952,118.00	7
WBE	$5,756,671.42	9
MWBE	$7,609,797.85	2
VOSB	$3,022,049.33	1
Total	$35,340,636.60	19

Tier 2 YTD 2026		
Tier 1 Diverse Category	Spend	# of Vendors YTD
MBE	$5,281,560.24	7
WBE	$37,265,495.75	13
VOSB	$1,282,544.76	1
Total	$43,829,600.75	21

Total Resource Cost

CY2026 New Measures

All measures in the table below were launched in CY2026.

Sector	Program	Measure	IL TRC	Justification for TRC < 1.00
C&I	Commercial Food Service	Hot Food Holding Cabinets	1.15	
Residential	Home Energy Products	Smart Socket	2.4	
Residential	Home Energy Products	Heat Pump Water Heaters	1.5	
Residential	Home Energy Products	Domestic Hot Water Pipe Insulation (3')	2.02	
Residential	Contractor Midstream	Heat Pump Water Heaters	1.8	
C&I	Midstream/Upstream	Basic Lighting Controls	5.29	
C&I	Small Business	Engine Block Heater Controller	7.7	
C&I	Small Business	Commercial Secondary Window	0.54	Effort to add Comprehensive envelope solutions for commercial buildings
C&I	ComEd Small Business	Advanced Rooftop Controls with Switch Rotor Pole Motor	0.19	Component measure within suite of advanced control offerings, to provide comprehensive solutions
C&I	ComEd Small Business	Air Curtain	1.06	
C&I	ComEd Small Business	Smart Strip	5.16	
C&I	ComEd Small Business	Non-Programmable thermostat to Programmable thermostat	7.5	
C&I	ComEd Small Business	Efficient Window (Central AC and Electric Resistance Heating)	0.6	Effort to add Comprehensive envelope solutions for commercial buildings
C&I	ComEd Small Business	LED Grow Lights	5.48	
C&I	ComEd Small Business	LED Refrigerated or Freezer Display Case Lighting	2.8	

Appendix: Program Descriptions

Program Descriptions

Home Energy Savings (Single-Family Upgrades)

Home Energy Assessments and Retrofits (Income Eligible)

Overview: Under the Home Energy Savings program, ComEd provides two offerings for single family residential customers: Income Eligible Home Energy Assessments (HEA), and Income Eligible Retrofits. These offerings are closely linked through a centralized intake process and coordinated customer journey. Single-family housing includes single-family detached, vintage homes (30+years), manufactured homes, condo units, townhomes, two-flats, and duplexes. The program offers free in-home HEAs and installation or delivery of energy savings products such as LEDs, water-saving devices, water heater pipe wrap, advanced power strips, and thermostats. All products are free for income eligible customers. Certain income eligible customers also receive comprehensive services through non-braided Retrofits, or braided weatherization services in partnership with the Illinois Home Weatherization Assistance Program. HES is delivered jointly with the Northern Illinois Gas Utilities (Nicor Gas, Peoples Gas and North Shore Gas).

Multi-Family Energy Savings (Multi-Family Upgrades)

Income Eligible, Public Housing

Overview: The Multi-Family Energy Savings (MFES) program is a single comprehensive program that provides a full range of multi-family energy efficiency services. The MFES program consists of two offerings for 2026: Income Eligible and Public Housing. This program offers efficiency upgrades for multi-family properties, including gas and electric measures for tenant units and common areas. This program offering is delivered jointly with the Northern Illinois Gas Utilities (Nicor Gas, Peoples Gas, and North Shore Gas) and implemented by Franklin Energy and their approved subcontractors. Income Eligible and Public Housing property owners/managers are assigned a single point of contact who work with them throughout the entirety of their journey through the offering. Interested building owners can sign up through a single intake form and their project lead and Energy Efficiency Service Provider installing the upgrades will assist with completing any rebate applications (there are different applications based on the energy efficiency measure type). Customers who complete weatherization and other energy efficiency improvements enjoy reduced operating costs, increased comfort in tenant spaces, increased occupancy rates, and improved property value. Additionally, building tenants experience increased comfort and reduced energy costs. Note: Building owners that are interested in heat pump upgrades or electrification are directed to ComEd's Whole Home Electric program for eligibility consideration.

Whole Home Electric

Overview: The Whole Home Electric (WHE) program refers to ComEd's initiative to replace outdated or inefficient heating, cooling, and household appliances – whether powered by gas, propane, or electricity – with high-performance electric systems for qualifying income-eligible customers in single family and multi-family homes and buildings. The offering includes comprehensive appliance and HVAC upgrades, building weatherization, and health and safety modifications required to safely and efficiently reduce reliance on fossil fuel energy sources, like gas and propane, for homeowners and residents in multi-unit homes. Prior to proceeding with an electrification project, the offering model's energy bill impacts to ensure the upgrades will result in overall savings to the customer.

Home Energy Reports

Overview: The Home Energy Report provides select residential customers with information on how they use energy within their households. Reports and the online portal include usage comparison to that of similar, nearby households, personalized energy efficiency advice, program promotions, and application of behavioral principles and social norms to drive adoption of energy efficient behaviors.

Retail

Market Rate, Income Eligible

Overview: ComEd offers residential delivery customers rebates on select ENERGY STAR® certified appliance and home products. Deeper discounts are available to income eligible customers on select products via instant discount at retail locations within zip codes where at least 60% or more of the households are at or below 80% Area Median Income (AMI) or through customized discount channels to pre-qualified income eligible customers, like Limited Time Offers (LTOs). The program also includes the ENERGY STAR Retail Products Platform (ESRPP), which is a market transformation initiative focused on incentivizing retailers to stock and sell ENERGY STAR products.

Product Distribution

Food Bank (Income Eligible), IE Kits (Income Eligible), School Kits (Market Rate and Disadvantaged Area Communities)

Overview: Product Distribution includes kits (school kits and income eligible kits distributed through Community Action Agencies and directly to eligible customers) and distribution of products through Food Banks, food pantries and other partners. By providing free energy efficiency products and education distributed through trusted channels, ComEd can reach more customers, particularly those most in need and introduce them to the wide-ranging benefits of energy efficiency including reduced energy usage, reduced energy costs, improved quality of life and reduced environmental impacts.

Appendix: Program Descriptions

Residential New Construction

Affordable Housing New Construction, Electric Home New Construction

Overview: Residential New Construction consists of two offerings: Affordable Housing New Construction (AHNC) and Electric Homes New Construction (EHNC). AHNC offers technical support and incentives for whole-building energy efficiency for new construction, major renovation and moderate rehab projects to reduce the energy burden for income eligible households by lowering their potential monthly energy costs. The program supports developers building or providing major renovation or moderate rehab to affordable housing buildings, including both single and multi-family projects. The program offering's incentives are based on the square footage of the areas serving income eligible tenants, while upgrade requirements apply to the full building. The Affordable Housing New Construction offering is delivered in partnership with Nicor Gas.

EHNC promotes high-performance all-electric homes by offering technical assistance and financial incentives for new construction and major renovation projects. The program targets single family homes, duplexes, townhomes, 2-4 flats, small multifamily, and accessory dwelling units. The program allows ComEd customers to stack the benefits of all-electric energy efficiency, demand-response, electric vehicles, solar, and new rate structures. The program works with local builders and Home Energy Rating System (HERS) raters to ensure that new homes exceed the requirements of the state's energy code and meet the program's minimum requirements for increased energy savings and home comfort.

Home Heating and Cooling

Overview: ComEd's Home Heating & Cooling (HH&C) program provides incentives for the purchase and installation of qualifying, high-efficiency residential heating, ventilation, and air conditioning (HVAC) equipment, with a strategic emphasis on advanced heat pump technologies. Current measures include: air source heat pumps, ductless mini-split heat pumps, geothermal (ground source) heat pumps and/or ENERGY STAR® smart thermostats. Measures including air source heat pumps, ductless mini-split heat pumps, and/or ENERGY STAR® smart thermostats, are offered through a distributor (midstream channel) and installed by a heat pump trained contractor (HPTC). Geothermal heat pumps are offered by Energy Efficiency Service Providers (EESPs) to residential customers and are downstream measures (incentives paid to customers through the participating EESPs).

Small Business

Private, Public

Overview: Offers private and public sector small business customers cost-effective turn-key energy efficiency retrofit and replacement services. These customers are typically underrepresented in energy efficiency programs due to limited staff and resources, lack of capital, and leased instead of owned facilities. To qualify for the program, private businesses and public facilities must have an electrical peak demand under 500 kW Customer categories include, but are not limited to: warehouses, office, retail, restaurant, public libraries, police & fire stations, and public K-12 schools.

Standard Incentives

Private, Public, ComEd Streetlights

Overview: The Standard Program provides monetary incentives to customers on a "Standard" fixed or per-unit basis. Standard offers incentives for common energy-efficiency improvements including: Indoor and outdoor lighting equipment (including networked lighting and LED streetlights), HVAC equipment (e.g., variable speed drives, chillers, roof-top units), commercial appliances including industrial and laboratory equipment, compressed air equipment, and Energy Management Systems (EMS).

Custom Incentives

Private, Public

Overview: The Custom offering identifies and implements site-specific and unique cost-effective energy efficiency opportunities that are not available via the Standard offering. Customized incentives are offered based on first-year kWh savings and calculated for specific customer projects. Measures include process efficiency improvements, IT equipment upgrades, process cooling, compressed air, VFDs on large motors, free cooling systems, refrigeration improvements, wastewater treatment plants, combined heat and power, and other measures not covered in the Standard offering.

Retro-Commissioning (RCx)

Private, Public

Overview: The RCx program provides customers with a fully funded engineering study to help business and public-sector customers optimize operations of existing building systems to reduce energy usage while continuing to maintain desired environmental conditions. Common energy conservation measures focus on control of HVAC and lighting using building automation systems. Typical participants include commercial office buildings, hospitals/health care facilities, and higher education buildings. RCx options include RCx Flex and Monitoring-Based Commissioning (MBCx). Each conducts an engineering study identifying ECMs. Additionally, RCx includes a Virtual Commissioning (VCx) option which offers free identification of energy-saving measures and remote technical assistance for implementation. VCx focuses on smaller customers in which smart meter interval usage data is used to remotely identify operational savings opportunities.

Industrial Systems

Overview: The Industrial Systems program assists industrial customers to optimize and/or identify energy efficiency measures to improve the performance of the following systems or processes: Compressed air, process cooling, industrial refrigeration, water and wastewater treatment plant, process efficiency for heating and cooling in production.

Appendix: Program Descriptions

Midstream/Upstream

Private, Public

Overview: ComEd provides point-of-sale discounts on commercial LED lighting and HVAC equipment, as well as industrial forklift battery chargers. Purchasers can verify customer and product eligibility through participating distributors using a full-service webtool, which reimburses distributors for incentives instantly provided to eligible purchasers.

Strategic Energy Management (SEM)

Private, Public

Overview: SEM helps organizations embed energy efficiency into their operations and company culture. Efforts ultimately allow for organizations to establish energy policies, improve operating efficiencies, and build budgets for energy efficiency efforts. SEM provides tools, coaching, and technical resources to support customers' energy goals through a year-long series of workshops and one-on-one coaching. It draws on principles of continuous improvement and organizational change and integrates Lean, Six Sigma, and other cost savings and operational excellence initiatives. SEM provides incentives for behavioral energy savings as well as operational measures.

C&I New Construction

Private, Public

Overview: The New Construction Program offering provides technical assistance, support for the Leadership in Energy and Environmental Design (LEED) rating system, and incentives for whole-building energy efficiency for new construction and major renovation projects to influence building design practices during the design and construction of new buildings, major renovations of existing buildings, and tenant buildouts in the C&I market. The program serves private commercial and industrial buildings (CINC) as well as public sector buildings (PSNC) through a combined offering. The New Construction Program offering is delivered in partnership with all the northern Illinois gas utilities.

Illinois Commercial Food Services

Private, Public

Overview: The Illinois Commercial Food Services program provides instant discounts to the purchaser when buying qualified commercial food service equipment utilizing channels including manufacturers, manufacturer representatives, distributors, and dealers of food service equipment. This is a joint utility program available throughout the state of Illinois and includes Ameren Illinois, Nicor Gas, People's Gas and North Shore Gas. Customers benefit by receiving incentives for both qualifying electric and qualifying natural gas measures.

Assessments

Private, Public

Overview: Assessments identify energy saving measures (capital cost and operational) and provide information on available financial incentives for energy efficient equipment upgrades and retrofits. Assessments save energy annually and lower operating expenses through implementation of recommended measures. The free Facility Assessment is a tool that helps customers take the first step toward making their facility more efficient by identifying opportunities to participate in the various programs within the EE portfolio. The assessments involve an initial site visit (in-person or virtual) where an engineer collects data regarding a facility. After the site visit, the engineer compiles all the opportunities with their estimated savings, costs, incentives, and simple paybacks into a report that is presented to the customer.

Voltage Optimization

Overview: The Voltage Optimization Program deploys circuit voltage detectors and control equipment that will effectively assess and adapt the amount of voltage traveling across a power line at any given time. Once in place, these devices will allow ComEd to more precisely monitor, manage, and deliver the voltage customers need. No additional effort by consumers will be required as the control equipment will automatically adjust to consistently deliver only the voltage each customer requires while providing energy savings.

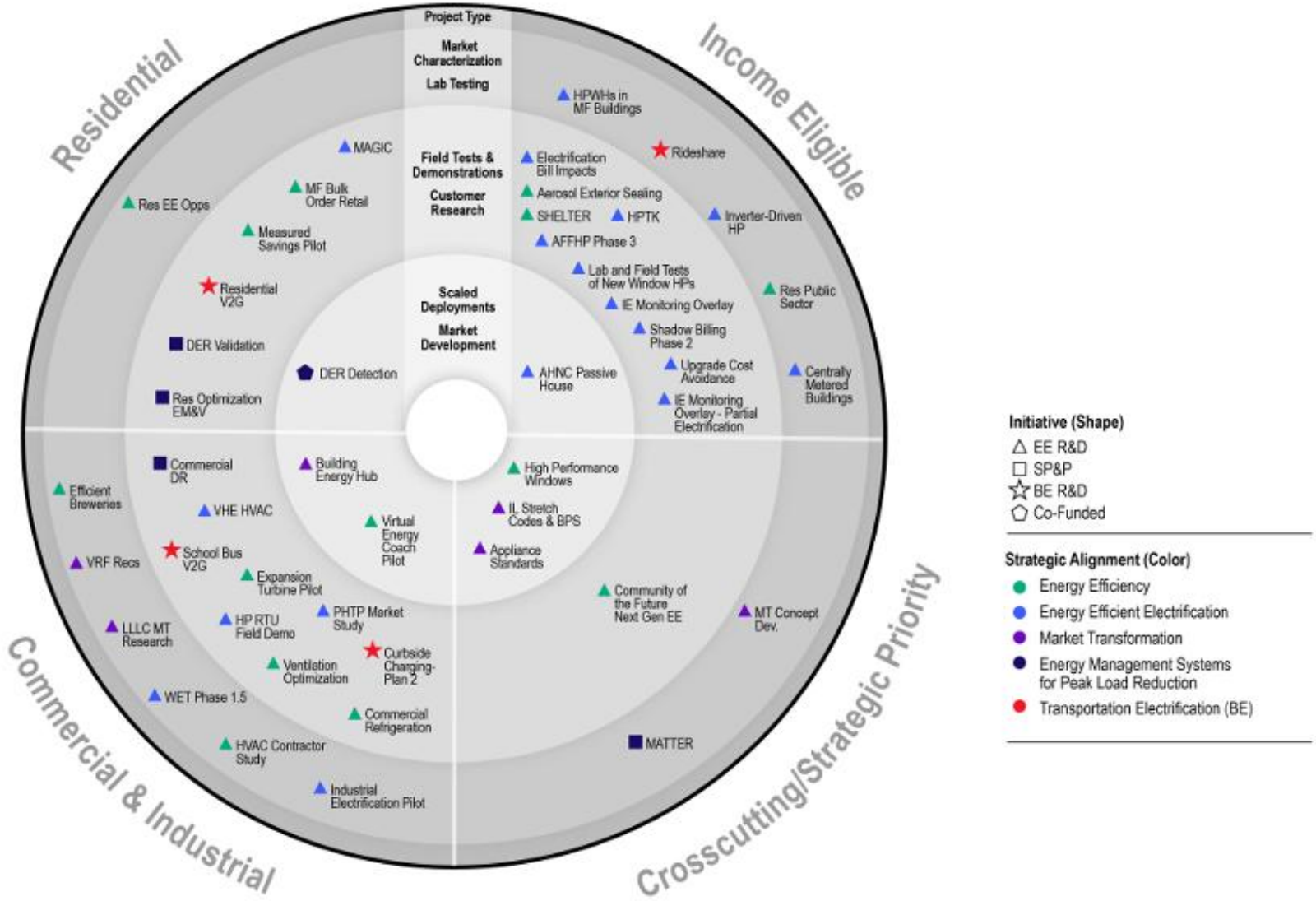
Business Energy Analyzer

Private, Public

Overview: The Business Energy Analyzer program consists of a free, opt-in tool that enables commercial and industrial customers to leverage their energy usage information to gain greater insight and control over their electricity use. The tool serves an important customer education function by providing customers with access to interval data and analytic tools to track their energy usage, optimize energy consumption, and identify immediate low-cost and no-cost energy saving opportunities.

Customer Innovation

ComEd Customer Innovation Portfolio Summary 2026 Q3



Initiative (Shape)

- △ EE R&D
- □ SP&P
- ☆ BE R&D
- ⬠ Co-Funded

Strategic Alignment (Color)

- Energy Efficiency
- Energy Efficient Electrification
- Market Transformation
- Energy Management Systems for Peak Load Reduction
- Transportation Electrification (BE)

Appendix: Customer Innovation/R&D Summary

Customer Innovation Portfolio Summary 2026 Q3

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Scaled Deployments & Market Development						
Affordable Housing New Construction (AHNC) Passive House Portfolio Integration Pilot	Integration of a PHIUS incentive tier into the Affordable Housing New Construction offering.	Slipstream	Market Development	Income Eligible	2027	Five multifamily projects are on course to achieve PHIUS certification when complete. A total of 247 units will be built, including 217 that will be for income-eligible customers. One project was completed in each of 2024, 2025, and 2026. One project is scheduled to be completed in 2027, with another scheduled for completion in 2028.
Building Energy Resource Hub	Organization that provides training and resources to customers and stakeholders across the region to support meeting aggressive climate action goals, improving building performance, and building an inclusive green economy.	Illinois Green Alliance	Market Development	Commercial and Industrial	2026 Q4	In Q3 2026, the Building Energy Hub continued to expand financing resources and engagement opportunities for building professionals and community partners. The Hub developed a new dedicated page featuring all offerings and incentives related to ComEd's decarbonization efforts in response to stipulation requirements. The page features a PDF listing all relevant ComEd offerings and direct links to the following ComEd pages: 1) Commercial and Industrial Energy Efficiency, 2) Residential Energy Efficiency Programs, 3) Electrification Programs, 4) Solar Programs, 5) Demand Response Programs, and 6) Distributed Generation Rebates.
DER Detection	Deployment of the Beebop FlexMap model to identify and quantify DERs installed across all ComEd residential, commercial and industrial customers, observe controllability and peak load reduction potential, and identify customers eligible for additional rates and rebates.	Beebop	Scaled Deployment	Crosscutting/Strategic Priority	2026 Q3	The pilot team is completing results validation after full-territory rollout.
High-Performance Window Project	This project supports a statewide High-Performance Window (HPW) Midstream Pilot in partnership with Ameren IL, Nicor Gas, and Peoples Gas/Northshore Gas to test and validate a midstream program channel for residential windows targeting the retrofit market. The pilot targets supply chain participants upstream from the homeowner, such as lumber yards, retailers, and wholesalers/distributors. The goal of this pilot is to validate the midstream channel, confirm appropriate incentive levels, understand data collection constraints, and refine savings assumptions.	Resource Innovations	Market Development	Crosscutting/Strategic Priority	2026 Q4	The pilot now has five active window distributor partners: Semper Fi Construction, Titan Construction, Midwest Efficiency Supply, Supreme Windows and Exteriors, and Midwest Siding and Window. The vendor is working on encouraging submissions from current partners and gathering more pipeline information. Resource Innovations is working on an updated implementation plan for the 2027 extension.
Illinois Building Energy Code Advancement	Development of a market transformation approach to drive energy savings through advancement of energy codes and building performance standards.	Slipstream	Market Development	Crosscutting/Strategic Priority	2026 Q4	In Q3, the team continued to provide customized technical Stretch Code resources to two of the more advanced municipalities, while also testing strategies to onboard more municipalities through "meet you where you are" approaches to education and outreach. In parallel, the project team has collaborated closely with ComEd to provide analysis and recommendations for incorporating Stretch Code advancement into ComEd's New Construction programs. The project team is also working collaboratively with Guidehouse, the program evaluator, to advise on the 2026 evaluation plan and savings calculation framework.
Statewide Appliance Standards Advocacy	Supporting Illinois' appliance standards legislation (HB 5366) through the 2026 legislative session by coordinating with stakeholders- including advocacy groups, the Illinois EPA, and utilities - while providing updates, evaluation support, and technical analysis as needed. The work may also include informing legislative staff on consumer and energy impacts and supporting the development of bill amendments.	Energy Solutions	Market Development	Crosscutting/Strategic Priority	2026 Q4	Illinois HB 5366 (Appliance Standards Act) advanced out of the House Energy & Environment Committee in 2Q – the first time for a state appliance standards bill in Illinois – but did not advance past second reading.
Virtual Energy Coach Pilot	Testing the feasibility of using a virtual customer engagement model to conduct Strategic Energy Management at smaller commercial and public sector customer locations.	Power TakeOff	Scaled Deployment	Commercial and Industrial	2026 Q3	The project team presented the final results and recommendations to ComEd. The project is now complete.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Customer Research, Field Tests, & Demonstrations						
Aerosol Exterior Sealing for Existing Homes	Field test and demonstration project for exterior envelope aerosol air sealing in attics of existing multifamily homes.	Center for Energy and the Environment	Field Tests & Demonstrations	Income Eligible	2027 Q1	The project team has now successfully completed aerosol attic sealing of four buildings. The variation in building characteristics has explored differences in process and actual costs of this new technique. A group of local contractors were invited to view the process on one building in Q3. They were also surveyed and interviewed about their experiences deploying attic weatherization. In Q4 the team is recruiting one or two final buildings that will be treated before the end of the year. These buildings are being targeted to provide the best opportunity to measure electrical energy savings due to the treatment.
Alternative Form Factor Heat Pump Roadmap - Phase 3	This project aims to conduct field evaluations of alternative form factor heat pumps (AFFHPs) as electrification upgrades in income eligible buildings. Objectives include quantifying energy savings alongside costs, performance, and resident experience.	Slipstream Group, Inc.	Field Tests & Demonstrations	Income Eligible	2027 Q4	The project is currently in the recruitment stage with aims of completing installations before the end of 2026.
Chiller Expansion Turbine Pilot	Deploy an expansion turbine on a datacenter chiller to generate power and energy through normal chiller operation. Generated power will be back fed into the chiller power to reduce power needs and increase cooling efficiency. This research attempts to validate the savings potential for the expansion of turbine technology.	Hayzel & Cascade Energy	Field Tests & Demonstrations	Commercial and Industrial	2027 Q4	Project kick-off completed in September 2026. The draft implementation plan is in development, along with coordination with another vendor for M&V methodology to assess project impact. Vendor brought their own participant to the project and is working toward installation of the expansion turbine before the end of 2026.
Clarity Heat Pump Toolkit - Phase 1	Test Heat Pump Toolkit (HPTK) as a tool to improve site assessments for direct-install, whole-home electrification offerings. This project will test the tool's ability to streamline assessments, select measures and equipment to install, and accurately screen customers for positive bill impacts.	Resource Innovations, PSD	Field Tests & Demonstrations	Income Eligible	2026 Q1	The project team has completed the research and is working on the final report.
Commercial Demand Response (DR) Pilot	Testing the viability and impact of a small and medium commercial customer demand response program on load shifting, PLC reduction, and distributed load optimization.	Edo Energy	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	The project team enrolled seven buildings in this pilot to participate in DR events during the summer 2026 season. Participants were called for 17 Capacity Guard events and 2 test "emergency" events. The summer DR season ended September 30, and the team is now preparing for the pilot closeout with participants and final reporting.
Community of the Future Next Generation HVAC Demonstration	Testing energy savings and customer experience in real-world conditions, focused on customers situated within ComEd's Community of the Future areas.	Slipstream	Field Tests & Demonstrations	Crosscutting/Strategic Priority	2026 Q4	South Side Arts Center's new construction has been completed, and efforts to create promotional content for the Center and ComEd have begun. At Beautiful Zion, construction is expected to be completed in Q4, with M&V efforts beginning after.
Curbside Charging – Plan 2	Test deployment of pole-mounted Level 2 EV chargers as a solution where traditional pad/pedestal EV charging stalls are impossible to install or prohibitively expensive. Analyze access and charger utilization and uptime across various geographies including EIEC areas.	Voltpost Air and Apex Analytics	Field Tests & Demonstrations	Transportation Electrification	2027 Q3	Pole-mounted execution of EVSEs has been paused. Pilot is pivoting to explore wall- and garage-ceiling-mounted EVSEs for multi-unit dwellings in or near EIEC areas. BE R&D team is working with CoF to consider some MUDs under their technical assessment program as possible site locations.
Electrical Upgrade Cost Avoidance	Research to identify suitable strategies to avoid the potential barrier of electrical upgrades during electrification efforts. This includes consideration of manufacturer specifications and load estimation methods, as well as cost, market readiness, and impacts on occupants and ComEd programs.	CEE	Field Tests & Demonstrations	Income Eligible	2026 Q4	The research team kicked off the project and is in the early stages of planning and market research regarding upgrade avoidance.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Energy Efficiency Electrification Savings and Bill Impacts Estimation	Analysis of and calculator maintenance for customer bill impacts related to electrification measures.	Center for Energy and Environment	Customer Research	Income Eligible	2026 Q4	The project team continues to align their bill impacts processes, tool, and inputs with the relevant teams. They are working on the Fall calculator update which will also include comparison of two customer-facing calculators.
Heat Pump Rooftop Unit Field Demonstration	Testing the system performance and customer experience of heat pump rooftop units in commercial sites in the ComEd service territory.	Center for Energy and Environment	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	All three sites have complete instrumentation as of late Q3. Data collection is expected to be complete in spring of 2027 to ensure full range of data is available for analysis. The project team is also working on analysis of on-site surveys they conducted, with a summary of findings regarding tenant experience expected in early Q4.
IE SF and MF Monitoring Overlay - Full Electrification	In-field submetering and usage analysis for the Whole Home Electric (WHE) program participants to better understand the field performance of the installed equipment and customer experience.	Center for Energy and Environment	Field Tests & Demonstrations	Income Eligible	2026 Q2	The project team is completing their final report.
IE SF and MF Monitoring Overlay - Dual Fuel HPs	In-field submetering and usage analysis for those who qualify for partial electrification through the Whole Home Electric (WHE) program, in order to better understand the installed equipment field performance and customer experience.	Center for Energy and Environment	Field Tests & Demonstrations	Income Eligible	2026 Q4	The project team has been monitoring multiple single-family sites and working on recruitment of additional multifamily sites. They are making efforts alongside relevant teams to source additional monitoring participants.
Industrial Advanced Refrigeration Controls	Testing novel advanced controls for large refrigeration systems in real-world conditions.	Slipstream	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	Both sites' controls systems are operational, and preliminary data is being analyzed. The project team is hopeful that the project can wrap up by end of year but will reassess once suggested system updates are implemented.
Inverter-Driven Heat Pump Lab Testing & Market Research (HP as AC Replacement)	In this project, the team is conducting research to better understand and inform trade allies on the best ways to optimize HP operation when installed as an AC-replacement. The research will look into a variety of HP, fan, and thermostat combinations, ultimately seeking as generalized guidance as possible.	West Monroe	Customer Research	Residential	2026 Q4	The project team has completed market research and is working on interviews with manufacturers before they begin reporting activities.
Laboratory and Field Evaluation of Variable Speed, Cold Climate Window Heat Pumps	Lab and field evaluation of new-to-market window heat pumps as an emerging form factor and residential space conditioning technology.	EPRI	Field Tests & Demonstrations	Income Eligible	2027 Q3	Laboratory testing is underway and customer recruitment for field testing is in process with the goal of completing installations before the end of the year. Units for field testing have been procured.
Made in America Grid Integrated Commercial (MAGIC) HPWH Systems	Research to analyze the market potential for central heat pump water heaters in multifamily buildings.	New Buildings Institute, Ecotope, Department of Energy	Field Tests & Demonstrations	Residential	2026 Q4	The project team completed research and began developing the final report.
Measured Savings Pilot	Piloting the efficacy of a performance-based rebate program based on measured savings of one or more of the following: heat pump, heat pump water heater, weatherization.	Sealed	Scaled Deployment	Residential	2027 Q4	Due to changing program priorities and difficulties with recruiting, the project team decided to end this effort early and document findings from challenges during early design and implementation. A final report will be submitted in Q4 2026.
Multifamily Bulk Order Retail Program Pathway	Exploring potential program pathways for a bulk purchase of measures offered through ComEd's Retail program for multifamily customers.	SEEL/ICF	Field Tests & Demonstrations	Residential	2027 Q1	The project team held a kickoff meeting with the EE R&D and ComEd program team members to align on the project objectives and plan.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Operating Room Ventilation Optimization	This project aims to identify energy savings opportunities through reduction of ventilation rates in hospitals by collecting statistically significant air flow data correlated with public patient outcome data. It will also determine what hospitals deem as barriers to adopting more efficient airflow strategies and what evidence is needed to support hospitals in adopting lower, clinically safe airflow rates.	Slipstream Group, Inc., NeuMod, Moka LLC	Field Tests & Demonstrations	Commercial and Industrial	2027 Q3	Two outreach events were completed in July and August 2026 and hospital recruitment is underway. There is ongoing coordination between the vendor and the ComEd Retro-commissioning (RCx) teams for customers who may be participating in that program.
Packaged Terminal Heat Pump (PTHP) Market Study	Analyzing the current market for Packaged Terminal Heat Pumps (PTHPs) in ComEd territory, specifically looking at the application of PTHPs in the lodging sector. Interviews with market actors will help inform ComEd's Energy Efficiency goals.	CEE	Customer Research	Commercial and Industrial	2027 Q1	The project kicked off in mid-Q3. The project team is beginning outreach efforts by collecting potential interview contacts using ComEd's existing customer base and collaborating with IHG Hotels.
Residential Energy Optimization Service EM&V	Evaluating a residential energy optimization service that autonomously manages smart thermostat and EV charger loads. The evaluation includes both impact and process evaluation activities.	E Source	Customer Research	Crosscutting/Strategic Priority	2027 Q1	The project team conducted a mid-season analysis and presented impact results that were used to inform improvements to the load optimization algorithm. They also developed an end-of-season survey to gather feedback from all participants about their experience in the pilot, which will be fielded in October. Finally, the team is now preparing for the final impact analysis that will include results for hourly load optimization, Capacity Guard event load reduction, bill impacts, and cost-effectiveness.
Residential Energy Optimization Service EM&V Support	Independent 3rd party evaluation support for a residential energy optimization service that autonomously manages smart thermostat and EV charger loads. The team will provide oversight for the evaluation of the pilot to ensure it is conducted following industry best practices and provides accurate and unbiased evaluation results.	BrightLine Group	Customer Research	Crosscutting/Strategic Priority	2027 Q1	The project team reviewed and provided feedback on the mid-point results. The team has continued to provide pilot implementation recommendations, and to review and provide feedback on all evaluation materials.
Residential V2G & Managed Charging Pilot	A four-phase, end-to-end pilot designed to enroll 25 or more feeder-clustered residential vehicle-to-grid (V2G) sites, deliver a rigorous M&V dataset and produce actionable recommendations for ComEd's future scaled program and ICC interconnection proceedings	ChargeScape & Gridco	Field Tests & Demonstrations	Residential	2027 Q4	ChargeScape and ComEd are coordinating with regards to the specific demand response event parameters (duration, frequency, etc.). Customer enrollment and site preparation will proceed once it is finalized. GridCo has provided a preliminary metrics framework and evaluation plan.
School Bus V2G Field Demo & Compensation Design Research	The purpose of the pilot is to assess and demonstrate vehicle-to-grid (V2G) technology for a concentrated set of ESB V2G assets interconnected at a single site. This pilot builds upon ComEd's Beneficial Electrification Plan 1 V2G pilot (completed November 2025) and represents the next phase of ESB V2G exploration. The pilot will establish real-world benchmarks for V2G dispatch performance while providing critical insights into power quality and interconnection impacts at the feeder, transformer, and substation levels. The pilot will also develop key economic and programmatic insights by modeling the value of V2G services for both ComEd and participating school districts. Using real-world data, the pilot will compare simplified compensation approaches and establish initial thresholds for cost-effectiveness and scalability to inform future program design and broader deployment.	Highland Fleets & DNV	Field Tests & Demonstrations	Commercial and Industrial	2027 Q4	Highland Fleets is currently involved in site preparation for the field demo; specifically, exchanging existing chargers with 5 Tellus 60kW V2G chargers. Transformers are scheduled to be installed and interconnection complete in November. DNV provided a draft evaluation plan.
Shadow Billing Analysis - Phase 2	Shadow billing analysis to explore hypothetical impacts on customer energy bills when using alternative rates in combination with electrification retrofit interventions in residential buildings.	Elevate	Customer Research	Income Eligible	2026 Q4	The project team kicked off the project and is preparing to receive customer data.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
SHELTER: Solutions for Housing Equity and Long-Term Energy Resilience	Opportunity to provide additional support for a DOE-funded project being led by GTI. The goal of the project is to model, design, and implement a replicable envelope retrofit on a representative masonry two-unit apartment building to significantly reduce heating and cooling loads.	Frontier Energy, GTI Energy	Field Tests & Demonstrations	Income Eligible	2027 Q3	In Q3, the project team received their approved building permit and began the retrofit envelope installation. Construction is expected to complete by Q1 2027, when evaluation of energy savings from this unique project will begin.
Very High Efficiency (VHE) HVAC	Testing the VHE HVAC systems approach for HVAC retrofit/replacement installations to improve ventilation and indoor air quality while reducing building energy use.	Institute for Market Transformation	Field Tests & Demonstrations	Commercial and Industrial	2027 Q1	Two out of five sites are completed, and a draft report was shared with ComEd. The remaining three sites have had ongoing issues with the equipment and site communications but are now operating and transmitting usable data for analysis.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Market Characterization & Lab Testing						
Advancing New HPWH Form Factors in Multifamily Buildings - Phase 1	Assessing the market for new split heat pump water heater types by understanding the benefits, feasibility, performance, and barriers of new form factors. This is focused on multi-family applications, particularly income-eligible and affordable housing applications.	New Buildings Institute	Market Characterization	Income Eligible	2026 Q4	The project team delivered the revised market landscape and opportunity report. In addition, they submitted drafts of the Roadmap and the Demonstration Design & Sample Plan. The project team also completed the market actor stakeholder interviews and began summarizing learnings from those discussions.
Barriers & Opportunities for Centrally Metered Buildings	Conduct research to understand the market size, customer demographics, and potential technologies for serving centrally metered buildings in Illinois, as well as conduct market research to better understand how programs in other states are serving these customers.	E Source	Market Characterization	Income Eligible	2026 Q2	The project team has completed the research and is working on a final report.
Energy Efficient Breweries, Wineries and Distilleries	This pilot program aims to overcome specific challenges faced by brewing industry customers via a program energy concierge model and enable them to participate in ComEd's Small Business Energy Efficiency Program. The team will test if an energy concierge model is effective for engaging with brewing industry customers and increasing participation in ComEd's Small Business Energy Efficiency Program.	CLEAResult	Market Characterization	Commercial and Industrial	2026 Q4	The project team completed eleven audits and eight report readouts with the participants. The remaining readouts are scheduled for October. Recruitment is on-going, including returning to an event sponsorship for a local brewery trade association that was effective in early 2026. The project timeline is being extended to allow post-audit assistance from the project team to continue with the goal of increasing installation of recommended measures.
HVAC Contractor Development Study	Determining the barriers to HVAC contractor participation through market research and interviews to develop an action plan with recommendations that expand HVAC-focused contractor participation.	QstN	Market Characterization	Commercial and Industrial	2026 Q4	Contractor interviews are in progress and are expected to conclude by the end of the year. Research on network assessments and benchmarking of current programs in other jurisdictions are in progress.
Industrial Electrification Pilot Feasibility Study	A structured industrial electrification pilot feasibility study to support ComEd in advancing process heat electrification in a strategic, scalable, and cost-effective manner. The study evaluates the technical, economic, and market readiness of multiple electrification technologies across priority industrial sectors, while building a clear, evidence-based pathway toward targeted future field testing and pilot deployment.	CLEAResult	Market Characterization	Commercial and Industrial	2027 Q2	Project started in August 2026. Through Q3 the project team developed a research implementation plan, worked with the ComEd Strategic Energy Management (SEM) program to identify customers for outreach, and developed marketing material about the feasibility study.
LLLC MT Market Research	This phased research project assesses market opportunities for Lighting Controls (LLLC) within ComEd's service territory. The research is designed to support ComEd's decision-making around a potential Market Transformation Initiative (MTI) by quantifying total LLLC market potential, evaluating current program penetration, and identifying additional energy savings opportunities that could be unlocked through targeted market transformation interventions.	E Source	Market Characterization	Commercial and Industrial	2026 Q2	In August, the research team presented findings to ComEd's R&D and portfolio teams. Participation data from ComEd's resource acquisition (RA) programs show growing market adoption of luminaire-level lighting controls (LLLC), consistent with what the Center for Energy and Environment (CEE) has observed in Minnesota. The team recommended tracking LLLC-specific participation through 2026 and 2027 to assess the program's trajectory. If participation plateaus or the measure becomes less cost-effective, ComEd could consider a hybrid market transformation (MT) approach.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Market Transformation Concept Development	This research assesses Market Transformation Initiatives (MTI) for various technologies and identifies opportunities for future ComEd MTIs.	MN CEE	Market Characterization	Crosscutting/Strategic Priority	2026 Q4	The research project kicked off in May 2026. The project team worked closely with the ComEd team to select four technologies to develop market transformation (MT) concepts. Market research and assessments were conducted for Efficient Rooftop Units (RTUs), Heat Pump Water Heaters (HPWHs), Efficient Pumps, and Commercial Replacement & Attachment Window Solutions to support Market Transformation Initiative (MTI) development. The project team met with other utilities in the state to learn about their progress on similar MTs and to gauge their interest in collaboration.
MATTER Protocol Assessment	Exploring electric utility company applications for the Matter protocol, which is an open standard developed by major tech companies to enhance interoperability and security among smart home devices from different manufacturers.	EPRI	Lab Testing	Crosscutting/Strategic Priority	2027 Q4	Matter's energy management capabilities are becoming increasingly robust, but the ecosystem remains in an early stage of adoption. The project team is evaluating how these capabilities could support future utility programs and grid services as manufacturers bring more Matter-enabled energy devices to market.
Residential Energy Efficiency Opportunities Research	Identify new residential energy efficiency opportunities for ComEd by evaluating emerging measures, innovative program strategies, and approaches to increasing savings across customer segments.	Inova Energy Group	Market Characterization	Residential	2026 Q4	The project experienced some data delays, but the research is now progressing with interim deliverables expected in the next month or so. Interviews are planned and will be ongoing through October. Data reviews and benchmarking will run through November.
Residential Public Sector Barriers & Opportunities Research	Evaluate barriers and opportunities for energy efficiency and electrification in northern Illinois' residential public sector housing market. The study combines market characterization, technical potential analysis, stakeholder research, and benchmarking to identify strategies for increasing participation and savings.	Energy Infrastructure Partners	Market Characterization	Income Eligible	2026 Q4	The project team is working on the interim deliverables to deliver in November. The benchmarking is progressing and the interview workstream is underway.
Rideshare Utilization Assessment & Roadmap	This pilot project provides research to explore and improve the alignment of rideshare/carshare activity, public electric vehicle (EV) charging infrastructure, and ComEd's equity investment eligible communities (EIEC) and income-eligible areas.	CALSTART	Market Characterization	Income Eligible	2027 Q1	The team finished geospatial mapping of several resource and activity layers for ComEd customers' communities with a focus on EIECs, Rideshare and Carshare activity, and vehicle charging. They are currently gathering data on barriers to expansion of EV use for priority geographies. This, followed by a ranked assessment of utility interventions and analysis of load and capacity impacts, will feed into actionable recommendations for ComEd to promote greater EV use in Rideshare and Carshare applications.
Variable Refrigerant Flow (VRF) HVAC Heat Pump Program Recommendations	Synthesizing prior VRF research with new stakeholder interviews and developing an updated technology and literature review to produce a comprehensive, evidence-based set of program recommendations for ComEd's VRF offerings.	Slipstream	Market Characterization	Commercial and Industrial	2027 Q1	Stakeholder interviews are on track for completion, and updated technology and literature review reports have been delivered.

Appendix: Corrections

Corrections to ComEd's CY2026 Second Quarter Report

- Home Energy Savings is reporting a correction to the 2026 year-to-date project count through Q2 for Retrofits (includes IHWAP braided and non-braided Retrofits). The correct figure was 435 homes but was previously reported as 431 homes due to a data pull error.
- Multi-Family Energy Savings is reporting a correction to the 2026 year-to-date project count through Q2 for Income Eligible – Tenant Direct Installation. The correct figure was 5,721 tenant units but was previously reported as 5,723 tenant units.