

CY2026

SECOND QUARTER REPORT

ComEd customers have saved more than \$14.2 billion on energy bills and avoided over 90 billion pounds of carbon through its energy efficiency programs.

Data presented in this document is based on preliminary results and is subject to revision and evaluation adjustments. ComEd Energy Efficiency is funded by ComEd customers in compliance with Illinois Public Act 95-0481. For 2026, the emission conversion factor used to calculate pounds carbon equivalent per kWh is 0.7726.

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Portfolio Summary

792,091

Actual Net MWh YTD

1,427,495

2026 MWh Forecast

\$206,315,398

Actual Spend YTD

\$454,187,928

2026 Budget

PORTFOLIO

- Through Q2, the portfolio has achieved approximately 53% of its 2026 savings forecast.
- Since its inception in 2008, the ComEd Energy Efficiency Program has saved ComEd customers over \$14.2 billion on their electric bills.

RESIDENTIAL IMPLEMENTATION

- Through Q2, market rate residential programs have achieved 46% of their combined 2026 savings forecast of 208,680 MWh, not including converted therms.
- Through Q2, income eligible residential programs have achieved 43% of their combined 2026 savings forecast of 218,393 MWh, excluding converted therms.
- Customers have received over 910,000 incentives through Q2.
- Over 7,700 homeowners & tenants – consisting of over 8,000 income eligible participants - have received products from assessments through Q2.

C&I IMPLEMENTATION

- Through Q2, private sector programs have achieved 55% of their combined 2026 savings forecast of 710,548 MWh, not including therms.
- Through Q2, public sector programs have achieved 36% of their combined 2026 savings forecast of 129,963 MWh, not including therms.
- Through Q2, 4,400 private sector projects and over 710 public sector projects have been completed.

Residential Implementation Programs

Residential Direct to Consumer Program Highlights

- **Home Energy Savings (HES) (Income Eligible Assessment, Income Eligible Retrofits)** – Through Q2, the offering completed 1,557 in-home assessments, resulting in approximately 1,799 MWh of energy savings. Strong customer participation and larger projects continue to drive energy savings achievement for income eligible single family customers. Customer demand remains strong and currently exceeds Home Energy Assessment (HEA) appointment availability due to 2026 budget constraints. Consequently, outreach activities were paused during Q2 to align demand with available program capacity. In addition, 431 Retrofit projects were completed through Q2, generating approximately 827 MWh of energy savings. Through Q2, the HES offering has distributed approximately \$2.3 million in incentives to support energy efficiency upgrades for income eligible customers.
- **Multi-Family Energy Savings (MFES) (Income Eligible, Public Housing)** – Through Q2, the MFES Income Eligible (IE) component delivered approximately \$6.7M in electric incentives and served 5,723 units with direct install. In total, 946 buildings received upgrades, including direct install measures and retrofits, resulting in 7,230 MWhs in savings. The MFES Public Housing component resulted in \$997,561 in electric incentives serving a total of 92 buildings, totaling 526 MWhs in electric savings. Measure upgrades in public housing consisted of air conditioner replacements, lighting upgrades, furnace tune-ups, attic air sealing and insulation, and envelope sealing. Year to date, eight public housing authorities engaged with the MFES offering regarding projects and/or assessments: Chicago, Cook County, Joliet, Livingston County, Lee County, McHenry County, North Chicago and Winnebago County.
- **Whole Home Electric (WHE) (Single and Multi-Family Upgrades Electrification - IE)** – Through Q2, the WHE offering delivered strong electrification and energy efficiency results, generating approximately \$5.4M in incentives and approximately 9 GWh in energy savings with 339 heat pumps and 222 heat pump water heaters installed across income eligible single family homes and multi-family properties. Energy efficiency service provider (EESP) engagement remained strong, as demonstrated by a Q2 in-person EESP training on June 12 attended by 50 participants from multiple EESPs, covering operations updates, technical and project management topics, customer marketing resources, and field implementation challenges. The WHE team also participated in a pre–Mother’s Day Induction Cooking and Tasting event hosted by the Chicago Bungalow Association, reaching 15 in-person and an estimated 20–30 virtual attendees, generating significant program interest and resulting in seven onsite enrollments with additional applications anticipated.

Residential Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Home Energy Savings – Income Eligible Assessment	1,799	34%	1,557	Homes
Home Energy Savings – Income Eligible Retrofits	827	41%	431	Homes
Multi-Family Energy Savings – Income Eligible	7,230	47%	Tenant Direct Installation: 5,723	Projects
			Site Assessments: 274	
			Building Upgrades: 946	
Multi-Family Energy Savings – Public Housing	526	64%	Tenant Direct Installation: 0	Projects
			Site Assessments: 7	
			Building Upgrades: 92	
Whole-Home Electric	9,331	32%	Single Family Homes: 181	Projects
			Multi-Family Buildings: 13	
			Tenant Unit Conversions: 154	

Residential Implementation Programs

Residential Channels Program Highlights

- **Home Energy Products (Market Rate and Income Eligible)**

- **Retail (Market Rate and Income Eligible)** – In Q2, the program continued to demonstrate strong performance in the Income Eligible (IE) channel with weatherization products driving significant participation. Through Q2, weatherization measures accounted for more than 46% of the more than 500,000 incentivized IE units delivered, led by spray foam. Other top-performing IE products include advanced power strips, LED nightlights, and air purifiers. In the Market Rate (MR) channel, performance trailed annual targets, partly driven by limited availability of qualified air purifiers and dehumidifiers at major retailers during much of the first half of the year. However, product availability improved towards the end of Q2, and year-to-date performance of post-purchase rebates exceeded that of instant discount offerings. Top MR products included low-flow showerheads, clothes washers, and smart thermostats, while weatherization products also continued to contribute strong results.
 - As a participating utility in the ENERGY STAR Retail Products Platform (ESRPP), ComEd launched the 2026 program cycle in April. The program provides retailer incentives for energy-efficient clothes washers, refrigerators, induction cooktops, heat pump water heaters, and room air conditioners sold at 153 retail locations across ComEd's service territory, including The Home Depot, Best Buy, Lowe's Home Improvement, Abt Electronics, Ferguson, and Nationwide Marketing Group-affiliated stores.
- **Food Bank Distribution** – The program distributed more than 270,000 products in Q2, including more than 56,000 LED night lights, over 138,000 weatherization items, and over 75,000 advanced power strips and smart plugs. This activity occurred through 322 participating food pantries associated with 4 major food bank partners (Greater Chicago Food Depository; Northern Illinois Food Bank; River Bend Food Bank; and Illinois Partners In Hope) plus an extended independent partner network. Outreach staff interacted directly with income eligible customers at 15 in-person events, averaging 140 attendees per event, in Q2 about ways to save energy and promoted participation in the Food Bank offering. These events, hosted at local food pantries during food distribution, provided patrons with free weatherization and smart home products to customers.
- **Income Eligible Kits** – More than 8,500 kits were shipped to eligible customers in Q2. These energy saving kits were distributed to income eligible customers throughout the communities served by ComEd, with 54% jointly funded through ComEd's partnership with the local natural gas utilities. Community Action Agencies (CAAs) were the primary providers of customer outreach, recruitment, and enrollment leads for joint kit distribution efforts, with the Community and Economic Development Association of Cook County (CEDA) and Community Action Partnership of Lake County organizations accounting for much of this activity. A unique kit funded solely by ComEd accounted for the other 46% of the total kits distributed. The ComEd only kit version was made available to individuals who were contacted and responded to direct outreach methods that specifically targeted income eligible customers who had not previously received a kit during ComEd's Plan 6 cycle.

Residential Implementation Programs

- **School Kits** – In Q2, the program distributed more than 3,500 jointly funded school kits to students across Northern Illinois. In total, 48 schools participated, providing students with educational material focused on ways to conserve electricity, natural gas-saving tips, and the importance of water conservation.
- **Affordable Housing New Construction (AHNC)** – In Q2, AHNC enrolled 11 new projects and completed 7 affordable housing developments, delivering 330 income-eligible units. The AHNC team participated in several industry events throughout the quarter, including Housing Action Illinois' 10th Annual Toast to Housing Justice in April, the Illinois Housing Council Summer Mixer in June, and the Chicago Neighborhood Development Awards in June. These events provided opportunities to promote the program, strengthen industry relationships, and support pipeline development. The team also attended three affordable housing ribbon-cutting events alongside ComEd staff, celebrating the completion of Lafayette Apartments in Rockford, Deerfield Supportive Living in Deerfield, and Poupard Place in Northbrook
- **Electric Homes New Construction (EHNC)** – In Q2, EHNC completed 66 all-electric homes across 5 projects, including a single-family home, 2-flat, 3-flat, 4-flat, and a small multifamily development. The program reached a significant milestone with the completion of its largest project to date—a 56-unit all-electric multifamily building in Chicago's Edgewater neighborhood. The EHNC team also participated in several industry events during the quarter, including two home tours and a ribbon-cutting ceremony for Lawndale Christian Development Corporation. The event highlighted a longstanding program partner with 30 project completions currently targeted for completion in 2026.
- **Home Heating and Cooling (HH&C)** – In Q2, the HH&C Program processed 1,105 incentives, including 738 air source heat pumps, 241 ductless mini-split heat pumps, 96 ENERGY STAR® smart thermostats, 16 geothermal heat pump full loop systems and 14 geothermal heat pump indoor replacements. On June 11, the HH&C Program hosted a live webinar to introduce the new heat pump water heater (HPWH) measure. The session engaged distributors, Heat Pump–Trained Contractors (HPTCs), and geothermal Energy Efficiency Service Providers (EESPs), providing an overview of upcoming HPWH incentives and eligibility requirements while also highlighting current program resources, best practices, and key reminders. The incentive for eligible HPWH measures is up to \$750, effective July 1, 2026.

Having incentivized more than 20,000 heat pump installations (Jan. 2022 – March 2026), the HH&C Program continues to demonstrate how targeted incentives, strong contractor partnerships, and customer education can effectively reduce barriers to adoption. In collaboration with a customer participant, the program team developed a featured story — “Illinois Home and Business Owners Embrace Modern Technology to Heat and Cool Indoor Spaces”— now published on Powering Lives Network and supported through social media (Meta, X, and LinkedIn), further amplifying awareness and engagement.

Residential Implementation Programs

- **Home Energy Report (HER)** – In the middle of Q2, Home Energy Reports added an additional wave of 75,000 treatment customers. Within the wave, 65,000 have a valid email address for eHERs and 3,000 will have the reports delivered in Spanish based on their indicated language preference. In addition, net-metering customers can now experience the Weekly Usage Reports that incorporate their net-metering data. Previously, Weekly Usage Reports could not be generated for customers whose solar panels produced more energy than they consumed from the grid because the reports were not designed to accommodate net negative consumption. With the integration of net metering data, these customers can now receive Weekly Usage Reports that accurately reflect their energy usage, including weeks when solar generation exceeds grid consumption and vice versa. Approximately 4,000 customers are now eligible to receive the enhanced Weekly Usage Report.

Residential Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Home Energy Products – Retail – Market Rate	19,717	49%	400,734	Appliances, Air Sealing
Home Energy Products – Retail – Income Eligible	46,547	45%	509,028	Appliances, Air Sealing
Home Energy Products - School Kits	2,288	64%	6,238	School Kits
Home Energy Products - Food Bank Distribution / IE Kits	22,250	46%	499,472	Food Bank Measures
			16,268	IE Kits
Residential New Construction – Affordable Housing	6,167	46%	12	Projects
Residential New Construction – All Electric	1,118	37%	72	Homes
Home Heating and Cooling	27,959	40%	Air Source Tier 1: 174	Units
			Air Source Tier 2: 564	
			Mini-Split: 241	
			ENERGY STAR® Smart Thermostats: 96	
			Geothermal Full Loop: 16	
			Geothermal Indoor Replacement: 14	
Home Energy Report	44,840	49%	Home Energy Reports (print): 5,320,234	Reports and Alerts
			Home Energy Reports (email): 8,008,255	
			High Usage Alerts: 1,118,816	
			Weekly Usage Reports: 34,478,913	

C&I Implementation Programs

Business Program Highlights

- **Incentives – Custom (CUST)** – In Q2, the Custom Offering closed out a notable temperature controls project at a municipal airport in the western service territory, which resulted in 305,919 kWh of energy savings and a \$50,072 incentive. To support cross-program awareness and service provider training, the Custom Offering co-hosted a Variable Speed Drive webinar with the Standard Offering on April 23rd with over 70 Service Providers in attendance.
- **Small Business (SBES)** – In Q2, the Small Business Offering processed over 1,300 projects for nearly 30 net GWh savings resulting from the very successful Q1 Kickstart promotion. Ongoing efforts to improve service provider skills included co-hosting the Networked Lighting Control training and a Switch Reluctance Motor training session on July 9th with the Standard program. Small Business also focused on customer education and partnership with ComEd Communications. On May 4th, Small Business hosted a press event in Chicago's Pilsen neighborhood with local businesses, elected officials, and community stakeholders to mark the milestone of 100,000 assessments completed through the Small Business Offering since 2015. This event also featured several local Pilsen customers who have completed recent projects.
- **Incentives – Standard (STND)** – In Q2, the Standard Offering saw a historical record of final application submissions for the month of June based on the June 30th Kickstart promotion deadline, which brought in over 26 net GWh of savings. In May, the Standard Offering hosted a Networked Lighting Controls training in partnership with the Small Business offering, which was attended by 62 Service Providers.
- **C&I New Construction (CINC)** – In Q2, the CINC team closed out the largest public project so far this year, an elementary school in North Chicago (165,973.44 net kWh and \$24,203 in incentives). All spaces in the 103,000 square foot new construction school are conditioned by heat pumps connected to a ground source loop. This year, the CINC team has received 32 screening forms YTD (goal of 90 for 2026) and 14 in Q2, with 10 leads produced from industry events attended in Q2.

C&I Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Incentives - Custom - Private	3,686	26%	23	Projects
Incentives - Custom - Public	596	12%	4	Projects
Small Business - Private	85,213	53%	2,435	Projects
Small Business - Public	5,036	25%	155	Projects
Incentives - Standard - Private	40,801	39%	898	Projects
Incentives - Standard - Public	8,052	27%	184	Projects
C&I New Construction - Private	904	27%	12	Projects
C&I New Construction - Public	201	11%	2	Projects

C&I Implementation Programs

Technical Program Highlights

- **Retro-Commissioning (RCx)** – The RCx team successfully launched three campaigns during the quarter. Two Virtual Commissioning (VCx) email campaigns targeted Small Business Offering (SBO) customers who had recently completed an SBO project, promoting VCx as a logical next step in their energy efficiency journey. The third campaign was a geotargeted digital advertising initiative deployed across Google and LinkedIn to increase program awareness and generate new customer leads within targeted communities.
- **Industrial Systems (IS)** – In Q2, Industrial Systems continued its strong performance by completing projects for a savings of 11.1 net GWh, of which 67 projects with 2.5 net GWh in savings were in targeted communities. Additionally, the Engineer Led Outreach team continues to build a strong pipeline by generating 16 study-based applications for an estimated total savings of 511.8 gross GWh. The IS Team conducted a 2026 Innovation meeting that led to ongoing innovation initiatives, including engineering meeting cadence, automatic reminders to service providers, process understanding/training for service providers, FAQs, and digital application improvements.
- **Strategic Energy Management (SEM)** – Strong momentum continues in Q2 with 12 new customers enrolled in SEM. In April, the SEM Program hosted the third annual SEM Summit. The Summit featured a diverse lineup of breakout sessions covering key topics, including DOE 50001 Ready, building automation systems, industrial refrigeration, electrification, and ComEd's non-SEM offerings. Attendees also participated in interactive roundtable discussions focused on Executive Sponsor engagement and strategies for maintaining project momentum. The event welcomed more than 100 participants representing a broad range of industries, fostering valuable networking opportunities and the exchange of best practices. In addition, six SEM workshops were held in Q2. Topics ranged from peak demand, HVAC and BAS systems, wastewater sub-toxic nutrient removal, refrigeration compressor sequencing and suction pressure, energy modeling, and a DOE 50001 Ready cohort meeting for active DOE 50001 Ready participants.
- **Midstream/Upstream (Instant Discounts)** – Instant Discounts is experiencing a steady increase in HVAC opportunities through Q2. Heat pumps and other HVAC equipment are gaining traction with the onboarding of new distributors along with new incentives for Variable Refrigerant Flow (VRF) systems. HVAC is on pace to exceed its 2025 participation by more than 75%.
- **Commercial Food Services (CFS)** – In Q2, key program initiatives were implemented to advance the program including 1) higher incentives offered to customers with high savings measures, 2) introduced a new suite of marketing materials to support increased awareness and participation, and 3) targeted outreach to strengthen participant engagement and support second-half performance.

C&I Implementation Programs

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Retro-commissioning – Private	12,016	43%	88	Projects
Retro-commissioning – Public	8,683	54%	34	Projects
Industrial Systems - Private	16,575	30%	282	Projects
Industrial Systems - Public	-	0%	0	Projects
Strategic Energy Management – Private	8,704	22%	277	Projects
Strategic Energy Management – Public	1,001	12%	209	Projects
Midstream/Upstream – Private	219,063	76%	316,100	Products Sold
Midstream/Upstream – Public	22,423	47%	216,769	Products Sold
Commercial Food Services - Private	262	18%	162	Units
Commercial Food Services - Public	27	36%	6	Units

C&I Implementation Programs

Engineering Program Highlights

- **Business Energy Analyzer (BEA)** - In Q2, the BEA program recruited 135 users for a total user count of 518, continuing to expand visibility into energy efficiency opportunities and support customer action. BEA recruiting efforts in Q2 included facility assessment engagements, direct customer outreach, and ongoing marketing initiatives. In addition, the EE Call Center will actively promote BEA and support customers in navigating and using the tool.

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Business Energy Analyzer - Private	6,841	65%	389	Projects
Business Energy Analyzer - Public	760	65%	129	Projects

Voltage Optimization

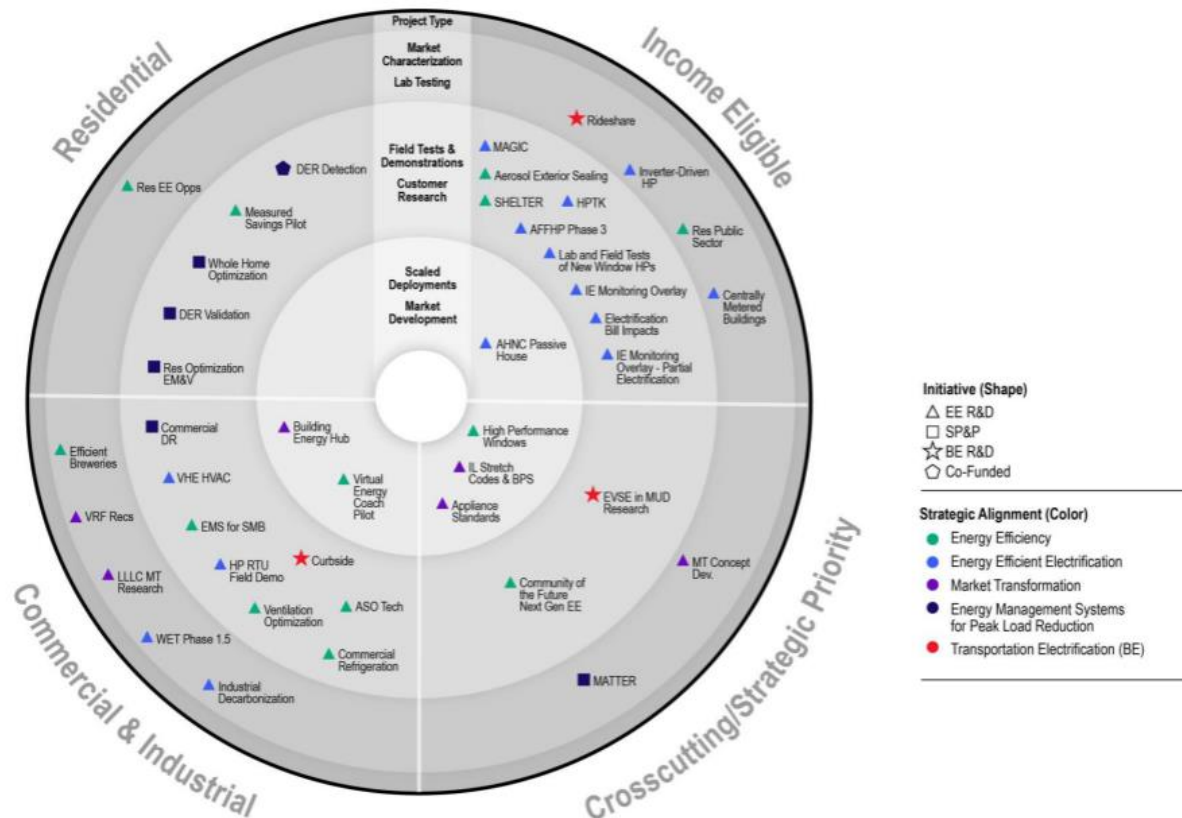
Voltage Optimization Highlights

- Savings below are equivalent to 15.11 million pounds of carbon dioxide reduction or removing 1,598 passenger vehicles driven each year.

Program	Net MWh YTD	% Savings Achieved of YE Forecast	Program Participation YTD	Unit Definition
Voltage Optimization	19,568	28%	3 stations; 38 feeders	Stations Activated; Feeders Activated

Emerging Technologies and Market Transformation (“R&D”)

ComEd Customer Innovation Portfolio Summary 2026 Q2



The mission of the R&D team is to identify, test, validate, and integrate new energy-saving technologies and program delivery strategies into the ComEd Energy Efficiency Program so that it continues to meet customers' needs and its energy savings goals cost-effectively. This quarterly report also includes projects active with Special Programs and Pilots, a parallel team within ComEd Customer Solutions focused on the non-EE range of demand side management innovation concepts, such as peak load reduction, distributed energy resources, and home energy management systems. The report is renamed “Customer Innovation” to reflect this broader team, but energy efficiency R&D projects are still identified throughout.

- Please refer to the *Customer Innovation* section in the Appendix for a summary of active Energy Efficiency Emerging Technologies and Market Transformation projects.

Marketing Education & Awareness

Marketing Education & Awareness Highlights

The EE media schedules continued into Q2 across a broad mix of media channels.

- **Energy Efficiency Business Campaign 2026 (Education & Awareness/Private Sector)**

Overview: The campaign promotes awareness of energy efficiency offerings for business customers. Customers were driven to ComEd.com/Biz to learn more.

- In-market: 3/30/2026 – 6/28/2026
- 2026 Q2 paid media consisted of the media channels below and generated a total of 56.5M impressions:
 - Google SEM: 12,929 impressions
 - LinkedIn: 302,519 impressions
 - Digital Video: 4,775,495 impressions
 - Digital Display: 4,963,135 impressions
 - Radio: 4,517,000 impressions
 - Streaming Audio: 2,880,850 impressions
 - OOH: 38,125,683 impressions
 - Print: 56,517,471 impressions
- Total Impressions YTD: 60.8M impressions

- **Energy Efficiency Education & Awareness Campaign, Residential 2026**

Overview: This campaign drives customers (market rate & LMI) education and awareness of residential offerings of the ComEd Energy Efficiency Program. Customers were driven to ComEd.com/HomeSavings to learn more.

- In-market: 3/30/2026 – 6/28/2026
- 2026 Q2 paid media consisted of the media channels below and generated a total of 129.4M impressions:
 - Meta (Facebook + Instagram): 4,365,502 impressions
 - Broadcast TV: 18,638,000 impressions
 - Digital Video: 6,921,009 impressions
 - Streaming Audio: 4,146,756 impressions
 - NextDoor: 2,374,994 impressions
 - Digital Display: 26,756,454 impressions
 - Radio: 20,149,100 impressions
 - OOH: 43,262,714 impressions
 - Print: 2,810,388 impressions
- Total Impressions YTD: 133.6M impressions

Marketing Education & Awareness

- **Energy Efficiency (EE) Retail Campaign, 2026**

Overview: This campaign drives market rate and LMI customer awareness of energy efficiency rebates and discounts on ENERGY STAR® certified appliances and home products being offered by the ComEd Energy Efficiency Program. Customers were driven to ComEd.com/HomeSavings to learn more.

- In-market: 3/30/2026 – 6/28/2026
- 2026 Q2 paid media consisted of the media channels below and generated a total of 28.6M impressions:
 - Google SEM: 153,113 impressions
 - Meta (Facebook + Instagram): 3,896,023 impressions
 - Amazon Prime/Streaming Video: 5,815,399 impressions
 - Amazon Music: 3,601,493 impressions
 - Amazon Display: 10,885,355 impressions
 - Pinterest: 3,999,765 impressions
 - Providers App: 333,333 impressions
- Total Impressions YTD: 29.9M impressions

Stipulations

Plan 7 Stipulations

As part of the Approved 2026-2029 Energy Efficiency & Demand Response Plan 7 Stipulation Agreement ("RSA"), and in compliance with the Clean Energy Jobs Act ("CEJA"), ComEd has agreed to report out on the following stipulations:

Market Development Initiative (MDI) Participant Engagement

- # of cohorts
- # of participants per cohort
- # of participants who participate in multiple cohort opportunities
- # completions

MDI Training and Outcomes

- # of graduates
- # and type of certification(s) earned
- # and type of advanced training courses completed
- # and type of a-la-carte trainings offered
- # and type of digital training courses offered

MDI Workforce Placement

- # of newcomer participants placed post On-the-Job-Training (OJT)
- Retention rate for those placed at minimum at the 1-year mark

MDI Equity and Inclusion

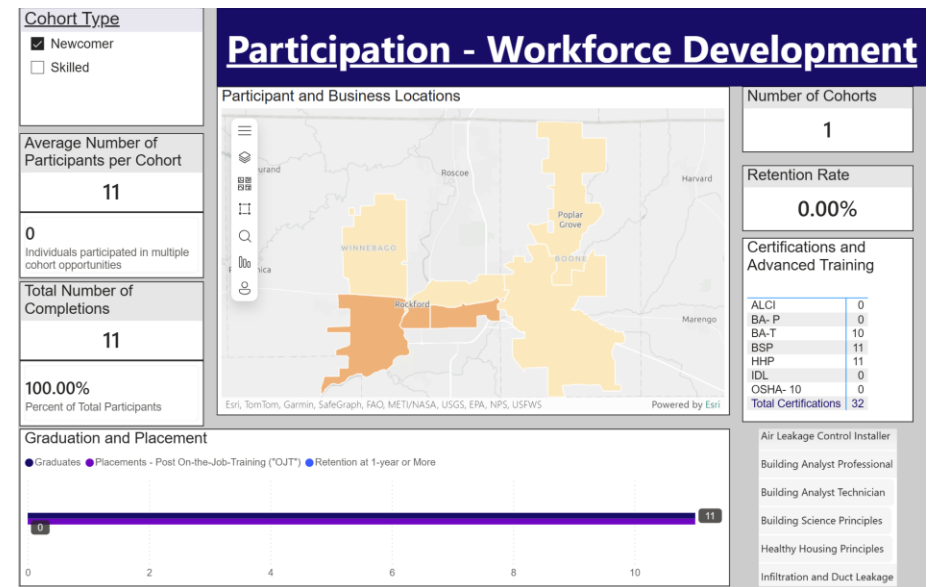
- Demographic information of participants (newcomer) or businesses (skilled)
- Heat map of ComEd territory with a dotted view of participant/business locations served through MDI
- Breakdown of participants by diverse makeup % - same type of data as what's provided in the ComEd quarterly report
- # of focus groups held and group "type" (i.e., Community Based Organization (CBO), small business, etc.)

MDI Participant Satisfaction

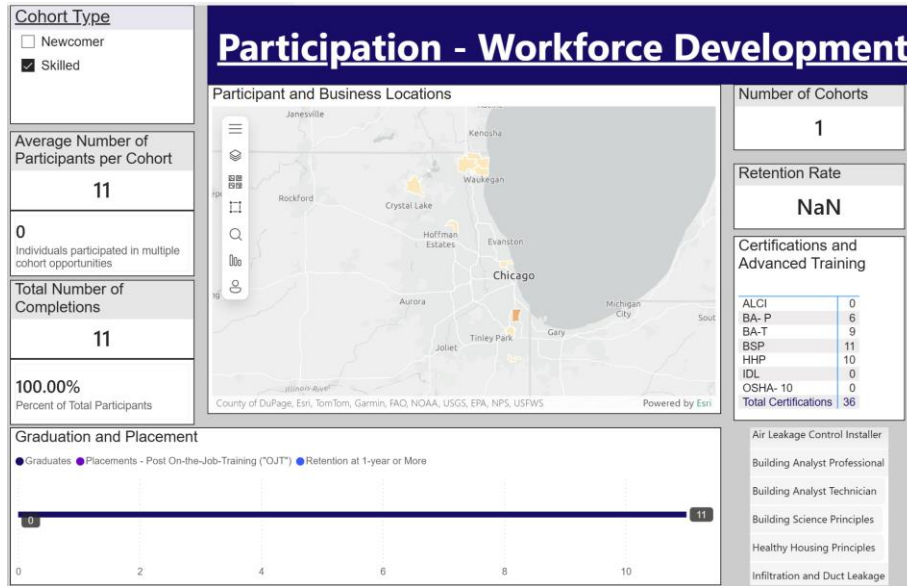
- Results of pre-program surveys (focused on current EE level of knowledge)

- Results of mid-program surveys (focused on instructor quality, support services provided/needed, presenter quality and other general concerns or areas for program improvement)
- Results of post-program surveys (focused on overall satisfaction of program effectiveness)

Q2 Updates



Stipulations



Equity and Inclusion - Workforce Development

Race	NewcomerCount	SkilledCount
American Indian or Alaska Native	0	1
American Indian or Alaska Native; Hispanic or Latino	0	0
Asian	0	0
Black or African American	6	1
Black or African American	0	0
Caucasian/White	0	0
Black or African American Hispanic or Latino	0	0
Black or African American; Caucasian/White	0	0
Black or African American; Hispanic or Latino	0	0
Caucasian/White	3	2
Hispanic or Latino	2	5
Prefer not to say	0	2
Total	11	11

Ethnicity	NewcomerCount	SkilledCount
Hispanic or Latino	2	6
Not Hispanic	9	4
Prefer not to say	0	1
Total	11	11

Gender At Birth	NewcomerCount	SkilledCount
Female	1	1
Male	8	10
Prefer not to say	2	0
Total	11	11

Age	NewcomerCount	Skilled
18-29	8	5
30-39	2	2
40-49	0	3
50-59	1	1
60 and up	0	0
Prefer not to say	0	0
Total	11	11

Participant Engagement Narrative Summary

- To date, MDI has completed two workforce cohorts (one newcomer and one skilled). Each cohort enrolled 11 participants, totaling 22 unique individuals served. 100% of the 22 completed the cohort.

Training and Outcomes Narrative Summary

- Newcomer and skilled graduates earned 68 Building Performance Institute certificates. There were no a-la-carte or digital trainings planned for 2026.

Workforce Placement Narrative Summary

- 100% of the 11 newcomer graduates were placed into On-The-Job Training (OJT) internships. Survey, employment and retention outcomes will be available in Q4.

Stipulations

Equity and Inclusion Narrative Summary

- Age and gender are consistent across both cohorts with a majority of participants identifying as male and between the ages of 18-29. Over 75% of all graduates identified as Hispanic/Latino or African American/Black. Approximately half of the skilled participants identified as Hispanic or Latino and approximately half of the newcomer participants identified as African American or Black.
- No focus groups were held in Q1 and Q2 of 2026.

Stipulations

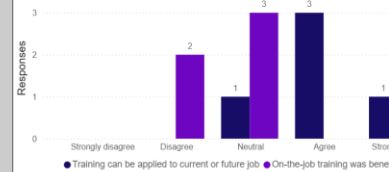
Knowledge Self-Assessment Survey Results

NEWCOMER COHORT

Newcomer Cohort Knowledge Self-Assessment	Pre-Program	Post-Program	Improvement
Energy Efficiency	1.60	3.20	1.60
Career paths and opportunity in EE	1.80	2.80	1.00
Math basics	3.00	3.20	0.20
Residential energy usage	1.20	3.00	1.80
Insulation in residential homes	1.50	2.80	1.30
Heating and cooling systems in the home	1.60	3.00	1.40

Benefit and Application of Training for Newcomer Cohort

Score when asked to rate how beneficial and applicable their training was



SKILLED COHORT

Skilled Cohort Knowledge Self-Assessment	Pre-Program	Post-Program	Improvement
Energy Efficiency	2.90	--	-2.90
Career paths and opportunity in EE	2.90	--	-2.90
Math basics	3.20	--	-3.20
Residential energy usage	2.90	--	-2.90
Insulation in residential homes	3.00	--	-3.00
Heating and cooling systems in the home	2.90	--	-2.90

Benefit and Application of Training for Skilled Cohort

Score when asked to rate how beneficial and applicable their training was



Response options used to generate average scores:
 "Unsure/I don't know" responses were assigned a value of 0.
 Responses of "Not aware (I don't know much)" were assigned a value of 1.
 Responses of "Aware (I know a little bit)" were assigned a value of 2.
 Responses of "Knowledgeable (I know a moderate amount, but there's still more I need to learn)" were assigned a value of 3.
 Responses of "Very knowledgeable (I know a great deal)" were assigned a value of 4.

Self-Assessment Results - Incubators

Incubator Knowledge of Energy Efficiency Self-Assessment	Pre-Program	Post-Program	Improvement
How would you rate your current knowledge of energy efficiency?	3.25	--	-3.25

MDI INCUBATOR

MDI Incubator Confidence Self-Assessment

	Pre-Program	Post-Program	Improvement
Can successfully grow your organization by incorporating energy efficiency	--	--	--
Can accurately explain the ComEd Energy Efficiency Program and related incentives and rebates to your customers and constituents	--	--	--
Can incorporate energy efficiency into your current services	--	--	--

EESP INCUBATOR

EESP Incubator Confidence Self-Assessment

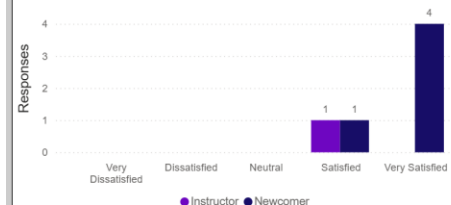
	Pre-Program	Post-Program	Improvement
Can successfully grow your organization by incorporating energy efficiency	4.25	--	-4.25
Can accurately explain the ComEd Energy Efficiency Program and related incentives and rebates to your customers	4.00	--	-4.00
Can incorporate energy efficiency into your current services	4.00	--	-4.00
Can install energy efficiency products given your current experience and skillset	4.00	--	-4.00

Response options used to generate average scores:
 Responses of "Not at all confident" were assigned a value of 1.
 Responses of "Slightly confident" were assigned a value of 2.
 Responses of "Moderately confident" were assigned a value of 3.
 Responses of "Very confident" were assigned a value of 4.
 Responses of "Extremely confident" were assigned a value of 5.

Participant Satisfaction - Workforce Development

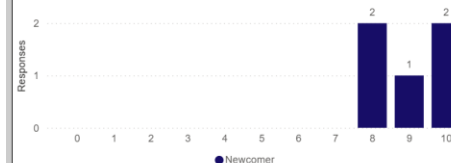
Overall Satisfaction

Score when asked how satisfied with experience



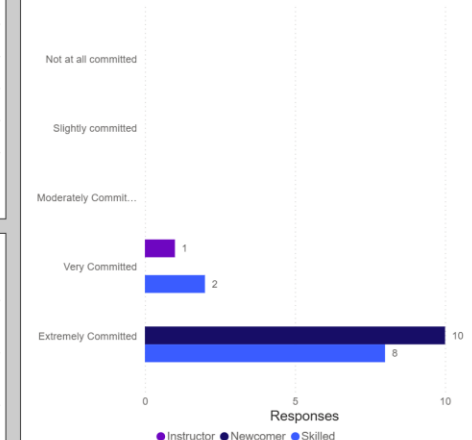
Likelihood to Recommend

Score when asked likelihood to recommend the program (0-10)



Commitment to Program

Score when asked to rate level of commitment



Participation Satisfaction Narrative Summary

- All satisfaction scores indicate participants were satisfied and would recommend the program.
- Newcomer pre- and post-program survey results reveal increased knowledge across all categories of instruction. The greatest increases were seen in energy efficiency, residential energy usage, and heating and cooling systems in the home.
- Mid-program surveys indicate that participants were satisfied with the instruction, noting very satisfied and satisfied ratings. Throughout the program participants shared that they received information on supportive services and were able to use them if needed. Newcomer participants reported improvements could be made in the type of instruction (e.g., hands-on training, small group training), course structure (e.g., breaks, testing schedule, and locations), and communication (e.g., study guides, schedule).

Quarterly SAG Reporting Metrics

Quarterly SAG Reporting Policy Manual Version 3.1 Metrics

Per Illinois Energy Efficiency Policy Manual Version 3.1, Quarterly template reports may also contain the following information:

§ 6.8 (ii) If applicable, low income energy efficiency accountability committee reporting, including tracking and reporting on how input from the committee has led to new approaches and changes in Energy Efficiency Portfolios.

Q2 Updates

- ComEd did not receive input or recommendations from the Low Income Energy Efficiency Accountability Committee (LIEEAC) North Committee related to the design, implementation, or evaluation of ComEd's income-eligible energy efficiency programs during Q2. Activity during the quarter primarily focused on the delivery of education and outreach by LIEEAC grantees targeting income-eligible households. Since the start of the year, over 30 organizations have been awarded funding to engage income-eligible residents on energy efficiency. The competitive grants are being administered through the Metropolitan Mayors Caucus (MMC), the chosen facilitator for the IQ-N committee, with oversight from ICC Staff.

Quarterly SAG Reporting Policy Manual Version 3.0 Metrics

In June 2024, the SAG Reporting Working Group finalized metrics for the Illinois Energy Efficiency Policy Manual Version 3.0. These include metrics from the Income Qualified Multi-Family Reporting Principles Policy ("IQ Multi-Family"), Income Qualified Health and Safety Reporting Principles Policy ("IQ H&S"), Equity and Affordability Reporting Principles Policy ("EQ&A"), and the Diverse Contracting Reporting Principles Policy ("Div"). ComEd reports out on these metrics as follows:

IQ Multi-Family § 6.8 (ii) In the Program Descriptions section of the quarterly report, briefly describe whether the IQ MF program is jointly delivered, or coordinated. If joint or coordinated, include additional explanation on how the utilities work together including addressing the following questions:

- Is there a single vendor? Franklin Energy is the Prime Implementation Contractor for Multi-Family Energy Savings. They subcontract with other entities for certain services to deliver the offering. Resource Innovations is the Prime Implementation Contractor for Whole Home Electric, which includes a multi-family program element. They subcontract with other entities for certain services to deliver the offering.

- Is it a joint program? Multi-Family Energy Savings is jointly delivered by ComEd, Nicor Gas, Peoples Gas and North Shore Gas. In 2026 ComEd is not funding the market rate component of the program; market rate is being funded solely by the gas utilities. Whole Home Electric, which includes a multi-family program element, is delivered exclusively by ComEd.
- Is there a single point of contact? Yes - Multi-Family building owners are assigned a single Multi-Family Energy Savings project lead that they work with throughout the lifecycle of their journey through the Multi-Family Energy Savings offering. Similarly, the Whole Home Electric offering assigns building owners a single point of contact through the Energy Efficiency Service Provider (EESP) from assessment through installation and post-project activities; however, due to installation-specific nuances, properties may also need to coordinate with other teams depending on the scope of work.
- Is there a single application form? Multi-Family Energy Savings provides a single program intake form. There are different rebate applications based on the energy efficiency measure type. Whole Home Electric has a single enrollment form for multi-family building owners and property managers.

Q2 Updates

- See *Program Descriptions* section in the Appendix under program *Multi-Family Energy Savings (Multi-Family Upgrades)*.

IQ H&S § 6.9 [...] requires each Program Administrator report on the effectiveness of its efforts to address health and safety improvements necessary to enable Energy Efficiency retrofits – particularly building envelope upgrades, HVAC equipment upgrades and other major Measures – in income qualified single family and multi-family buildings. The reporting will be on a statewide set of metrics designed to provide insight into the following issues for both single family and multi-family buildings

- Metric 1.** Report Program Administrator health and safety spending broken down between single family (SF), multi-family (MF), and mobile homes (if the Program Administrator has a mobile homes offering, or if the Program Administrator is able to track whether a mobile home participated);
- Metric 2.** Report a qualitative narrative describing health and safety trends, successes and challenges, including differences by building type, where notable.

Quarterly SAG Reporting Metrics

Q2 Updates

- *Metric 1:* The following table (*Table 12*) shows health and safety related spend year to date broken out by Income Eligible Single- and Multi-Family program offerings:

Table 12

Health and Safety Related Spend 2026	
IE SF Home Energy Savings	\$958,411
IE Multi-Family Energy Savings	\$1,654,570
IE Single-Family Whole Home Electric	\$1,875,403
IE Multi-Family Whole Home Electric	\$535,319

Note: the IE Single-Family Whole Home Electric year-to-date health and safety (H&S) spend shown above includes \$35,395 in H&S spend for mobile homes.

- *Metric 2:* The most common health and safety (H&S) issues identified in income eligible single-family homes served through Home Energy Savings (HES) are a lack of functioning CO/smoke detectors and issues with exhaust and venting that need correction as well as permit fees. For Whole Home Electric (WHE) single family customers, common H&S measures include electrical panel upgrades, permit fees, and bathroom exhaust fans. Many of the WHE multi-family projects also needed bathroom exhaust fans, smoke detectors, and panel upgrades to support the additional electrical load in full electrification projects.

For Multi-Family Energy Savings (MFES), in Q2 ceiling mitigation to safely support the weight of added insulation required 40% of H&S funds. Exhaust fans were another significant H&S measure this past quarter. In Q2 addressing H&S enabled \$2M in projects to proceed, primarily weatherization projects.

Div § 6.11 (i-ii) ComEd commits to report the following diverse contracting metrics bi-annually:

- 1) Number of diverse contractors, broken out by tiered contract level (primary contract (direct with a Program Administrator) or secondary contract (subcontract to a primary), as applicable). With the caveat that if there is only one or two primary contractors, the number can be a single bundled number of both primary and secondary contractors.

- 2) For each tier:
 - a. Number of women-owned businesses
 - b. Number of minority-owned businesses
 - c. Number of veteran-owned businesses
 - d. Number of both woman and minority-owned businesses (to the extent possible)
 - e. Number of both woman and veteran-owned businesses (to the extent possible)
- 3) Spending, excluding pass-through incentives; and separately for incentives or other fees being paid directly by the program (cumulative YTD in each quarterly report), separately for contractors broken out by tier:
 - a. All contractors
 - b. Women-owned businesses
 - c. Minority-owned businesses
 - d. Veteran-owned businesses
 - e. Woman and minority-owned businesses (to the extent possible)
 - f. Woman and veteran-owned businesses (to the extent possible)

Q2 Updates

- This data will be reported in the Q3 report.

Total Resource Cost

CY2026 New Measures

All measures in the table below were launched in CY2026.

Sector	Program	Measure	IL TRC	Justification for TRC < 1.00
C&I	Commercial Food Service	Hot Food Holding Cabinets	1.15	
Residential	Home Energy Products	Smart Socket	2.4	
Residential	Home Energy Products	Heat Pump Water Heaters	1.5	
Residential	Home Energy Products	Domestic Hot Water Pipe Insulation (3')	2.02	
Residential	Contractor Midstream	Heat Pump Water Heaters	1.8	
C&I	Midstream/Upstream	Basic Lighting Controls	5.29	
C&I	Small Business	Engine Block Heater Controller	7.7	
C&I	Small Business	Commercial Secondary Window	0.54	Effort to add Comprehensive envelope solutions for commercial buildings
C&I	ComEd Small Business	Advanced Rooftop Controls with Switch Rotor Pole Motor	0.19	Component measure within suite of advanced control offerings, to provide comprehensive solutions
C&I	ComEd Small Business	Air Curtain	1.06	
C&I	ComEd Small Business	Smart Strip	5.16	
C&I	ComEd Small Business	Non-Programmable thermostat to Programmable thermostat	7.5	
C&I	ComEd Small Business	Efficient Window (Central AC and Electric Resistance Heating)	0.6	Effort to add Comprehensive envelope solutions for commercial buildings
C&I	ComEd Small Business	LED Grow Lights	5.48	
C&I	ComEd Small Business	LED Refrigerated or Freezer Display Case Lighting	2.8	

Appendix: Program Descriptions

Program Descriptions

Home Energy Savings (Single-Family Upgrades)

Home Energy Assessments and Retrofits (Income Eligible)

Overview: Under the Home Energy Savings program, ComEd provides two offerings for single family residential customers: Income Eligible Home Energy Assessments (HEA), and Income Eligible Retrofits. These offerings are closely linked through a centralized intake process and coordinated customer journey. Single-family housing includes single-family detached, vintage homes (30+years), manufactured homes, condo units, townhomes, two-flats, and duplexes. The program offers free in-home HEAs and installation or delivery of energy savings products such as LEDs, water-saving devices, water heater pipe wrap, advanced power strips, and thermostats. All products are free for income eligible customers. Certain income eligible customers also receive comprehensive services through non-braided Retrofits, or braided weatherization services in partnership with the Illinois Home Weatherization Assistance Program. HES is delivered jointly with the Northern Illinois Gas Utilities (Nicor Gas, Peoples Gas and North Shore Gas).

Multi-Family Energy Savings (Multi-Family Upgrades)

Income Eligible, Public Housing

Overview: The Multi-Family Energy Savings (MFES) program is a single comprehensive program that provides a full range of multi-family energy efficiency services. The MFES program consists of two offerings for 2026: Income Eligible and Public Housing. This program offers efficiency upgrades for multi-family properties, including gas and electric measures for tenant units and common areas. This program offering is delivered jointly with the Northern Illinois Gas Utilities (Nicor Gas, Peoples Gas, and North Shore Gas) and implemented by Franklin Energy and their approved subcontractors. Income Eligible and Public Housing property owners/managers are assigned a single point of contact who works with them throughout the entirety of their journey through the offering. Interested building owners can sign up through a single intake form and their project lead and Energy Efficiency Service Provider installing the upgrades will assist with completing any rebate applications (there are different applications based on the energy efficiency measure type). Customers who complete weatherization and other energy efficiency improvements enjoy reduced operating costs, increased comfort in tenant spaces, increased occupancy rates, and improved property value. Additionally, building tenants experience increased comfort and reduced energy costs. Note: Building owners that are interested in heat pump upgrades or electrification are directed to ComEd's Whole Home Electric program for eligibility consideration.

Whole Home Electric

Overview: The Whole Home Electric (WHE) program refers to ComEd's initiative to replace outdated or inefficient heating, cooling, and household appliances – whether powered by gas, propane, or electricity – with high-performance electric systems for qualifying income-eligible customers in single family and multi-family homes and buildings. The offering includes

comprehensive appliance and HVAC upgrades, building weatherization, and health and safety modifications required to safely and efficiently reduce reliance on fossil fuel energy sources, like gas and propane, for homeowners and residents in multi-unit homes. Prior to proceeding with an electrification project, the offering models energy bill impacts to ensure the upgrades will result in overall savings to the customer.

Home Energy Reports

Overview: The Home Energy Report provides select residential customers with information on how they use energy within their households. Reports and the online portal include usage comparison to that of similar, nearby households, personalized energy efficiency advice, program promotions, and application of behavioral principles and social norms to drive adoption of energy efficient behaviors.

Retail

Market Rate, Income Eligible

Overview: ComEd offers residential delivery customers rebates on select ENERGY STAR® certified appliance and home products. Deeper discounts are available to income eligible customers on select products via instant discount at retail locations within zip codes where at least 60% or more of the households are at or below 80% Area Median Income (AMI) or through customized discount channels to pre-qualified income eligible customers, like Limited Time Offers (LTOs). The program also includes the ENERGY STAR Retail Products Platform (ESRPP), which is a market transformation initiative focused on incentivizing retailers to stock and sell ENERGY STAR products.

Product Distribution

Food Bank (Income Eligible), IE Kits (Income Eligible), School Kits (Market Rate and Disadvantaged Area Communities)

Overview: Product Distribution includes kits (school kits and income eligible kits) distributed through Community Action Agencies and directly to eligible customers) and distribution of products through Food Banks, food pantries and other partners. By providing free energy efficiency products and education distributed through trusted channels, ComEd can reach more customers, particularly those most in need and introduce them to the wide-ranging benefits of energy efficiency including reduced energy usage, reduced energy costs, improved quality of life and reduced environmental impacts.

Residential New Construction

Affordable Housing New Construction, Electric Home New Construction

Overview: Residential New Construction consists of two offerings: Affordable Housing New Construction (AHNC) and Electric Homes New Construction (EHNC). AHNC offers technical support and incentives for whole-building energy efficiency for new construction, major

Appendix: Program Descriptions

renovation and moderate rehab projects to reduce the energy burden for income eligible households by lowering their potential monthly energy costs. The program supports developers building or providing major renovation or moderate rehab to affordable housing buildings, including both single and multi-family projects. The program offering's incentives are based on the square footage of the areas serving income eligible tenants, while upgrade requirements apply to the full building. The Affordable Housing New Construction offering is delivered in partnership with Nicor Gas.

EHNC promotes high performance all-electric homes by offering technical assistance and financial incentives for new construction and major renovation projects. The program targets single family homes, duplexes, townhomes, 2-4 flats, small multifamily, and accessory dwelling units. The program allows ComEd customers to stack the benefits of all-electric energy efficiency, demand-response, electric vehicles, solar, and new rate structures. Program works with local builders and Home Energy Rating System (HERS) raters to ensure that new homes exceed the requirements of the state's energy code and meet the program's minimum requirements for increased energy savings and home comfort.

Home Heating and Cooling

Overview: ComEd's Home Heating & Cooling (HH&C) program provides incentives for the purchase and installation of qualifying, high-efficiency residential heating, ventilation, and air conditioning (HVAC) equipment, with a strategic emphasis on advanced heat pump technologies. Current measures include: air source heat pumps, ductless mini-split heat pumps, geothermal (ground source) heat pumps and/or ENERGY STAR® smart thermostats. Measures including air source heat pumps, ductless mini-split heat pumps, and/or ENERGY STAR® smart thermostats, are offered through a distributor (midstream channel) and installed by a heat pump trained contractor (HPTC). Geothermal heat pumps are offered by Energy Efficiency Service Providers (EESPs) to residential customers and are downstream measures (incentives paid to customers through the participating EESPs).

Small Business

Private, Public

Overview: Offers private and public sector small business customers cost-effective turn-key energy efficiency retrofit and replacement services. These customers are typically underrepresented in energy efficiency programs due to limited staff and resources, lack of capital, and leased instead of owned facilities. To qualify for the program, private businesses and public facilities must have an electrical peak demand under 500 kW. Customer categories include, but are not limited to: warehouses, office, retail, restaurant, public libraries, police & fire stations and public K-12 schools.

Standard Incentives

Private, Public, ComEd Streetlights

Overview: The Standard Program provides monetary incentives to customers on a "Standard" fixed or per-unit basis. Standard offers incentives for common energy-efficiency improvements including: Indoor and outdoor lighting equipment (including networked lighting and LED streetlights), HVAC equipment (e.g., variable speed drives, chillers, roof-top units), commercial appliances including industrial and laboratory equipment, compressed air equipment, and Energy Management Systems (EMS).

Custom Incentives

Private, Public

Overview: The Custom offering identifies and implements site-specific and unique cost-effective energy efficiency opportunities that are not available via the Standard offering. Customized incentives are offered based on first-year kWh savings and calculated for specific customer projects. Measures include process efficiency improvements, IT equipment upgrades, process cooling, compressed air, VFDs on large motors, free cooling systems, refrigeration improvements, wastewater treatment plants, combined heat and power, and other measures not covered in the Standard offering.

Retro-Commissioning (RCx)

Private, Public

Overview: The RCx program provides customers with a fully funded engineering study to help business and public-sector customers optimize operations of existing building systems to reduce energy usage while continuing to maintain desired environmental conditions. Common energy conservation measures focus on control of HVAC and lighting using building automation systems. Typical participants include commercial office buildings, hospitals/health care facilities, and higher education buildings. RCx options include RCx Flex and a Monitoring-Based Commissioning (MBCx). Each conduct an engineering study identifying ECMs. Additionally, RCx includes a Virtual Commissioning (VCx) option which offers free identification of energy-saving measures and remote technical assistance for implementation. VCx focuses on smaller customers in which smart meter interval usage data is used to remotely identify operational savings opportunities.

Industrial Systems

Overview: The Industrial Systems program assists industrial customers to optimize and/or identify energy efficiency measures to improve the performance of the following systems or processes: Compressed air, process cooling, industrial refrigeration, water and wastewater treatment plant, process efficiency for heating and cooling in production.

Appendix: Program Descriptions

Midstream/Upstream

Private, Public

Overview: ComEd provides point-of-sale discounts on commercial LED lighting and HVAC equipment, as well as industrial forklift battery chargers. Purchasers can verify customer and product eligibility through participating distributors using a full-service webtool, which reimburses distributors for incentives instantly provided to eligible purchasers.

Strategic Energy Management (SEM)

Private, Public

Overview: SEM helps organizations embed energy efficiency into their operations and company culture. Efforts ultimately allow for organizations to establish energy policies, improve operating efficiencies, and build budgets for energy efficiency efforts. SEM provides tools, coaching, and technical resources to support customers' energy goals through a year-long series of workshops and one-on-one coaching. It draws on principles of continuous improvement and organizational change and integrates Lean, Six Sigma, and other cost savings and operational excellence initiatives. SEM provides incentives for behavioral energy savings as well as operational measures.

C&I New Construction

Private, Public

Overview: The New Construction Program offering provides technical assistance, support for the Leadership in Energy and Environmental Design (LEED) rating system, and incentives for whole-building energy efficiency for new construction and major renovation projects to influence building design practices during the design and construction of new buildings, major renovations of existing buildings, and tenant build-outs in the C&I market. The program serves private commercial and industrial buildings (CINC) as well as public sector buildings (PSNC) through a combined offering. The New Construction Program offering is delivered in partnership with all the northern Illinois gas utilities.

Illinois Commercial Food Services

Private, Public

Overview: The Illinois Commercial Food Services program provides instant discounts to the purchaser when buying qualified commercial food service equipment utilizing channels including manufacturers, manufacturer representatives, distributors, and dealers of food service equipment. This is a joint utility program available through the state of Illinois and includes Ameren Illinois, Nicor Gas, People's Gas and North Shore Gas. Customers benefit by receiving incentives for both qualifying electric and qualifying natural gas measures.

Assessments

Private, Public

Overview: Assessments identify energy saving measures (capital cost and operational) and provide information on available financial incentives for energy efficient equipment upgrades and retrofits. Assessments save energy annually and lower operating expenses through implementation of recommended measures. The free Facility Assessment is a tool that helps customers take the first step toward making their facility more efficient by identifying opportunities to participate in the various programs within the EE portfolio. The assessments involve an initial site visit (in-person or virtual) where an engineer collects data regarding a facility. After the site visit, the engineer compiles all the opportunities with their estimated savings, costs, incentives, and simple paybacks into a report that is presented to the customer.

Voltage Optimization

Overview: The Voltage Optimization Program deploys circuit voltage detectors and control equipment that will effectively assess and adapt the amount of voltage traveling across a power line at any given time. Once in place, these devices will allow ComEd to more precisely monitor, manage, and deliver the voltage customers need. No additional effort by consumers will be required as the control equipment will automatically adjust to consistently deliver only the voltage each customer requires while providing energy savings.

Business Energy Analyzer

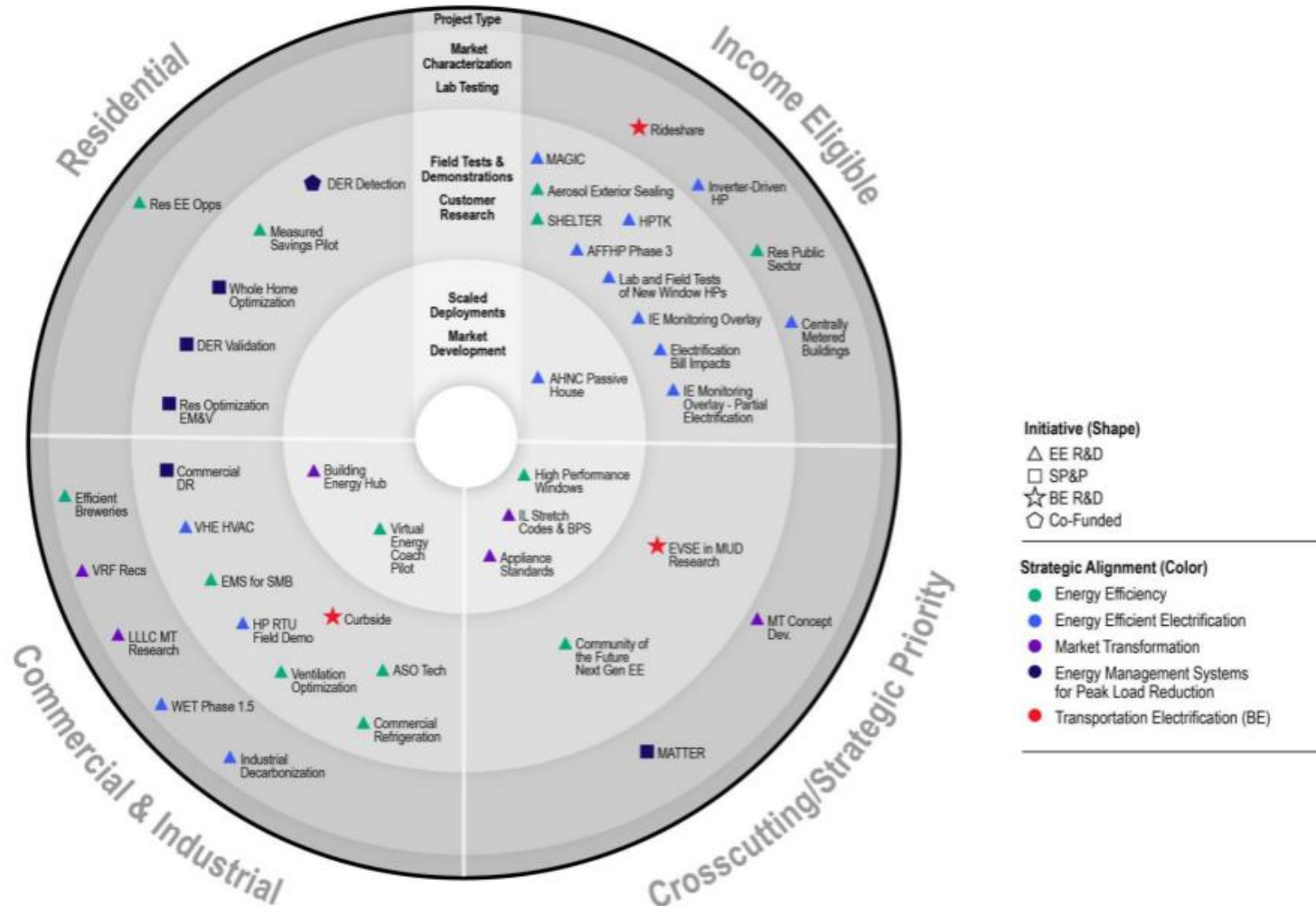
Private, Public

Overview: The Business Energy Analyzer program consists of a free, opt-in tool that enables commercial and industrial customers to leverage their energy usage information to gain greater insight and control over their electricity use. The tool serves an important customer education function by providing customers with access to interval data and analytic tools to track their energy usage, optimize energy consumption, and identify immediate low-cost and no-cost energy saving opportunities.

Customer Innovation

Appendix: Customer Innovation/R&D Summary

ComEd Customer Innovation Portfolio Summary 2026 Q2



Appendix: Customer Innovation/R&D Summary

Customer Innovation Portfolio Summary 2026 Q2

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Scaled Deployments & Market Development						
Affordable Housing New Construction (AHNC) Passive House Portfolio Integration Pilot	Integration of a PHIUS incentive tier into the Affordable Housing New Construction offering.	Slipstream	Market Development	Income Eligible	2027	Five multifamily projects are on course to achieve PHIUS certification when complete. A total of 247 units will be built, including 217 that will be for income-eligible customers. One project was completed in each of 2024, 2025, and 2026. One project is scheduled to be completed in 2027, with another scheduled for completion in 2028.
Building Energy Resource Hub	Organization that provides training and resources to customers and stakeholders across the region to support meeting aggressive climate action goals, improving building performance, and building an inclusive green economy.	Illinois Green Alliance	Market Development	Commercial and Industrial	2026 Q4	In Q2 2026, the Building Energy Hub continued to expand technical resources and engagement opportunities for building professionals and community partners. The Hub published 4 additional Technology Primers and added relevant ComEd incentives. The incentives can be found on the Technology Primers page. The new primers are Packaged Terminal Heat Pumps, Mini-Split Systems, Hydronic Heat Upgrades, and Air Sealing at Room Air Conditioners. The Hub also organized a new annual event, the Illinois Energy Efficiency Showcase, which featured a presentation on the ComEd Retro-commissioning program. Several presenters also highlighted ComEd programs in their case studies, including a presentation on the Rush University Medical Center.
DER Detection	Deployment of the Beebop FlexMap model to identify and quantify DERs installed across all ComEd residential, commercial and industrial customers, observe controllability and peak load reduction potential, and identify customers eligible for additional rates and rebates.	Beebop	Scaled Deployment	Crosscutting/Strategic Priority	2026 Q3	The project team is coordinating additional model training and validation ahead of deployment.
High Performance Window Project	This project supports a statewide High-Performance Window (HPW) Midstream Pilot in partnership with Ameren IL, ComEd, Nicor Gas, and Peoples Gas/Northshore Gas, to test and validate a midstream program channel for residential windows targeting the retrofit market. The pilot targets supply chain participants upstream from the homeowner, such as lumber yards, retailers, and wholesalers/distributors. The goal of this pilot is to validate the midstream channel, confirm appropriate incentive levels, understand data collection constraints, and refine savings assumptions.	Resource Innovations	Market Development	Crosscutting/Strategic Priority	2026 Q4	In Q2, the project has successfully onboarded 3 window distributors, with initial project installations expected to begin in the coming weeks. The project team and the utility funders launched a new website and a one-pager to support these efforts. Additionally, several more distributors across Illinois have expressed interest and are slated for onboarding, which will rapidly expand our statewide coverage. The joint utility midstream rebates pilot program website went live. https://illinoiswindowrebates.com/
Illinois Building Energy Code Advancement	Development of a market transformation approach to drive energy savings through advancement of energy codes and building performance standards.	Slipstream	Market Development	Crosscutting/Strategic Priority	2026 Q4	Supporting municipalities in advancing from initial interest in improving energy policy to implementing the Stretch Code and/or a BPS policy remains central to the project team's daily work. In Q2, the team provided customized technical Stretch Code resources to two of the more advanced municipalities, while also testing strategies to onboard more municipalities through "meet you where you are" approaches to education and outreach. In parallel, the project team has collaborated closely with ComEd to provide analysis and recommendations for incorporating Stretch Code advancement into ComEd's New Construction programs. The project team is also working collaboratively with Guidehouse, the program evaluator, to advise on the 2026 evaluation plan and prepare for re-engagement with IL-SAG later in 2026.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Statewide Appliance Standards Advocacy	Understanding the impacts of state appliance standards legislation by coordinating with stakeholders and providing updates on the consumer and energy impacts of this bill.	Energy Solutions	Market Development	Crosscutting/Strategic Priority	2026 Q4	Illinois HB 5366 (Appliance Standards Act) advanced out of the House Energy & Environment Committee – the first time for a state appliance standards bill in Illinois – but did not advance past second reading and was re-referred to the Rules Committee.
Virtual Energy Coach Pilot	Testing the feasibility of using a virtual customer engagement model to conduct Strategic Energy Management at smaller commercial and public sector customer locations.	Power TakeOff	Scaled Deployment	Commercial and Industrial	2026 Q3	The project completed with a total of 5 customer sites participating in the project and completing M&V with a total energy savings. The project participant sites achieved a total combined savings of 422,090 kWh over the course of the project.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Customer Research, Field Tests, & Demonstrations						
Aerosol Exterior Sealing for Existing Homes	Field test and demonstration project for exterior envelope aerosol air sealing in attics of existing multifamily homes.	Center for Energy and the Environment	Field Tests & Demonstrations	Income Eligible	2027 Q1	Following the successful attic sealing of two buildings in Q4 2025, the project team recruited two more buildings in Q2 2026 that are receiving the treatment in July 2026. These additional buildings have low to no existing insulation—in contrast to the buildings sealed in 2025. The variation in conditions will explore differences in cost and time needed to prepare an attic for sealing. Finally, the team began recruiting for two final buildings that will be treated in Q4 2026. With rigorous electric usage monitoring, they will provide the best opportunity to measure energy savings.
Alternative Form Factor Heat Pump Roadmap - Phase 3	This project is field testing alternative form factor heat pumps (AFFHPs) as electrification upgrades in income eligible buildings. Objectives include quantifying energy savings alongside costs, performance, and resident experience.	Slipstream Group, Inc.	Field Tests & Demonstrations	Income Eligible	2027 Q4	The project kicked off at the end of May 2026 and is currently in the recruitment stage with aims of installation before the heating season.
Clarity Heat Pump Toolkit - Phase 1	Test Heat Pump Toolkit (HPTK) as a tool to improve site assessments for direct-install, whole-home electrification offerings. This project will test the tool's ability to streamline assessments, select measures and equipment to install, and accurately screen customers for positive bill impacts.	Resource Innovations, PSD	Field Tests & Demonstrations	Income Eligible	2026 Q1	The project team has started using the HPTK tool during site assessments and developed a draft interview guide to understand contractors' experience with the tool.
Commercial Automated System Optimization (ASO) Technology	Demonstrating the ability of ASO to use real-time data streams (i.e. occupancy sensing) to enhance traditional building optimization methods to achieve energy savings. Additionally, evaluating the effectiveness of ASO against traditional Monitoring-Based Commissioning strategies.	Hank, Resource Innovations	Field Tests & Demonstrations	Commercial and Industrial	2026 Q2	Vendor presented final results to ComEd and Admin Team. This project is now complete.
Commercial Demand Response (DR) Pilot	Testing the viability and impact of a small and medium commercial customer demand response program on load shifting, PLC reduction, and distributed load optimization.	Edo Energy	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	Edo Energy kicked off this pilot in May and immediately began recruiting customers to participate during the summer 2026 season. The team now has two customers fully onboarded and participating in capacity guard events. Another two customers are enrolled and moving through the onboarding process. The team is actively recruiting for the final two customers for this pilot.
Community of the Future Next Generation HVAC Demonstration	Testing energy savings and customer experience in real-world conditions, focused on customers situated within ComEd's Community of the Future areas.	Slipstream	Field Tests & Demonstrations	Crosscutting/Strategic Priority	2026 Q4	South Side Arts Center's new construction is on schedule, along with M&V efforts at the site. As construction continues, there are opportunities for collaboration and marketing with ComEd in Q3. M&V efforts at Beautiful Zion were on hold in Q2 due to construction delays.
Curbside Charging - Plan 2	Deployment of pole-mounted Level 2 EV chargers across a variety of locations to assess cost associated with pole-mounted EV chargers. Assess charger utilization and uptime across various geographic contexts.	Voltpost Air	Field Tests & Demonstrations	Commercial and Industrial	2026 Q1	The pilot kicked off in June 2026. The pilot team is engaged in site identification and working with the evaluator to ensure sufficient data collection.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Curbside Charging M&V - Plan 2	Assess the technical feasibility, cost-effectiveness, and population served by pole mounted Level 2 EV charging as compared to ground mounted chargers. Additionally, assess the accuracy of the chargers' internal meter relative to ComEd revenue grade meters.	Apex Analytics	Field Tests & Demonstrations	Commercial and Industrial	2026 Q1	The pilot team is providing a data request to the implementer to ensure sufficient data collection.
DER Validation Survey	Validating newly identified DERs through the DER Detection Pilot via a customer survey. In addition, the survey will include questions about the installed DER equipment and usage of the DER.	E Source	Customer Research	Residential	2026 Q2	The project team drafted and programmed a survey instrument, which was fielded to customers in April and May. The team analyzed the survey data and provided findings during a series of presentations in May and June.
Energy Efficiency Electrification Savings and Bill Impacts Estimation	Analysis of and calculator maintenance for customer bill impacts related to electrification measures.	Center for Energy and Environment	Customer Research	Income Eligible	2026 Q4	The project team continues to align their bill impacts processes, tool, and inputs with the relevant teams. They are finishing up the Spring calculator update.
EMS for Small and Medium Commercial Buildings Pilot	Exploring the use of energy management systems to optimize energy efficiency in small businesses.	Resource Innovations	Field Tests & Demonstrations	Commercial and Industrial	2026 Q2	Final report was delivered to ComEd and this project was completed this quarter.
EVSE in MUD Research	This study proposes to identify obstacles faced by landlords, property managers, and residents (whether renters or unit owners) in expanding EVSE availability in MUDs to support equitable access to EV benefits and to help ComEd achieve its Beneficial Electrification objectives.	Escalent	Field Tests & Demonstrations	Crosscutting/Strategic Priority	Apr-26	The project completed successfully and the final report was delivered in late Q2. Executive Summary will be posted to CI website in early Q3.
Heat Pump Rooftop Unit Field Demonstration	Testing the system performance and customer experience of heat pump rooftop units in commercial sites in the ComEd service territory.	Center for Energy and Environment	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	Three of three sites had partial or complete instrumentation deployment during Q2 of 2026. One site experiencing unexpected difficulties for additional data logger installation due to electrical capacity on site. Final installation of remaining loggers expected in early Q3. All other sites collecting data as expected, with target completion in Q1 2027.
IE SF and MF Monitoring Overlay - Full Electrification	In-field submetering and usage analysis for the Whole Home Electric (WHE) program participants to better understand the field performance of the installed equipment and customer experience.	Center for Energy and Environment	Field Tests & Demonstrations	Income Eligible	2026 Q2	The project team is wrapping up final analyses for this work, with the final report underway.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
IE SF and MF Monitoring Overlay - Dual Fuel HPs	In-field submetering and usage analysis for those who qualify for partial electrification through the Whole Home Electric (WHE) program, in order to better understand the installed equipment field performance and customer experience.	Center for Energy and Environment	Field Tests & Demonstrations	Income Eligible	2026 Q4	The project team has monitoring equipment installed at three single-family and is in process of monitoring four multifamily sites. They have been working with relevant teams to secure additional monitoring participants as program installations occur.
Industrial Advanced Refrigeration Controls	Testing novel advanced controls for large refrigeration systems in real-world conditions.	Slipstream	Field Tests & Demonstrations	Commercial and Industrial	2026 Q4	One site is operational and preliminary data is being analyzed. Another site was selected for pilot testing and controls are being installed, expected to take up to 3 months until operational. The project team is hopeful that project can wrap up by end of year but will reassess once final site is operational.
Inverter-Driven Heat Pump Lab Testing & Market Research (HP as AC Replacement)	In this project, the team is conducting research to better understand and inform trade allies on the best ways to optimize HP operation when installed as an AC-replacement. The research will look into a variety of HP, fan, and thermostat combinations, ultimately seeking as generalized guidance as possible.	West Monroe	Customer Research	Residential	2026 Q4	The project kicked off in June 2026. The project team is aligning on certain tasks before fully launching the Phase 1 research.
Laboratory and Field Evaluation of Variable Speed, Cold Climate Window Heat Pumps	Lab and field evaluation of new-to-market window heat pumps as an emerging form factor and residential space conditioning technology.	EPRI	Field Tests & Demonstrations	Income Eligible	2027 Q3	Laboratory testing is underway and customer recruitment for field testing is in process. Units for field testing have been procured.
Made in America Grid Integrated Commercial (MAGIC) HPWH Systems	Research to analyze the market potential for central heat pump water heaters in multifamily buildings.	New Buildings Institute, Ecotope, Department of Energy	Field Tests & Demonstrations	Residential	2026 Q4	Performance monitoring of the tankless central HPWH system is ongoing. The project team began analyzing the collected data and documenting initial findings.
Measured Savings Pilot	Piloting the efficacy of a performance-based rebate program based on measured savings of one or more of the following: heat pump, heat pump water heater, weatherization.	Sealed	Scaled Deployment	Residential	2027 Q4	At the end of Q2, the pilot team was preparing to launch a customer outreach campaign to encourage participation and finishing implementation details documented in a comprehensive program manual for this innovative offering. The pilot is expected to begin fielding by mid-2026.
Operating Room Ventilation Optimization	This project aims to identify energy savings opportunities through reduction of ventilation rates in hospitals by collecting statistically significant air flow data correlated with public patient outcome data. It will also determine what hospitals deem as barriers to adopting more efficient airflow strategies and what evidence is needed to support hospitals in adopting lower, clinically safe airflow rates.	Slipstream Group, Inc., NeuMod, Moka LLC	Field Tests & Demonstrations	Commercial and Industrial	2027 Q3	This project kicked off in June 2026. The team submitted a presentation and handout for review in preparation for upcoming outreach and recruitment events in July and August 2026.

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Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Residential Energy Optimization Service EM&V	Evaluating a residential energy optimization service that autonomously manages smart thermostat and EV charger loads. The evaluation includes both impact and process evaluation activities.	E Source	Customer Research	Crosscutting/Strategic Priority	2027 Q1	E Source drafted and finalized an M&V plan outlining their detailed evaluation methodology. They also developed and are now fielding an exit survey to gather feedback from any customers who unenroll from the pilot. Finally, the team has received and started to review AMI data for pilot participants and non-participants who will be included in a matched comparison group.
Residential Energy Optimization Service EM&V Support	Independent 3rd party evaluation support for a residential energy optimization service that autonomously manages smart thermostat and EV charger loads. The team will provide oversight for the evaluation of the pilot to ensure it is conducted following industry best practices and provides accurate and unbiased evaluation results.	BrightLine Group	Customer Research	Crosscutting/Strategic Priority	2027 Q1	This project launched late in Q1 2026. The team began their review of the evaluator's M&V plan, which will continue into April.
SHELTER: Solutions for Housing Equity and Long Term Energy Resilience	Opportunity to provide additional support for a DOE-funded project being led by GTI. The goal of the project is to model, design, and implement a replicable envelope retrofit on a representative masonry two-unit apartment building to significantly reduce heating and cooling loads.	Frontier Energy, GTI Energy	Field Tests & Demonstrations	Income Eligible	2027 Q3	In Q1, the project team delivered a suite of design documents and modeling results to reach the second milestone of this unique retrofit design. With a nearly completed set of design drawings set to receive the final technical elements in Q2, the project is on track to begin the retrofit installation in mid-2026.
Very High Efficiency (VHE) HVAC	Testing the VHE HVAC systems approach for HVAC retrofit/replacement installations to improve ventilation and indoor air quality while reducing building energy use.	Institute for Market Transformation	Field Tests & Demonstrations	Commercial and Industrial	2026 Q3	Two out of five sites completed, and a draft report was shared with the Admin Team. The remaining three sites have had ongoing issues with the equipment and site communications. Annualized models will be analyzed in the next quarter to check viability of the winter data for remaining sites.
Whole Home Optimization	Testing the ability of a Whole Home Optimization platform to achieve customer energy and bill savings through the optimization of their HVAC use and EV charging as well as to reduce customers' exposure to higher capacity charges in the following year by reducing their energy usage in peak demand periods.	OptiWatt	Field Tests & Demonstrations	Residential	2026 Q2	The Whole Home Optimization pilot concluded in Q2 2026. The team provided final results, findings and recommendations to help inform how ComEd might continue to explore using optimization to achieve customer energy and bill savings.

Appendix: Customer Innovation/R&D Summary

Project	Work Description	Partners	Project Type	Customer Segment	End Date	Status Update
Market Characterization & Lab Testing						
Advancing New HPWH Form Factors in Multifamily Buildings - Phase 1	Assessing the market for new split heat pump water heater types by understanding the benefits, feasibility, performance, and barriers of new form factors. This is focused on multi-family applications, particularly income-eligible and affordable housing applications.	New Buildings Institute	Market Characterization	Income Eligible	2026 Q4	The project has successfully concluded, the project team delivered the final report. Executive Summary will be posted to the CI website in early Q3.
Barriers & Opportunities for Centrally Metered Buildings	Conduct research to understand the market size, customer demographics, and potential technologies for serving centrally metered buildings in Illinois, as well as conduct market research to better understand how programs in other states are serving these customers.	E Source	Market Characterization	Income Eligible	2026 Q2	The project team is finishing its research and starting on reporting.
Energy Efficient Breweries, Wineries and Distilleries	This pilot program aims to overcome specific challenges faced by brewing industry customers via a program energy concierge model and enable them to participate in ComEd's Small Business Energy Efficiency Program. The team will test if an energy concierge model is effective for engaging with brewing industry customers and increasing participation in ComEd's Small Business Energy Efficiency Program.	CLEAResult	Market Characterization	Commercial and Industrial	2026 Q4	Completed initial batch of recruitment and site assessments. Assessment reports are being drafted and prepared for distribution back to customers. Customers will then be guided through efficiency upgrade options.
Industrial Decarbonization Initiative	Research to understand the motivations, challenges, opportunities, processes and influencers that impact various subsegments of industrial decision makers in adopting decarbonization strategies, and to identify the customers with the highest likelihood of adopting technologies or procedures that would result in decarbonization.	Cascade Energy	Market Characterization	Commercial and Industrial	2026 Q2	Worked with ComEd Key Account Managers and marketing to develop a targeted list of industrial facilities for interview outreach. Interviewed service providers and exceeded their targeted completion count. Final report to be presented in Q3 2026.
LLLC MT Market Research	This phased research project assesses market opportunities for Lighting Controls (LLLC) within ComEd's service territory. The research is designed to support ComEd's decision-making around a potential Market Transformation Initiative (MTI) by quantifying total LLLC market potential, evaluating current program penetration, and identifying additional energy savings opportunities that could be unlocked through targeted market transformation interventions.	E Source	Market Characterization	Commercial and Industrial	2026 Q2	The analysis part of this project is completed. The research team developed estimated NMB and MT lift models for ComEd. Research requested 2024 and 2025 LLC rebates are incentivized through the portfolio. Next step is sharing study results with the portfolio and C&I teams.

Appendix: Customer Innovation/R&D Summary

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Market Transformation Concept Development	This research assesses Market Transformation Initiatives (MTI) for various technologies and identifies opportunities for future ComEd MTIs.	CEE	Market Characterization	Crosscutting/Strategic Priority	2026 Q4	The research project kicked off in May 2026 and as a first step is screening various technologies to select four for deeper analysis.
MATTER Protocol Assessment	Exploring electric utility company applications for the Matter protocol, which is an open standard developed by major tech companies to enhance interoperability and security among smart home devices from different manufacturers.	EPRI	Lab Testing	Crosscutting/Strategic Priority	2027 Q4	EPRI is finalizing contracting details with co-funders. The project kickoff will take place in Q3 2026.
Residential Energy Efficiency Opportunities Research	Identify new residential energy efficiency opportunities for ComEd by evaluating emerging measures, innovative program strategies, and approaches to increasing savings across customer segments.	Inova Energy Group	Market Characterization	Residential	2026 Q4	The project kicked off in late Q2 and the project team delivered the draft research implementation plan.
Residential Public Sector Barriers & Opportunities Research	Evaluate barriers and opportunities for energy efficiency and electrification in northern Illinois' residential public sector housing market. The study combines market characterization, technical potential analysis, stakeholder research, and benchmarking to identify strategies for increasing participation and savings.	Energy Infrastructure Partners	Market Characterization	Income Eligible	2026 Q4	The project kicked off in Q2 and the project team delivered the draft research implementation plan.
Rideshare Utilization Assessment & Roadmap	This pilot project provides research to explore and improve the alignment of rideshare/carshare activity, public electric vehicle (EV) charging infrastructure, and ComEd's equity investment eligible communities (EIEC) and income-eligible areas.	CALSTART	Market Characterization	Income Eligible	2026 Q4	Project kicked off on July 7, 2026, is underway and will wrap up on December 31, 2026.

Appendix: Corrections

Corrections to ComEd's CY2026 First Quarter Report

- There are no corrections to report.