

## Responses to Questions Raised During Ameren Illinois' Draft Plan Presentation on March 4<sup>th</sup>.

1. **Karen Lusson (NCLC) requested an explanation of the 6-12% reference on slide 21: Home Efficiency represents 6-12% of the Residential (incl IQ) Budget in 2027-2029, compared to 2% for 2026.**

The tables below provide additional context in regard to the information shared on Slide 21 of the meeting on March 4<sup>th</sup>, 2026. One point for clarity is that the Market Rate Single Family initiative is split into two different channels: Home Efficiency and Midstream HVAC. The reference of 6-12% was specifically referring to the Home Efficiency Channel. The figures shared below include both electric and gas portfolios.

### 2027-2029 Plan

Residential Program	2027	2028	2029
Market Rate SF - Home Efficiency	\$ 5,189,581	\$ 11,553,822	\$ 15,877,514
Market Rate SF - Midstream HVAC	\$ 6,112,109	\$ 5,914,934	\$ 5,914,934
All Other Residential Initiatives	\$ 79,650,988	\$ 94,978,820	\$ 108,155,677
<i>Total Residential Program Budget</i>	<u>\$ 90,952,678</u>	<u>\$ 112,447,576</u>	<u>\$ 129,948,125</u>

Market Rate SF - Home Efficiency as % of Residential Program Budget	<b>6.5%</b>	<b>10.3%</b>	<b>12.2%</b>
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### 2026-2029 ICC-Approved Plan

Residential Program	2027
Market Rate SF - Home Efficiency	\$ 1,375,297
Market Rate SF - Midstream HVAC	\$ 3,769,278
All Other Residential Initiatives	\$ 65,799,849
<i>Total Residential Program Budget</i>	<u>\$ 70,944,424</u>

Market Rate SF - Home Efficiency as % of Residential Program Budget	<b>2.1%</b>
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**2. Kari Ross (NRDC): What channels will the moderate income program be focused on?**

The only channel within the Income-Qualified (IQ) initiative designed to offer different levels of incentives for low vs moderate income customers is IQ Single Family. The DRAFT plan estimates about 3% (2.6-2.9%) of the total IQ budget to be invested in moderate income customers.

**2027-2029 Plan**

<b>Residential Program</b>	<b>2027</b>	<b>2028</b>	<b>2029</b>
IQ Single Family - Mod Income	\$ 2,021,705	\$ 2,267,693	\$ 2,458,811
IQ Single Family - Low Income	\$ 31,890,502	\$ 39,368,805	\$ 42,791,092
IQ Other	\$ 36,869,998	\$ 43,321,381	\$ 51,048,307
Non-IQ	\$ 20,170,473	\$ 27,489,697	\$ 33,649,914
<i>Total Residential Program Budget</i>	<b>\$ 90,952,678</b>	<b>\$ 112,447,576</b>	<b>\$ 129,948,125</b>

Mod Income as % of IQ Single Family	<b>6.0%</b>	<b>5.4%</b>	<b>5.4%</b>
Mod Income as % of IQ Budget	<b>2.9%</b>	<b>2.7%</b>	<b>2.6%</b>

**3. Abby Miner (Illinois Office of the Attorney General) requested definitions or short descriptions of each program.**

Ameren Illinois is still reviewing the program descriptions and refining them as needed, but most initiatives and channels will likely remain consistent with those outlined in the 2026 plan (in Docket #25-0211).

While we continue refining the updated version, I recommend referring to our ICC-approved 2026 EE Plan in Docket #25-0211, which can serve as a reliable reference for now. Appendix H of the plan provides a comprehensive set of descriptions, along with details on delivery methods, marketing, and engagement strategies. You'll find there are two sections: **Appendix H – Residential** and **Appendix H – Business**. I'm providing the links below, for reference:

- <https://www.icc.illinois.gov/docket/P2025-0211/documents/366528/files/642182.pdf>
- <https://www.icc.illinois.gov/docket/P2025-0211/documents/366528/files/642183.pdf>