

2020 SAG Non-Energy Impacts Working Group Plan

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March 5, 2020 NEI Working Group Meeting

Purpose of the NEI Working Group

- ▶ To discuss draft research results from Illinois NEI studies as well as defensible methodologies to use across the state related to calculating non-energy impacts. The NEI Working Group may make recommendations to the Policy Manual Subcommittee or IL-TRM Technical Advisory Committee regarding how NEI results may be included in utilities' reporting, cost-effectiveness analyses, and/or the IL-TRM.
 - ▶ **Background:** The NEI Working Group was created to provide a forum to discuss non-energy impact and economic impact research that began in 2018.
 - ▶ **NEI Working Group Website:** <http://www.ilsag.info/nei-working-group.html>

Recent Working Group Activities

▶ **2018-2019 Activities:**

- ▶ A kick-off meeting was held in August 2018 for Ameren Illinois and ComEd's evaluators to present draft NEI research plans to the Working Group including an opportunity for stakeholder feedback.
- ▶ Four meetings were held in 2019, to further discuss NEI study methodologies, economic impact study methodologies, and preliminary results for the economic impact studies (Ameren Illinois and ComEd service territories).

2020 Focus: SAG Portfolio Planning Process

- ▶ **Objective of SAG Portfolio Planning Process:** To reach consensus on Illinois utility EE Plans for 2022-2025
 - ▶ Utilities are required to file EE Plans with the Commission for approval on or before March 1, 2021
 - ▶ This is a consensus-seeking process to discuss foundational issues to EE Plan development, including: budgets, Portfolio objectives, Program ideas, and Program design
- ▶ **NEI Working Group Planning Process Topic:**
 - ▶ Discuss if and how to utilize NEI research results in EE portfolio cost-effectiveness in the 2022-2025 EE Portfolio Plans
 - ▶ Guidehouse will introduce this topic during the March 5th meeting, with a high-level introduction to NEIs that other jurisdictions incorporate in cost-effectiveness tests.

2020 Meetings

▶ **Thursday, March 5 Meeting:**

- ▶ Follow-up discussion on 2018 economic impact study methodologies (action item from Nov. 2019 Working Group meeting).
- ▶ Discuss how and when economic impact study results will be reported for program years 2018, 2019 and in the future.

▶ **Tuesday, May 5 Meeting:**

- ▶ Review preliminary results from societal NEI studies for Ameren Illinois and ComEd. Review preliminary income qualified utility NEIs results for ComEd.
- ▶ Discuss next steps for NEIs - evaluators present research from other jurisdictions.

2020 Meetings (cont.)

▶ Monday, June 1 Meeting (additional proposed meeting date):

- ▶ Follow-up discussion from May 5th Working Group meeting, if needed.
- ▶ Discuss proposal for potentially incorporating NEI research results in EE portfolio cost-effectiveness in the 2022-2025 EE Portfolio Plans.
 - ▶ *Note: If NEI results are proposed for inclusion in IL-TRM Version 9.0, that proposal will be finalized within the NEI Working Group and shared with the IL-TRM Administrator no later than Sept. 1, 2020.*

▶ Tuesday, December 8 Meeting:

- ▶ Discuss preliminary results from income qualified participant NEI studies for Ameren Illinois and ComEd.

Questions or Comments?

- ▶ Please send any questions or comments on the 2020 NEI Working Group Plan by COB on Thursday, March 19.